

**GRAND PARKWAY
TRANSPORTATION CORPORATION**

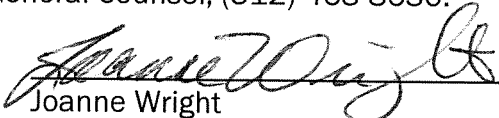
February 23, 2017 – 2:30 PM CT
Texas Department of Transportation
125 East 11th Street
Room 317
Austin, Texas

Agenda

1. Call to order by the President.
2. Approve minutes from the meetings of October 25, 2016 and November 17, 2016.
3. Update on status of Segments H, I-1 and I-2 procurement and development.
4. Report on current operations of the Grand Parkway System.
5. Presentation of Quarterly Investment Report for quarter ended November, 2016.
6. Presentation of 2016 Audited Financial Statements.
7. Presentation of 2016 Continuing Disclosure Report.
8. Presentation of 2016 Annual report to the Texas Transportation Commission on the status of projects and activities undertaken by the Grand Parkway Transportation Corporation.
9. Resolution (A) Authorizing a Third Amendment to the Toll Equity Loan Agreement, dated as of July 17, 2013, as amended, between the Grand Parkway Transportation Corporation and the Texas Department of Transportation; and (B) Requesting that the Texas Transportation Commission (i) Approve such Third Amendment, (ii) Clarify Timing of Addition of Segments H and I to the Grand Parkway System and Related Responsibilities, and (iii) Consent to the Use by the Corporation of Proceeds of Certain of its TELA-Supported Series 2013 Bonds to Pay for Costs of Segments H and I.
10. Consider scheduling next meeting.
11. Adjourn.

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Joanne Wright, Deputy General Counsel, (512) 463-8630.


Joanne Wright