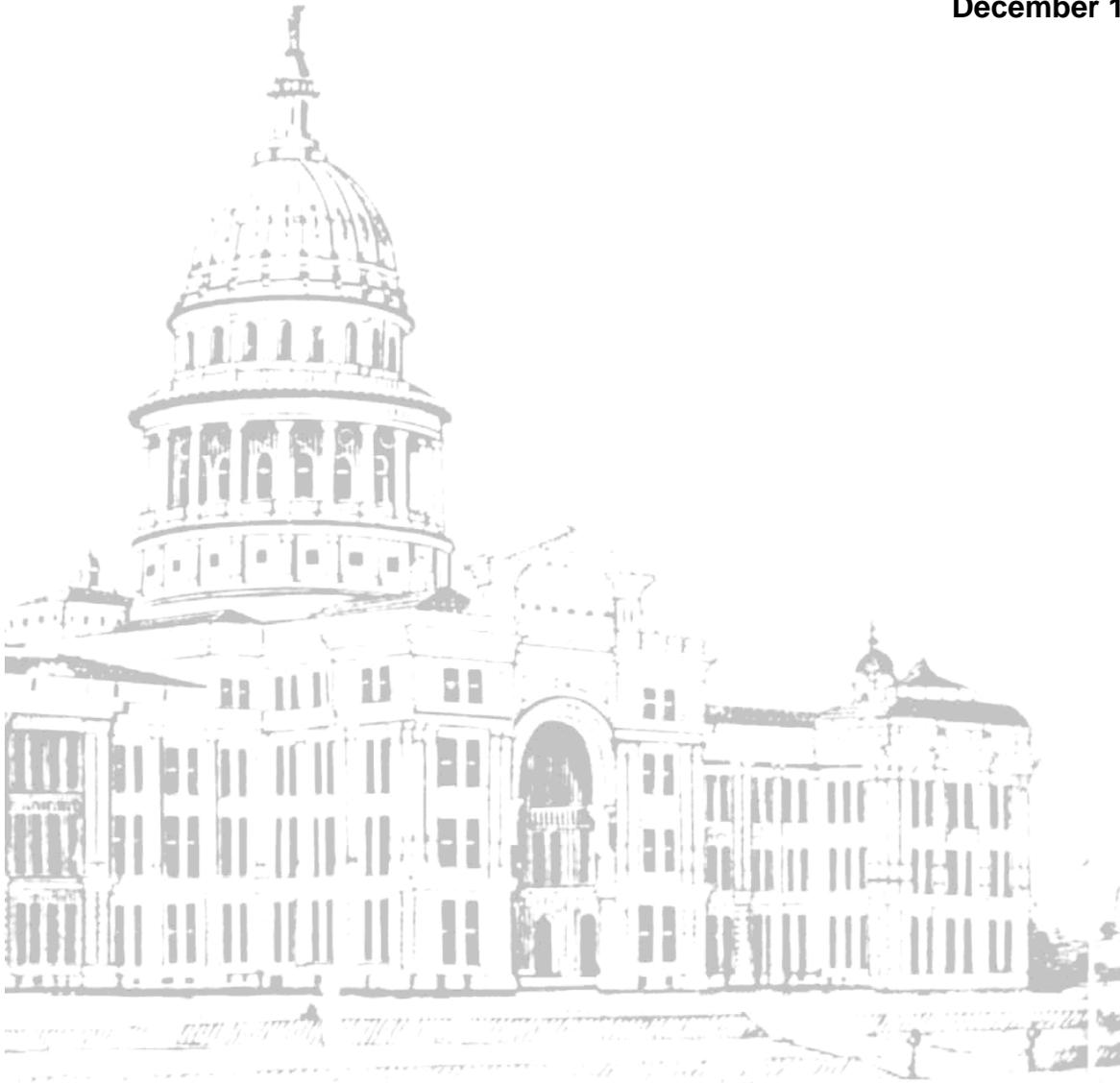


Transportation Program Expenditures Fiscal Year 2011

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Texas Department of Transportation

December 1, 2011



Submitted in Compliance with Section 201.616
of the Texas Transportation Code



TRANSPORTATION PROGRAM EXPENDITURES – FISCAL YEAR 2011 Texas Department of Transportation

Section 201.616 of the Texas Transportation Code requires an annual report detailing expenditures on certain matters. Under this law, the Texas Department of Transportation (TxDOT, the department) provides an accounting of expenditures from the preceding fiscal year made in connection with:

- the unified transportation program (UTP) of the department
- turnpike projects and toll roads of the department
- rail facilities described in Chapter 91
- the amount of bonds or other public securities issued for transportation projects
- the direction of money by the department to a regional mobility authority in this state.

