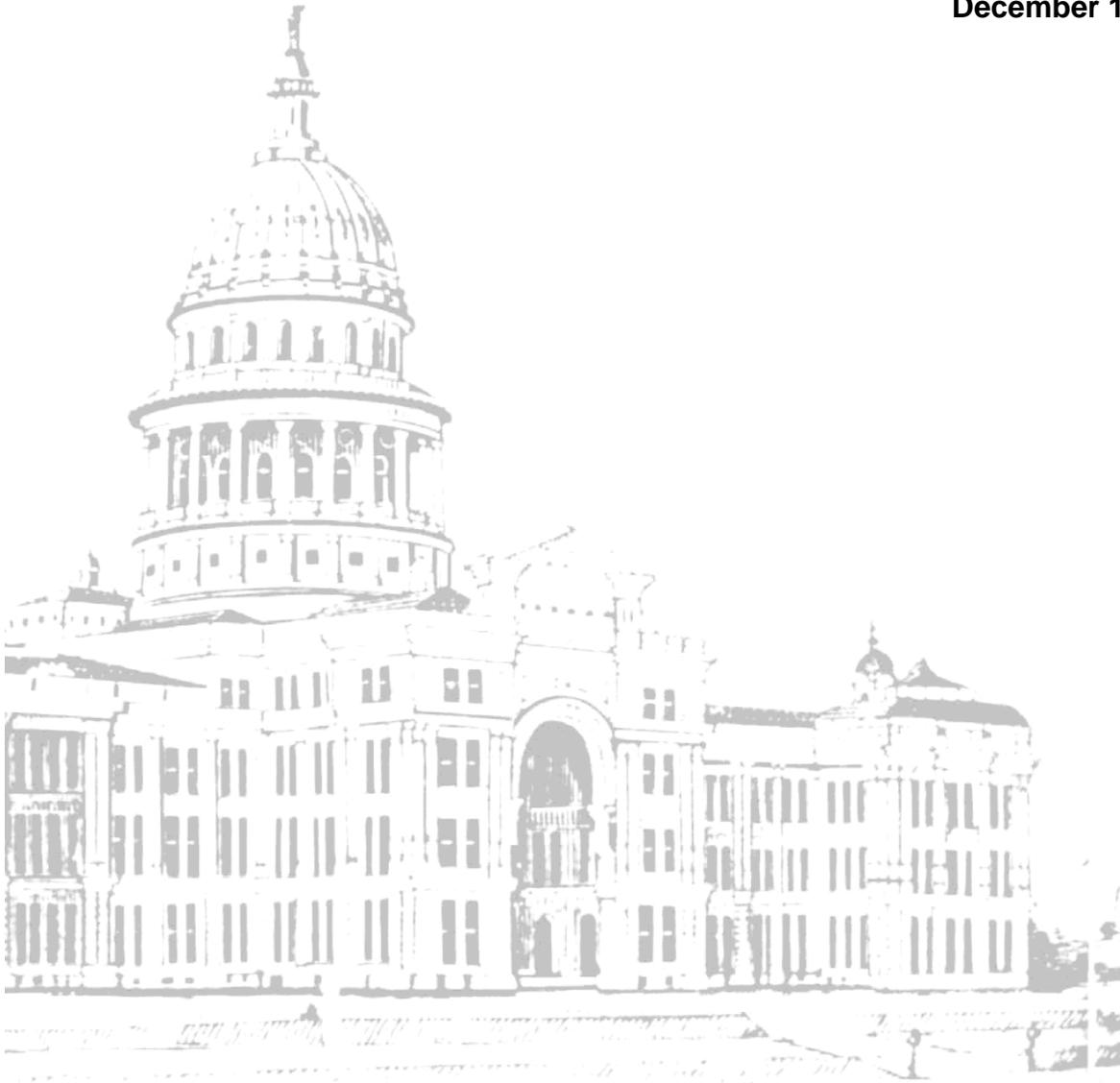


# Transportation Program Expenditures Fiscal Year 2013

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Phil Wilson, Executive Director  
Texas Department of Transportation

December 1, 2013



Submitted in Compliance with Section 201.616  
of the Texas Transportation Code



## TRANSPORTATION PROGRAM EXPENDITURES – FISCAL YEAR 2013 Texas Department of Transportation

Section 201.616 of the Texas Transportation Code requires an annual report to the Legislature on certain matters. Under this law, the Texas Department of Transportation (TxDOT) provides the following information within this report. Expenditures are reported for the fiscal year ended August 31, 2013.

