

**GRAND PARKWAY
TRANSPORTATION CORPORATION**

January 10, 2014 – 10:00 A.M.
Texas Department of Transportation
125 East 11th Street
First Floor, Delegation Room
Austin, Texas

Agenda

1. Call to order by the President
2. Approve minutes from the December 13, 2013 meeting
3. Consider approval of an amendment to the Toll Equity Loan Agreement, dated as of July 17, 2013, between the Corporation and the Texas Department of Transportation.
4. Consider approval of administrative fees relating to administering electronic toll collection customer accounts for use of the Corporation's Grand Parkway System, including fees charged in connection with customer-incurred toll violations.
5. Consider further matters required for the offering, sale and delivery of one or more series of the Grand Parkway Transportation Corporation Grand Parkway System Subordinate Tier Toll Revenue Refunding Bonds, including the approval of documents and revised terms and conditions for any public offering or private placement applicable to any Series of refunding bonds of the Corporation.
7. Consider scheduling next meeting
8. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Joanne Wright, Deputy General Counsel, (512) 463-8630.