This report demonstrates how TxDOT is meeting its goals of addressing future multimodal transportation needs, enhancing safety, maintaining the transportation system, promoting strategies for congestion relief, enhancing system connectivity and facilitating the development and exchange of comprehensive multimodal funding strategies.

UNIFIED TRANSPORTATION PROGRAM

The UTP is TxDOT's ten-year plan to guide transportation project development and construction. The UTP includes distribution of funding in the following project categories for the maintenance of the existing transportation system and for all highway construction programs:

UTP program categories are:

- Category 1 – Preventive Maintenance and Rehabilitation
- Category 2 – Metropolitan Area Corridor Projects
- Category 3 – Urban Area Corridor Projects
- Category 4 – Statewide Connectivity Corridor Projects
- Category 5 – Congestion Mitigation and Air Quality Improvement
- Category 6 – Structure Replacement and Rehabilitation
- Category 7 – Metropolitan Mobility and Rehabilitation
- Category 8 – Safety
- Category 9 – Transportation Enhancements
- Category 10 – Supplemental Transportation Projects (State Park Roads, Railroad Grade Crossing Replanking Program, Railroad Signal Maintenance Program, Construction Landscape Programs, etc.)
- Category 11 – District Discretionary
- Category 12 – Strategic Priority

Details down to the project level are available on TxDOT's Internet site at http://www.txdot.gov/business/governments/unified_transportation.htm.

Please note that, in this context, "corridor" refers to a broad geographical band that follows a general directional flow connecting major sources and destinations of trips that may contain multimodal alignments. It is not a specific reference to the Trans-Texas Corridor. As a result of an effort by the Texas Transportation Commission (Commission) to simplify project planning, increase system connectivity, and localize decision making, the categories reflect the involvement of Metropolitan Planning Organizations (MPOs). Category 2, Metropolitan Area Corridor Projects, refers to corridors located within Transportation Management Area (TMA) MPO boundaries that have both local and statewide interest. Category 3, Urban Area Corridor Projects, refers to corridors located within non-TMA MPO boundaries that have both local and statewide interest. Category 4, Statewide Connectivity Corridor Projects, refers to corridors located outside of MPO boundaries that have

statewide significance. The project selection process is reviewed annually after public input. Project selection details are available on the Internet at the UTP web page noted above.

For purposes of this report, FY 2011 expenditures related to the UTP are broken out by program category and department district in the tables starting on page 8. A schedule of related non-UTP expenditures is also included on the last page.

TURNPIKE PROJECTS AND TOLL ROADS

The use of toll roads allows Texas to build billions in new infrastructure at little cost to taxpayers and to free up tax money for other important transportation challenges. In FY 2011, capital, operating, maintenance, right of way, project development, administrative and financing expenditures on toll roads of the department, excluding indirect costs, from various funding sources were as follows:

