

EXHIBIT 5

MAXIMUM PAYMENT SCHEDULE

Total Maximum Payment Schedule for Segments F-1, F-2 and G

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$4,982,213.24	\$4,982,213.24
2	\$14,946,639.71	\$19,928,852.95
3	\$29,893,279.39	\$49,822,132.34
4	\$39,784,674.57	\$89,606,806.91
5	\$38,789,351.73	\$128,396,158.64
6	\$29,693,336.37	\$158,089,495.01
7	\$32,082,211.15	\$190,171,706.16
8	\$30,608,344.46	\$220,780,050.62
9	\$32,174,692.72	\$252,954,743.34
10	\$31,182,698.42	\$284,137,441.76
11	\$40,888,164.48	\$325,025,606.24
12	\$54,159,018.45	\$379,184,624.69
13	\$50,550,467.48	\$429,735,092.17
14	\$52,874,155.10	\$482,609,247.27
15	\$56,491,963.23	\$539,101,210.50
16	\$55,646,821.15	\$594,748,031.65
17	\$61,942,771.51	\$656,690,803.16
18	\$56,476,128.54	\$713,166,931.70
19	\$32,835,259.18	\$746,002,190.88
20	\$32,835,259.18	\$778,837,450.06
21	\$29,551,733.26	\$808,389,183.32
22	\$21,596,827.62	\$829,986,010.94
23	\$22,060,581.17	\$852,046,592.11
24	\$21,612,181.98	\$873,658,774.09
25	\$21,567,342.05	\$895,226,116.14
26	\$13,143,182.57	\$908,369,298.71
27	\$13,475,505.85	\$921,844,804.56
28	\$10,024,507.59	\$931,869,312.15
29	\$9,440,225.95	\$941,309,538.10
30	\$9,433,616.78	\$950,743,154.88
31	\$9,411,126.05	\$960,154,280.93
32	\$9,411,126.05	\$969,565,406.98
33	\$9,371,898.41	\$978,937,305.39
34	\$9,371,898.41	\$988,309,203.80
35	\$9,371,898.41	\$997,681,102.21
36	\$9,371,897.79	\$1,007,053,000.00
TOTALS	\$1,007,053,000.00	

EXHIBIT 5-1

MAXIMUM PAYMENT SCHEDULE ADJUSTMENT (OPTION A)

(all figures are in U.S. dollars, nominal)

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$0.00	\$0.00
2	\$0.00	\$0.00
3	\$0.00	\$0.00
4	\$0.00	\$0.00
5	\$0.00	\$0.00
6	\$0.00	\$0.00
7	\$0.00	\$0.00
8	\$0.00	\$0.00
9	\$0.00	\$0.00
10	\$0.00	\$0.00
11	\$0.00	\$0.00
12	\$625,000.00	\$625,000.00
13	\$937,500.00	\$1,562,500.00
14	\$937,500.00	\$2,500,000.00
15	\$1,250,000.00	\$3,750,000.00
16	\$1,250,000.00	\$5,000,000.00
17	\$937,500.00	\$5,937,500.00
18	\$937,500.00	\$6,875,000.00
19	\$937,500.00	\$7,812,500.00
20	\$937,500.00	\$8,750,000.00
21	\$937,500.00	\$9,687,500.00
22	\$312,500.00	\$10,000,000.00
23	\$0.00	\$10,000,000.00
24	\$0.00	\$10,000,000.00
25	\$0.00	\$10,000,000.00
26	\$0.00	\$10,000,000.00
27	\$0.00	\$10,000,000.00
28	\$0.00	\$10,000,000.00
29	\$0.00	\$10,000,000.00
30	\$0.00	\$10,000,000.00
31	\$0.00	\$10,000,000.00
32	\$0.00	\$10,000,000.00
33	\$0.00	\$10,000,000.00
34	\$0.00	\$10,000,000.00
35	\$0.00	\$10,000,000.00
36	\$0.00	\$10,000,000.00
TOTALS	\$10,000,000.00	

