Texas Department of Transportation
125 EAST 11TH STREET | AUSTIN, TEXAS 78701-2483 | (512) 463-8700 | WWW.TXDOT.GOV

November 7, 2013

Re: SH 183 Managed Lanes Project Issuance of Final Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to provide the final Request for Proposals ("RFP") for the SH 183 Managed Lanes Project (the "Project") to the shortlisted proposers.

The RFP documents include those listed below and are now available on the SH 183 Managed Lanes Project Site:

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms to ITP, in Word format

Volume II: Development Agreement Documents

4. Development Agreement
5. Exhibit 1 to Development Agreement (Definitions)
6. Exhibits 2-28 to Development Agreement
7. Technical Provisions
8. Technical Provisions Attachments

Redline versions of the documents showing changes from the industry review version will be provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies between the industry review version and the final RFP and Proposers are cautioned against relying on them. In the case of any discrepancy, the actual contents of the final RFP shall control.

The deadline for submission of initial questions and comments regarding the final RFP is November 25, 2014. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Project procurement.

Sincerely,

Dan H. Peden, P.E.

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