District	Toll Project	Limits	Total
Austin	Central Texas Turnpike System	SH 45N, Loop 1 and SH 130	\$192,946,882
Austin	SH 45SE	I-35 to SH 130	\$1,269,132
Austin	SH 130 segments 5 and 6	From north of Mustang Ridge to I-10 northeast of Seguin	\$6,637,970
Beaumont	SH 99 (Grand Parkway)	Segment I-2 from I-10 E south to Fisher Road	\$63,393
Dallas	I-635 managed lanes project	I-635 from east of Luna Rd to Greenville Ave, and I-35E from south of Loop 12/I-35E split to south of Valwood Pkwy	\$59,873,663 ¹
El Paso	Loop 375 Cesar Chavez project	U.S. 54 to Zaragoza Road	\$1,892,910*
Fort Worth	North Tarrant Express project Segments 1 and 2	Along I-820 from I-820/I-35W interchange to interchange at SH 121/SH 183, and along SH 121/SH 183 from I-820 to SH 161.	\$83,216,688 ¹
Fort Worth	DFW Connector CDA (SH 114/SH 121 corridor)	SH 114 from SH 114L Business to east of International Parkway, and SH 121 from FM 2499 to SH 360, including the tolled managed lanes along SH 114 from east of FM 1709 to east of International Parkway	\$340,316,083 ¹
Houston	SH 249 segment 2	North of Spring Cypress Rd to FM 1774 in Pinehurst	\$40,546
Houston	SH 99 (Grand Parkway)	Segments D through G	\$3,115,465
Laredo	Camino Colombia Toll Road	Intersection of FM 1472 and FM 255 to I-35	\$616,851
Pharr	U.S. 281	From .9 mi south of FM 3066 north to Brooks/Jim Wells county line	\$17,152,165
Pharr	SH 550	U.S. 77/83 to SH 48	\$3,467,144*
Tyler	Loop 49 segments 1 & 2	From SH 155 east to FM 756	\$17,616,975*

Note: No other districts had expenditures related to turnpike projects or toll roads of the department in FY 2011. These toll roads have been designated as toll roads of the state highway system by the Commission through a minute order.

* The starred expenditure amounts above do not include payments of toll equity loans and grants to the local Regional Mobility Authorities for the same roadways. Those payments are listed under *Direction of Money by the Department to Regional Mobility Authorities* on page 6.

¹Project includes non-tolled general purpose lanes and tolled managed lanes. Expenditures reported here are for total project, not just the tolled managed lanes.

RAIL FACILITIES DESCRIBED IN CHAPTER 91

Chapter 91 of the Transportation Code describes the Commission's powers in relation to rail facilities. In FY 2011, the following district expenditures were incurred on the rehabilitation of the South Orient Railroad for a tie marking and construction management contract:

- *Brownwood* - \$919,590
- *Odessa* - \$47,118
- *San Angelo* - \$9,781,724

Expenditures for studies of rail movements, excluding indirect costs, were incurred by the following districts:

- *Atlanta* - \$42,297
- *Austin* - \$56,782
- *Beaumont* - \$394,962
- *Dallas* - \$42,297
- *El Paso* - \$355,625
- *Houston* - \$56,848
- *Laredo* - \$120,510
- *Lubbock* - \$60,939
- *Odessa* - \$60,939
- *Pharr* - \$120,510
- *San Angelo* - \$60,939
- *Tyler* - \$42,297

Statewide Studies - \$110,359

BONDS OR OTHER PUBLIC SECURITIES ISSUED FOR TRANSPORTATION PROJECTS

Bonds and other public securities are detailed below by bond type and fund. For bonds other than toll revenue bonds, TxDOT does not issue bonds for all contractor payments at one time; therefore, it is not known at the time of issuance which specific projects will be funded by a particular bond issuance. Lists of specific projects categorized by funding source can be found within TxDOT's Project Tracker web pages. Follow the link below to access: http://www.dot.state.tx.us/project_information/project_tracker.htm

Central Texas Turnpike System First Tier Revenue Bonds, Series 2002-A; First Tier Revenue Refunding Put Bonds, Series 2009; and 2002 TIFIA Loan (CTTS Obligations)

No new turnpike revenue bonds or TIFIA loans were issued in FY 2011.

Pursuant to Chapters 1207 and 1371, Texas Government Code, and Subchapter C of Chapter 228, Texas Transportation Code, the Commission is authorized to issue turnpike revenue bonds to finance certain costs associated with toll roads.

In 2002, the Commission issued revenue bonds and approved a TIFIA loan, which together totaled \$2.2 billion in financing for certain costs of the Central Texas Turnpike System 2002 Project, located in the Austin District.