- Expenditures made by TxDOT in the preceding fiscal year in connection with:
  - The unified transportation program (UTP) of TxDOT
  - Turnpike projects and toll roads of TxDOT
  - Rail facilities described in chapter 91 of the Texas Transportation Code
- The amount of bonds or other public securities issued for transportation projects by TxDOT as of August 31, 2013
- The direction of money by TxDOT to a regional mobility authority in Texas for the fiscal year ended August 31, 2013

This report demonstrates how TxDOT is meeting its goals of maintaining a safe system, addressing congestion, connecting Texas communities and becoming a best-in-class state agency.

### UNIFIED TRANSPORTATION PROGRAM (UTP)

The UTP is TxDOT's ten-year plan to guide transportation project development and construction. The UTP includes distribution of funding in the following project categories for the maintenance of the existing transportation system and for all highway construction programs:

- Category 1 – Preventive Maintenance and Rehabilitation
- Category 2 – Metropolitan and Urban Area Corridor Projects
- Category 3 – Non-Traditionally Funded Projects
- Category 4 – Statewide Connectivity Corridor Projects
- Category 5 – Congestion Mitigation and Air Quality Improvement
- Category 6 – Structures Replacement and Rehabilitation
- Category 7 – Metropolitan Mobility and Rehabilitation
- Category 8 – Safety
- Category 9 – Transportation Enhancements
- Category 10 – Supplemental Transportation Projects (State Park Roads, Railroad Grade Crossing Replanking Program, Railroad Signal Maintenance Program, Landscape Programs, etc.)
- Category 11 – District Discretionary
- Category 12 – Strategic Priority

Details down to the project level are available on TxDOT's Internet site at <http://www.txdot.gov/government/reports/utp.html>

As a result of an effort by the Texas Transportation Commission (Commission) to simplify project planning, increase system connectivity, and localize decision making, the categories reflect the involvement of Metropolitan Planning Organizations (MPOs). Category 2, Metropolitan and Urban Area Corridor Projects, refers to corridors located within MPO boundaries that have both local and statewide interest. Category 4, Statewide Connectivity Corridor Projects, refers to corridors located outside of MPO boundaries that have statewide significance. The project selection process is reviewed annually after public input. Project selection details are available on the Internet at the UTP web page noted above.

For purposes of this report, fiscal 2013 expenditures related to the UTP are broken out by program category and department district in the exhibit starting on page 8.

**TURNPIKE PROJECTS AND TOLL ROADS**

The use of toll roads allows Texas to build needed infrastructure at little cost to taxpayers, which frees up tax money for other important transportation challenges. In fiscal 2013, capital, operating, maintenance, right of way, project development, administrative and financing expenditures on toll roads of the department, excluding indirect costs, from various funding sources, were as follows:

District	Toll Project	Location	Total
Austin	Central Texas Turnpike System	SH 45N, Loop 1, SH 130 Segments 1-4 and SH 45 SE	\$ 193,758,104
Austin	SH 130 Segments 5 & 6	From Mustang Ridge to Caldwell/Guadalupe County line	\$ 2,617,962
Beaumont	Grand Parkway Segment I-2	SH 99 from I-10 E, south to Fisher Road	\$ 719,007
Dallas	LBJ Express^	I-635 from Luna Rd to east of U.S. 75, and I-35E from Loop 12 to I-35	\$ 7,411,185
Dallas	I-35E Project^	From I-635 in Dallas County to U.S. 380 in Denton County	\$ 31,496,450
Dallas	SH 183 Managed Lanes^	From I-35E westward to SH 360, and SH 161 to I-35 E/ Trinity Pkwy	\$ 29,734,176
El Paso	Loop 375 Border Highway	From Racetrack Drive near Doniphan Rd and New Mexico 273 to U.S. 54	\$ 8,091,705
Fort Worth	DFW Connector^	SH 114/SH 121 corridor around the north DFW Airport entrance	\$ 222,195,417
Fort Worth	North Tarrant Express^	Portions of I-35W, SH 121, SH 183 and I-820 in northern and eastern Tarrant County	\$ 229,703,844
Fort Worth	I-30	From Fielder Rd in Tarrant County to E Sylvan Ave in Dallas County	\$ 10,402,592
Houston	Grand Parkway Segments D-G*,**	SH 99 loop from U.S. 90 to U.S. 59 North	\$ 329,313,656
Houston	Grand Parkway Segments H & I-1	SH 99 loop from U.S. 59 North to I-10 East	\$ 1,287,433
Houston	SH 249 Segment 2	From north of Spring Cypress Rd to FM 1774	\$ 86,139
Houston	SH 288	From U.S. 59 to county line between Harris and Brazoria	\$ 2,136,991
Laredo	Camino Colombia Toll Road	From intersection of FM 1472 and FM 255 to I-35	\$ 351,038
San Antonio	SH 130 Segments 5 & 6	From Caldwell/Guadalupe county line to I-10 east of Seguin	\$ 6,164,505
Tyler	Loop 49	Segments 1, 2, 3A and 5	\$ 1,365,936