EXHIBIT 5-2

MAXIMUM PAYMENT SCHEDULE ADJUSTMENT (OPTION B)

(all figures are in U.S. dollars, nominal)

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$0.00	\$0.00
2	\$0.00	\$0.00
3	\$0.00	\$0.00
4	\$0.00	\$0.00
5	\$0.00	\$0.00
6	\$0.00	\$0.00
7	\$0.00	\$0.00
8	\$0.00	\$0.00
9	\$0.00	\$0.00
10	\$0.00	\$0.00
11	\$0.00	\$0.00
12	\$0.00	\$0.00
13	\$0.00	\$0.00
14	\$0.00	\$0.00
15	\$0.00	\$0.00
16	\$737,000.00	\$737,000.00
17	\$737,000.00	\$1,474,000.00
18	\$737,000.00	\$2,211,000.00
19	\$737,000.00	\$2,948,000.00
20	\$737,000.00	\$3,685,000.00
21	\$737,000.00	\$4,422,000.00
22	\$737,000.00	\$5,159,000.00
23	\$2,211,000.00	\$7,370,000.00
24	\$1,474,000.00	\$8,844,000.00
25	\$737,000.00	\$9,581,000.00
26	\$737,000.00	\$10,318,000.00
27	\$0.00	\$10,318,000.00
28	\$0.00	\$10,318,000.00
29	\$0.00	\$10,318,000.00
30	\$0.00	\$10,318,000.00
31	\$0.00	\$10,318,000.00
32	\$0.00	\$10,318,000.00
33	\$0.00	\$10,318,000.00
34	\$0.00	\$10,318,000.00
35	\$0.00	\$10,318,000.00
36	\$0.00	\$10,318,000.00

TOTALS **\$10,318,000.00**

EXHIBIT 5-3

MAXIMUM PAYMENT SCHEDULE ADJUSTMENT (OPTION C)

(all figures are in U.S. dollars, nominal)

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$0.00	\$0.00
2	\$0.00	\$0.00
3	\$0.00	\$0.00
4	\$0.00	\$0.00
5	\$0.00	\$0.00
6	\$0.00	\$0.00
7	\$0.00	\$0.00
8	\$0.00	\$0.00
9	\$0.00	\$0.00
10	\$0.00	\$0.00
11	\$0.00	\$0.00
12	\$0.00	\$0.00
13	\$0.00	\$0.00
14	\$0.00	\$0.00
15	\$0.00	\$0.00
16	\$555,125.00	\$555,125.00
17	\$555,125.00	\$1,110,250.00
18	\$555,125.00	\$1,665,375.00
19	\$555,125.00	\$2,220,500.00
20	\$555,125.00	\$2,775,625.00
21	\$1,110,250.00	\$3,885,875.00
22	\$1,665,375.00	\$5,551,250.00
23	\$1,110,250.00	\$6,661,500.00
24	\$1,110,250.00	\$7,771,750.00
25	\$555,125.00	\$8,326,875.00
26	\$555,125.00	\$8,882,000.00
27	\$0.00	\$8,882,000.00
28	\$0.00	\$8,882,000.00
29	\$0.00	\$8,882,000.00
30	\$0.00	\$8,882,000.00
31	\$0.00	\$8,882,000.00
32	\$0.00	\$8,882,000.00
33	\$0.00	\$8,882,000.00
34	\$0.00	\$8,882,000.00
35	\$0.00	\$8,882,000.00
36	\$0.00	\$8,882,000.00

TOTALS **\$8,882,000.00**

EXHIBIT 5-4

MAXIMUM PAYMENT SCHEDULE ADJUSTMENT (OPTION D)

(all figures are in U.S. dollars, nominal)