CTTS Revenue Bonds Payable

	Issued Par	Retired / Refunded	Adjustments¹	Outstanding
Thru FY 2010	\$2,349,268,782	(\$1,050,000,000)	\$238,655,558	\$1,537,924,340
FY 2011 Activity	0	0	40,505,597 ²	
Total	\$2,349,268,782	(\$1,050,000,000)	\$279,161,155	\$1,578,429,937

¹The adjustments represent accretion, unamortized premium (discount) and deferred loss on refunding.

²The FY 2011 adjustments of \$40,505,597 include accretion of \$40,083,435, net amortized premium (discount) of \$286,375 and amortized deferred loss on refunding of \$135,787.

CTTS Loans Payable

	Loan Principal	Retired / Refunded	Adjustments (Accretion)	Outstanding
Thru FY 2010	\$900,000,000	0	\$107,012,664	\$1,007,012,664
FY 2011 Activity	0	0	25,536,226	
Total	\$900,000,000	0	\$132,548,890	\$1,032,548,890

State of Texas General Obligation Mobility Fund Bonds

As of August 31, 2011, the Commission was authorized to issue up to \$6.4 billion in TMF bonds and other obligations. In FY 2011, no new Texas Mobility Fund (TMF) debt was issued.

In 2001, the Texas Legislature established the TMF, and voters approved it in that same year. Article III, Section 49-k of the Texas Constitution and Subchapter M, Chapter 201, Texas Transportation Code, authorize the Commission to issue bonds secured by revenues deposited into the Texas Mobility Fund and, at the option of the Commission, the full faith and credit of the State of Texas. The proceeds may fund state highway improvement projects, publicly owned toll roads and other public transportation projects and establish a loan program for qualified mobility projects. TMF bonds may have a maturity of no longer than 30 years, and bonding capacity is constrained by statutory debt service coverage requirements as certified by the State Comptroller.

	Issued Par	Issued Premium¹	Retired	Adjustments²	Outstanding
Thru FY 2010	\$6,255,100,000	\$61,109,369	(\$157,775,000)	\$87,118,441	\$6,245,552,810
FY 2011 Activity			(39,645,000)	(8,682,901)	
Total	\$6,255,100,000	\$61,109,369	(\$197,420,000)	\$78,435,540	\$6,197,224,909

¹Premium was not part of the "Total Bonds Issued" calculation until Series 2008.

²Total unamortized premium (discount) at 8/31/11 is \$139,544,909 (\$61,109,369 + \$78,435,540).

State Highway Fund Revenue Financing Program

The Commission did not issue any State Highway Fund (SHF) obligations in FY 2011.

In 2003, the Texas Legislature provided the Commission the ability to issue revenue bonds secured by the revenues of SHF. Authorized by Article III, Section 49-n of the Texas Constitution and Section 222.003, Texas Transportation Code, SHF obligations (also called "Proposition 14" Bonds) are secured by a pledge of, and are payable from, revenues deposited to the State Highway Fund. Under current statutory authority, proceeds may be used for state highway improvement projects; however \$1.2 billion must be used for safety projects. State Highway Fund Revenue Bonds may have a maximum maturity of 20 years and up to \$6 billion aggregate principal amount may be issued.

	Issued Par	Issued Premium¹	Retired	Adjustments²	Outstanding
Thru FY 2010	\$4,457,390,000	\$141,938,816	(\$269,735,000)	(\$38,703,543)	\$4,290,890,273
FY 2011 Activity			(109,210,000)	(6,362,681)	
Total	\$4,457,390,000	\$141,938,816	(\$378,945,000)	(\$45,066,224)	\$4,175,317,592

¹Issued Premium consists of premium less underwriters' discount less cost of issuance.

²Total unamortized premium at 8/31/11 is \$96,872,592 (\$141,938,816-\$45,066,224).

State Highway Fund Revenue Commercial Paper Notes

The Commission issued no new commercial paper notes in FY 2011.

