

GRAND PARKWAY TRANSPORTATION CORPORATION

June 11, 2012 - 2:30 P.M. (local time)
Texas Department of Transportation
Building 118, Riverside Campus
RTI Conference Room (First Floor)
118 E. Riverside Drive
Austin, Texas

Agenda

1. Call to order by President
2. Approve the minutes of the May 10, 2012 meeting
3. Consider adoption of investment policy in compliance with Government Code, Chapter 2256
4. Consider engagement and/or method of procurement of general engineering consultant
5. Consider issuing a request for proposals for trustee bank for upcoming issuance of toll revenue bonds
6. Designate the senior managing underwriter for the Corporation's upcoming issuance of toll revenue bonds
7. Authorize submission of an application to the Texas Department of Transportation for a toll equity loan
8. Consider adoption of a corporate seal
9. Discussion of Grand Parkway project status
10. Consider scheduling next meeting
11. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Bob Jackson, General Counsel, (512) 463-8630.