



Texas Department of Transportation

P.O. BOX 133067 • DALLAS, TEXAS 75313-3067 • (214) 320-6100

November 2, 2012

RE: IH 35E Managed Lanes Project
Issuance of Request for Proposals - Addendum 7

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to provide Request for Proposals Addendum 7 ("RFP Addendum 7") for the IH 35E Managed Lanes Project (the "Project") to the shortlisted Proposers.

The RFP Addendum 7 documents include those listed below and are now available on the SharePoint Site:

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms to ITP (Exhibit D), in Word format

Volume II: the Development Agreement Documents

4. Development Agreement (Book 1)
5. Exhibit 1 to Development Agreement (Definitions)
6. Exhibits 2-22 to Development Agreement
7. Technical Provisions (Book 2)
8. Technical Provisions Attachments

Volume III: Capital Maintenance Agreement

9. Capital Maintenance Agreement (CMA)
10. Exhibits to CMA
11. Maintenance Specifications (Exhibit 2 to CMA)

THE TEXAS PLAN

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November 2, 2012

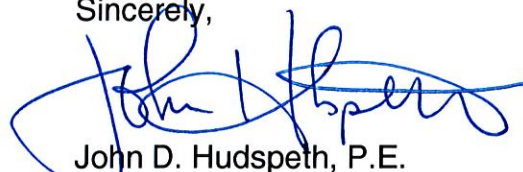
Volume IV: Reference Information Documents

Redline versions of the documents comprising RFP Addendum 7, showing changes since Addendum 6, are provided on SharePoint only as a courtesy to the Proposers. TxDOT is not responsible for any discrepancies in the redlines between RFP Addenda 6 and 7 and any previous version of the RFP, and Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of RFP Addendum 7 shall control.

The deadline for submission of questions and comments regarding Addendum 7 is 12:00 pm CST November 6, 2012. Proposers' attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarifications regarding the RFP. Note that Proposers are limited to 10 questions/comments each regarding Addendum 7.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Project procurement.

Sincerely,



John D. Hudspeth, P.E.
Deputy Director, DFW Office
Strategic Projects Division

cc: Dieter Billek, Interim Section Director, Strategic Projects Division, TxDOT
Claire McGuinness, Office of General Counsel