

GRAND PARKWAY TRANSPORTATION CORPORATION

December 21, 2012 - 1:30 P.M. (local time)
Texas Department of Transportation
125 East 11th Street
Delegation Room, First Floor
Austin, Texas

Agenda

1. Call to order by President
2. Approve the minutes of the September 17, 2012 meeting
3. Consider adoption of written procedures for post bond issuance compliance with federal tax law
4. Consider adoption of a resolution approving the General Engineering Consultant Report and the Traffic and Revenue Report
5. Consider adoption of a Resolution authorizing a Toll Rate Agreement and a Project Agreement
6. Consider adoption of a resolution authorizing the issuance of Grand Parkway Transportation Corporation Grand Parkway System Toll Revenue Obligations in one or more series; approving the form of a Master Trust Agreement and Supplemental Trust Agreements, one or more purchase contracts, and other related agreements with respect to one or more series of obligations and authorizing the execution of such agreements; approving the use and distribution of the Official Statement; authorizing application to the Texas Bond Review Board; and approving other matters related to the obligations
7. Consider selection of additional financial advisors to the corporation
8. Consider selection of a trustee bank to provide services relating to bond issuance
9. Consider adoption of an amendment to the Toll Equity Loan Agreement
10. Discussion of Grand Parkway project status, including proposed schedule
11. Consider scheduling next meeting
12. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable *Texas Register* filing requirements.

CERTIFYING OFFICIAL: Joanne Wright, Deputy General Counsel, (512) 463-8630.