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$0.00	\$0.00
2	\$0.00	\$0.00
3	\$0.00	\$0.00
4	\$0.00	\$0.00
5	\$0.00	\$0.00
6	\$0.00	\$0.00
7	\$0.00	\$0.00
8	\$0.00	\$0.00
9	\$0.00	\$0.00
10	\$0.00	\$0.00
11	\$0.00	\$0.00
12	\$0.00	\$0.00
13	\$0.00	\$0.00
14	\$0.00	\$0.00
15	\$185,714.29	\$185,714.29
16	\$185,714.29	\$371,428.58
17	\$185,714.29	\$557,142.87
18	\$185,714.29	\$742,857.16
19	\$185,714.29	\$928,571.45
20	\$371,428.55	\$1,300,000.00
21	\$0.00	\$1,300,000.00
22	\$0.00	\$1,300,000.00
23	\$0.00	\$1,300,000.00
24	\$0.00	\$1,300,000.00
25	\$0.00	\$1,300,000.00
26	\$0.00	\$1,300,000.00
27	\$0.00	\$1,300,000.00
28	\$0.00	\$1,300,000.00
29	\$0.00	\$1,300,000.00
30	\$0.00	\$1,300,000.00
31	\$0.00	\$1,300,000.00
32	\$0.00	\$1,300,000.00
33	\$0.00	\$1,300,000.00
34	\$0.00	\$1,300,000.00
35	\$0.00	\$1,300,000.00
36	\$0.00	\$1,300,000.00

TOTALS **\$1,300,000.00**

EXHIBIT 5-5

MAXIMUM PAYMENT SCHEDULE ADJUSTMENT (OPTION E)

(all figures are in U.S. dollars, nominal)

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$0.00	\$0.00
2	\$0.00	\$0.00
3	\$0.00	\$0.00
4	\$0.00	\$0.00
5	\$0.00	\$0.00
6	\$0.00	\$0.00
7	\$0.00	\$0.00
8	\$0.00	\$0.00
9	\$0.00	\$0.00
10	\$0.00	\$0.00
11	\$0.00	\$0.00
12	\$0.00	\$0.00
13	\$0.00	\$0.00
14	\$0.00	\$0.00
15	\$0.00	\$0.00
16	\$0.00	\$0.00
17	\$0.00	\$0.00
18	\$0.00	\$0.00
19	\$0.00	\$0.00
20	\$857,142.86	\$857,142.86
21	\$571,428.58	\$1,428,571.44
22	\$285,714.29	\$1,714,285.73
23	\$285,714.27	\$2,000,000.00
24	\$0.00	\$2,000,000.00
25	\$0.00	\$2,000,000.00
26	\$0.00	\$2,000,000.00
27	\$0.00	\$2,000,000.00
28	\$0.00	\$2,000,000.00
29	\$0.00	\$2,000,000.00
30	\$0.00	\$2,000,000.00
31	\$0.00	\$2,000,000.00
32	\$0.00	\$2,000,000.00
33	\$0.00	\$2,000,000.00
34	\$0.00	\$2,000,000.00
35	\$0.00	\$2,000,000.00
36	\$0.00	\$2,000,000.00

TOTALS **\$2,000,000.00**

EXHIBIT 5-6

MAXIMUM PAYMENT SCHEDULE ADJUSTMENT (OPTION F)

(all figures are in U.S. dollars, nominal)

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$0.00	\$0.00
2	\$0.00	\$0.00
3	\$0.00	\$0.00
4	\$0.00	\$0.00
5	\$0.00	\$0.00
6	\$0.00	\$0.00
7	\$0.00	\$0.00
8	\$0.00	\$0.00
9	\$0.00	\$0.00
10	\$0.00	\$0.00
11	\$0.00	\$0.00
12	\$0.00	\$0.00
13	\$0.00	\$0.00
14	\$0.00	\$0.00
15	\$0.00	\$0.00
16	\$0.00	\$0.00
17	\$0.00	\$0.00
18	\$0.00	\$0.00
19	\$0.00	\$0.00
20	\$0.00	\$0.00
21	\$0.00	\$0.00
22	\$1,200,000.00	\$1,200,000.00
23	\$400,000.00	\$1,600,000.00
24	\$400,000.00	\$2,000,000.00
25	\$0.00	\$2,000,000.00
26	\$0.00	\$2,000,000.00
27	\$0.00	\$2,000,000.00
28	\$0.00	\$2,000,000.00
29	\$0.00	\$2,000,000.00
30	\$0.00	\$2,000,000.00
31	\$0.00	\$2,000,000.00
32	\$0.00	\$2,000,000.00
33	\$0.00	\$2,000,000.00
34	\$0.00	\$2,000,000.00
35	\$0.00	\$2,000,000.00
36	\$0.00	\$2,000,000.00
TOTALS	\$2,000,000.00	