As authorized by Article III, Section 49-m of the Texas Constitution and Section 201.115, Texas Transportation Code, the Commission may issue notes to carry out the functions of the Department. Such obligations are payable only from funds appropriated by the Texas Legislature, including the State Highway Fund if appropriated for that purpose, and must mature within two years of issuance. The amount of a loan may not exceed two times the average monthly revenue deposited to the State Highway Fund for the twelve months preceding the month of the loan. The Commission has established a short-term borrowing program with \$500 million of borrowing capacity.

	Issued	Retired	Outstanding
Thru FY 2010	\$1,245,992,000	(\$1,180,992,000)	\$65,000,000
FY 2011 Activity	0	(65,000,000)	
Total	\$1,245,992,000	(\$1,245,992,000)	\$0

State of Texas Highway Improvement General Obligation Bonds

The Commission issued \$977,810,000 in State of Texas Highway Improvement General Obligation (HIGO) bonds in FY 2011.

Article III, Section 49-p of the Texas Constitution and Transportation Code 222.004 authorize the issuance of up to \$5 billion in general obligation bonds for highway improvement projects. The HIGO bond program was approved by the voters in 2007 under ballot Proposition 12, and thus HIGO bonds are also referred to as "Proposition 12" bonds.

	Issued Par	Issued Premium	Retired	Adjustments¹	Outstanding
FY 2011 Activity	\$977,810,000	\$22,187,536		(\$4,280,459)	\$995,717,077
Total	\$977,810,000	\$22,187,536		(\$4,280,459)	\$995,717,077

¹ The FY 2011 adjustment represents the premium amortization.

Texas Private Activity Bond Surface Transportation Corporation

The Corporation issued no new debt in FY 2011.

During FY 2010, the Texas Private Activity Bond Surface Transportation Corporation, a component unit of TxDOT, issued \$1.015 billion in Senior Lien Revenue Bonds. Of this amount, \$615 million is associated with the delivery of the LBJ project and \$400 million is associated with the North Tarrant Express (NTE) project. These bonds are not the obligation of TxDOT or the State of Texas.

	Issued	Retired	Adjustments¹	Outstanding
FY 2010	\$1,015,000,000	\$0	(\$11,124,183)	\$1,003,875,817
FY 2011 Activity	0	0	288,737	
Total	\$1,015,000,000	\$0	(\$10,835,446)	\$1,004,164,554

¹The FY 2011 adjustments include the net of \$646,603 of unamortized discounts and \$357,866 of unamortized premiums.

DIRECTION OF MONEY BY THE DEPARTMENT TO REGIONAL MOBILITY AUTHORITIES

A regional mobility authority (RMA) is a political subdivision formed by one or more counties, and in limited instances a city, to finance, acquire, design, construct, operate, maintain, expand or extend transportation projects. Projects may be tolled or non-tolled. RMAs generate revenue for additional transportation projects, provide local governments more control in transportation planning, help build transportation projects sooner and relieve congestion faster, and improve mobility and increase safety for motorists. The following are disbursements (cash expenditures) to or on behalf of RMAs made during FY 2011:

District	Name	Amount	Description
Austin	Central Texas RMA	\$32,937,470	Toll equity grants for operating costs and professional services performed on the 183-A project. SIB loan and toll equity grants for construction costs on the 290-East project. Toll equity grants for development costs on the following toll projects: 183 South; Loop 1; 290West/SH 71 West; SH 45SW.
El Paso	Camino Real RMA	\$65,704,450	Project Development Agreement (PDA), toll equity loans and grants for Loop 375, and pass-through payments for Spur 601.
Paris	Grayson County RMA	\$1,631,209	Toll equity loan and grant for preliminary development to extend the Dallas North Tollway into Grayson County.
Pharr	Cameron County RMA	\$17,491,065	Toll equity loans for evaluation of the West Parkway and South Padre Island Second Access projects, and an ARRA grant for the SH 550 toll project.
San Antonio	Alamo RMA	\$29,541,575	Toll equity loans and grants for evaluation of the US 281/Loop 1604 CDA proposed toll road system, and PDA for construction of the US281/Loop 1604 Interchange and Superstreet projects.
Tyler	North East Texas RMA	\$39,796,569	Toll equity loans for preliminary development of Loop 49 extension, plus a toll equity loan and a SIB loan for development of Segment 3B of Toll 49.