Notes:

^ Projects include non-tolled general purpose lanes and tolled managed lanes. Expenditures reported above are TxDOT expenditures for the total project, not just the tolled managed lanes.

\* Expenditures of private funds incurred by developers are not included.

\*\* The responsibility for the financing, construction, operation and maintenance of these segments was assigned to the Grand Parkway Transportation Corporation (GPTC) in fiscal 2013. In August 2013, GPTC reimbursed TxDOT for approximately \$253.5 million of its expenditures incurred in fiscal 2013 on these projects. Additional reimbursements were pending at August 31, 2013.

No other districts had expenditures related to TxDOT turnpike projects or toll roads in fiscal 2013. See RMA section on page 7 for expenditures on toll projects developed by RMAs.

**RAIL FACILITIES DESCRIBED IN CHAPTER 91**

Chapter 91 of the Transportation Code describes the Commission’s powers in relation to rail facilities. Detailed below are TxDOT’s expenditures incurred in fiscal 2013 related to such rail facilities.

In fiscal 2013, the following district expenditures were incurred on the rehabilitation of the South Orient Railroad for a tie marking and construction management contract:

<i>Brownwood</i>	\$61,263
<i>San Angelo</i>	\$281,454

The following district expenditures were incurred on construction projects related to rail facilities:

<i>El Paso (Rail Bridge at Presidio)</i>	\$42,751
<i>Fort Worth (Tower 55 Project)</i>	\$3,305,115
<i>Fort Worth &amp; Wichita Falls (BNSF Signal Timing Project)</i>	\$1,136,664

Note: Construction portion reported in this section is also in the UTP Exhibit in the “Rail” column. The studies portion is not.

Expenditures for studies of freight and passenger rail, excluding indirect costs, were incurred by the following districts and by the rail division:

<i>Austin</i>	\$359,542
<i>Corpus Christi</i>	\$359,542
<i>Dallas</i>	\$359,542
<i>El Paso</i>	\$310,702
<i>Fort Worth</i>	\$359,542
<i>Laredo</i>	\$359,542
<i>Pharr</i>	\$359,542
<i>San Antonio</i>	\$359,542
<i>Waco</i>	\$359,542
<i>Wichita Falls</i>	\$359,542
<i>Rail Division</i>	\$947,995

**BONDS OR OTHER PUBLIC SECURITIES ISSUED FOR TRANSPORTATION PROJECTS**

As discussed more fully in the sections that follow, the Commission is authorized through various statutory and constitutional provisions to issue general obligation and revenue bonds. Several new bonds were issued in 2013 as detailed below.

Total TxDOT bonds and other public securities are detailed below by bond type and fund. For bonds other than toll revenue bonds, TxDOT does not issue bonds for all contractor payments at one time; therefore, it is not known at the time of issuance which specific projects will be funded by a particular bond issuance. Lists of specific projects categorized by funding source can be found within TxDOT's Project Tracker web pages. Follow the link to access: <http://www.txdot.gov/inside-txdot/projects/project-tracker.html>

**General Obligation Bonds**

**Texas Mobility Fund (TMF)**

In 2001, the Texas Legislature established the TMF, and voters approved it in that same year. Article III, Section 49-k of the Texas Constitution and Subchapter M, Chapter 201 of the Texas Transportation Code authorize the Commission to issue bonds secured by revenues deposited into the TMF and, at the option of the Commission, the full faith and credit of the state of Texas. The proceeds may fund state highway improvement projects, publicly owned toll roads, other public transportation projects and a loan program for qualified mobility projects.