EXHIBIT 5-7

MAXIMUM PAYMENT SCHEDULE ADJUSTMENT (OPTION G)

(all figures are in U.S. dollars, nominal)

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$0.00	\$0.00
2	\$0.00	\$0.00
3	\$0.00	\$0.00
4	\$0.00	\$0.00
5	\$0.00	\$0.00
6	\$0.00	\$0.00
7	\$0.00	\$0.00
8	\$0.00	\$0.00
9	\$0.00	\$0.00
10	\$0.00	\$0.00
11	\$0.00	\$0.00
12	\$200,000.00	\$200,000.00
13	\$400,000.00	\$600,000.00
14	\$200,000.00	\$800,000.00
15	\$200,000.00	\$1,000,000.00
16	\$0.00	\$1,000,000.00
17	\$0.00	\$1,000,000.00
18	\$0.00	\$1,000,000.00
19	\$0.00	\$1,000,000.00
20	\$0.00	\$1,000,000.00
21	\$0.00	\$1,000,000.00
22	\$0.00	\$1,000,000.00
23	\$0.00	\$1,000,000.00
24	\$0.00	\$1,000,000.00
25	\$0.00	\$1,000,000.00
26	\$0.00	\$1,000,000.00
27	\$0.00	\$1,000,000.00
28	\$0.00	\$1,000,000.00
29	\$0.00	\$1,000,000.00
30	\$0.00	\$1,000,000.00
31	\$0.00	\$1,000,000.00
32	\$0.00	\$1,000,000.00
33	\$0.00	\$1,000,000.00
34	\$0.00	\$1,000,000.00
35	\$0.00	\$1,000,000.00
36	\$0.00	\$1,000,000.00
TOTALS	\$1,000,000.00	

EXHIBIT 5-8

MAXIMUM PAYMENT SCHEDULE ADJUSTMENT (OPTION H)

(all figures are in U.S. dollars, nominal)

Months after NTP 1	(A) Anticipated Draw / Cash Flow	(B) Cumulative Draw / Cash Flow
1	\$0.00	\$0.00
2	\$0.00	\$0.00
3	\$0.00	\$0.00
4	\$0.00	\$0.00
5	\$0.00	\$0.00
6	\$0.00	\$0.00
7	\$0.00	\$0.00
8	\$0.00	\$0.00
9	\$0.00	\$0.00
10	\$0.00	\$0.00
11	\$0.00	\$0.00
12	\$0.00	\$0.00
13	\$0.00	\$0.00
14	\$0.00	\$0.00
15	\$0.00	\$0.00
16	\$0.00	\$0.00
17	\$0.00	\$0.00
18	\$0.00	\$0.00
19	\$0.00	\$0.00
20	\$0.00	\$0.00
21	\$0.00	\$0.00
22	\$0.00	\$0.00
23	\$0.00	\$0.00
24	\$600,000.00	\$600,000.00
25	\$200,000.00	\$800,000.00
26	\$200,000.00	\$1,000,000.00
27	\$0.00	\$1,000,000.00
28	\$0.00	\$1,000,000.00
29	\$0.00	\$1,000,000.00
30	\$0.00	\$1,000,000.00
31	\$0.00	\$1,000,000.00
32	\$0.00	\$1,000,000.00
33	\$0.00	\$1,000,000.00
34	\$0.00	\$1,000,000.00
35	\$0.00	\$1,000,000.00
36	\$0.00	\$1,000,000.00
TOTALS	\$1,000,000.00	