UNIFIED TRANSPORTATION PROGRAM - Tables

Explanation of Tables

The listed FY 2011 expenditures for UTP Categories 1 through 12 represent expenditures, excluding indirect costs, directly related to contractor payments for highway improvement and maintenance projects.

Aviation expenditures exclude indirect costs and are directly associated with federal and state financial assistance grants to publicly-owned general aviation and reliever airports included in the Texas Airport System Plan. These Aviation Facilities development grants are for capital improvements for items such as pavement improvements, land acquisition, runway extension or relocation, terminal buildings, control towers, weather observing systems and new facilities.

Public Transportation expenditures exclude indirect costs and are directly associated with federal and state grant programs for public transportation.

Expenditures for Rail-Related Projects exclude indirect costs and represent those projects listed in the rail section of the UTP.

Expenditures By Unified Transportation Program Category

	Category 1	Category 2	Category 3	Category 4	Category 5	Category 6
TxDOT District	Preventive Maintenance and Rehabilitation	Metro Area Corridor Projects	Urban Area Corridor Projects	Statewide Connectivity Corridor Projects	Congestion Mitigation and Air Quality Improvement	Structures Replacement and Rehabilitation
Abilene	\$20,464,794	\$0	\$83,527	\$0	\$0	\$1,209,724
Amarillo	33,090,269	0	6,405,260	6,820,558	0	11,377,118
Atlanta	18,332,516	0	15,869,318	11,554,041	0	16,134,611
Austin	50,163,135	48,521,493	6,060,080	7,981,985	0	16,933,846
Beaumont	27,257,501	0	17,247,307	29,152,215	3,263,311	25,777,315
Brownwood	15,590,981	0	0	0	0	4,186,440
Bryan	22,228,838	0	843,110	11,476,480	0	11,446,650
Childress	14,406,025	0	0	0	0	5,871,427
Corpus Christi	45,179,530	7,366,167	0	10,982,265	0	31,398,901
Dallas	73,841,211	133,567,763	42,965,003	2,039,668	12,016,758	15,818,013
El Paso	15,090,372	7,415,290	0	0	6,300,590	2,752,647
Fort Worth	58,171,431	150,220,465	44,620	16,157,665	4,569,852	12,918,410
Houston	114,516,830	134,640,844	24,535	4,312	33,892,761	27,734,483
Laredo	15,185,498	0	16,779,911	31,791,861	0	1,472,653
Lubbock	24,514,525	28,529,347	0	0	0	2,098,643
Lufkin	28,710,476	0	0	710,456	0	9,560,603
Odessa	13,763,369	0	14,004,159	0	0	671,107
Paris	52,822,919	0	41,772	9,635,634	0	5,384,370
Pharr	53,130,768	5,023,792	23,505,877	22,070,759	0	5,428,954
San Angelo	13,917,881	0	0	0	0	2,154,865
San Antonio	37,272,920	57,184,605	0	8,219,152	0	10,038,192
Tyler	25,577,897	0	12,072,050	7,348,628	0	15,067,406
Waco	28,326,614	0	11,678,542	152,347,979	0	10,922,563
Wichita Falls	18,305,538	0	268,154	0	0	8,665,903
Yoakum	20,943,727	0	416,496	13,038,965	0	7,579,906
Total	\$840,805,565	\$572,469,766	\$168,309,721	\$341,332,623	\$60,043,272	\$262,604,750

Expenditures By Unified Transportation Program Category, Continued

	Category 7	Category 8	Category 9	Category 10	Category 11	Category 12
TxDOT District	STP - Metro Mobility / Rehabilitation	STP - Safety	STP - Transportation Enhancements	Miscellaneous	District Discretionary	Strategic Priority
Abilene	\$0	\$3,441,147	\$31,828	\$621,737	\$1,619,726	\$2,215,158
Amarillo	0	3,380,735	713,924	3,232,486	6,551,973	2,454,882
Atlanta	0	20,367,184	490,082	5,651,295	4,726,025	6,155,089
Austin	26,786,655	33,444,054	57,885	19,416,667	9,137,171	9,948,637
Beaumont	60,836	10,387,012	10,248,597	7,122,774	1,140,268	45,568
Brownwood	0	1,886,415	0	395,935	2,707,268	0
Bryan	0	7,573,541	0	2,198,112	4,868,745	9,414,925
Childress	0	611,562	227,386	502,778	2,460,278	1,511,448
Corpus Christi	6,629,330	13,761,117	51,073	8,907,597	8,849,377	(40,453)
Dallas	49,069,596	23,167,186	32,033,688	208,604,022	8,512,663	5,834,001
El Paso	6,064,568	6,055,685	300,801	20,457,002	1,333,570	1,822,977
Fort Worth	86,858,057	7,308,653	4,118,767	5,247,709	1,169,931	148,850,418
Houston	115,527,303	30,603,166	11,984,442	89,445,878	22,782,507	3,851,458
Laredo	0	2,669,301	3,340,154	35,173,220	1,661,395	723,213
Lubbock	15,988,290	1,512,699	0	1,636,949	2,567,132	(57,688)
Lufkin	0	32,212,907	0	1,225,174	2,739,936	0
Odessa	0	5,271,457	9,559,567	753,530	5,630,139	2,606,345
Paris	0	14,206,058	0	10,194,375	6,180,048	0
Pharr	15,626,147	4,776,035	4,379	29,018,773	6,649,585	73,519
San Angelo	0	390,610	1,182,885	8,232,141	6,067,193	4,139,440
San Antonio	30,957,423	7,512,930	825,740	4,741,686	11,453,396	8,993,811
Tyler	0	24,022,564	1,505,218	7,784,790	9,582,140	2,386,064
Waco	0	16,669,987	29,054	2,011,793	2,981,804	561,696
Wichita Falls	0	12,059,487	0	1,842,892	3,121,257	0
Yoakum	0	8,432,455	29,128	5,766,666	3,080,577	887,441
Total	\$353,568,205	\$291,723,947	\$76,734,598	\$480,185,981	\$137,574,104	\$212,377,949

Expenditures By Unified Transportation Program Category, Concluded

TxDOT District	Aviation	Public Transportation	Rail-Related Projects	Total
Abilene	\$270,279	\$1,436,485	\$0	\$31,394,405
Amarillo	2,165,030	3,072,771	0	79,265,006
Atlanta	1,056,140	2,935,919	0	103,272,220
Austin	2,260,324	7,946,286	0	238,658,218
Beaumont	2,080,999	1,948,792	4,172,208	139,904,703
Brownwood	404,502	4,483,331	800,677	30,455,549
Bryan	1,160,351	5,811,190	0	77,021,942
Childress	26,324	1,452,354	0	27,069,582
Corpus Christi	357,714	2,525,029	0	135,967,647
Dallas	31,499,795	9,115,494	0	648,084,861
El Paso	6,707	2,489,459	0	70,089,668
Fort Worth	3,460,549	3,538,781	0	502,635,308
Houston	9,994,021	7,365,989	0	602,368,529
Laredo	58,474	2,198,925	0	111,054,605
Lubbock	580,241	3,592,096	0	80,962,234
Lufkin	86,361	4,208	0	75,250,121
Odessa	3,200,486	5,950,326	0	61,410,485
Paris	8,479,404	2,858,179	0	109,802,759
Pharr	4,265,428	9,264,509	7,046,695	185,885,220
San Angelo	1,566,229	2,835,189	8,484,815	48,971,248
San Antonio	7,679,303	8,209,972	0	193,089,130
Tyler	255,188	4,991,885	0	110,593,830
Waco	3,871,190	4,301,371	0	233,702,593
Wichita Falls	649,485	451,986	0	45,364,702
Yoakum	3,685,859	3,682,901	0	67,544,121
Total	\$89,120,383	\$102,463,427	\$20,504,395	\$4,009,818,686
Medical Transportation		(3,884)		(3,884)
Public Transportation Admin & Other		2,863,123		2,863,123
Grand Total	\$89,120,383	\$105,322,666	\$20,504,395	\$4,012,677,925