TMF bonds may have a maturity of no longer than 30 years, and bonding capacity is constrained by statutory debt service coverage requirements as certified by the State Comptroller. As of August 31, 2013, the Commission was authorized to issue up to \$7.2 billion in TMF bonds and other obligations.

	<b>Issued Bond Principal</b>	<b>Issued Premium</b>	<b>Retired</b>	<b>Bonds Matured</b>	<b>Adjustments*</b>	<b>Outstanding</b>
9/1/12	\$6,255,100,000	\$61,109,369		(\$244,190,000)	\$69,849,259	\$6,141,868,628
FY 2013	0			(53,190,000)	(8,474,585)	
8/31/13	\$6,255,100,000	\$61,109,369		(\$297,380,000)	\$61,374,674	\$6,080,204,043

\* The adjustment represents the premium amortization net of discount amortization.

**State of Texas Highway Improvement General Obligation Bonds (HIGO)**

Article III, Section 49-p of the Texas Constitution and Transportation Code 222.004 authorize the issuance of up to \$5 billion in general obligation bonds for highway improvement projects. The HIGO bond program was approved by the voters in 2007 under ballot Proposition 12, and thus HIGO bonds are also referred to as "Proposition 12" bonds.

	<b>Issued Bond Principal</b>	<b>Issued Premium</b>	<b>Retired</b>	<b>Bonds Matured</b>	<b>Adjustments*</b>	<b>Outstanding</b>
9/1/12	\$977,810,000	\$22,187,536		(\$20,160,000)	(\$8,560,919)	\$971,276,617
FY 2013	918,205,000	185,318,683		(21,020,000)	(13,199,366)	
8/31/13	\$1,896,015,000	\$207,506,219		(\$41,180,000)	(\$21,760,285)	\$2,040,580,934

\* The adjustment represents the premium amortization.

**Revenue Bonds**

**State Highway Fund (SHF) Revenue Financing Program**

In 2003, the Texas Legislature provided the Commission the ability to issue revenue bonds secured by the revenues of SHF. Authorized by Article III, Section 49-n of the Texas Constitution and Section 222.003 of the Texas Transportation Code, SHF obligations (also called “Proposition 14” bonds) are secured by a pledge of, and are payable from, revenues deposited to the SHF. Under current statutory authority, proceeds may be used for state highway improvement projects; however, \$1.2 billion must be used for safety projects. SHF Revenue Bonds may have a maximum maturity of 20 years and up to \$6 billion aggregate principal amount may be issued.

	<b>Issued Bond Principal</b>	<b>Issued Premium</b>	<b>Retired</b>	<b>Bonds Matured</b>	<b>Adjustments*</b>	<b>Outstanding</b>
9/1/12	\$4,457,390,000	\$141,938,816		(\$493,455,000)	(\$51,428,906)	\$4,054,444,910
FY 2013	0			(120,155,000)	(6,362,681)	
8/31/13	\$4,457,390,000	\$141,938,816		(\$613,610,000)	(\$57,791,587)	\$3,927,927,229

\*Issued Premium consists of premium less underwriters’ discount less cost of issuance.

**Central Texas Turnpike System (CTTS) First Tier Revenue Bonds, Series 2002-A; First Tier Revenue Refunding Bonds, Series 2012\*\***

Pursuant to Chapters 1207 and 1371 of the Texas Government Code, and Chapter 228, Subchapter C of the Texas Transportation Code, the Commission is authorized to issue turnpike revenue bonds to finance certain costs associated with toll roads.

In 2002, the Commission issued revenue bonds and approved a federal Transportation Infrastructure Finance and Innovation Act loan, which together totaled \$2.2 billion in financing for certain costs of the CTTS 2002 Project, located in the Austin District.

	<b>Issued Bond Principal</b>	<b>Accretion</b>	<b>Retired</b>	<b>Issued To Date</b>	<b>Bonds Matured</b>	<b>Adjustments*</b>	<b>Outstanding</b>
9/1/12	\$2,349,268,782	\$333,404,540	(\$1,050,000,000)	\$1,632,673,322	(\$4,505,000)	(\$11,418,513)	\$1,616,749,809
FY 2013	810,330,000	44,659,749	(857,150,000)	(2,160,251)	(7,710,000)	26,035,833	
8/31/13	\$3,159,598,782	\$378,064,289	(\$1,907,150,000)	\$1,630,513,071	(\$12,215,000)	\$14,617,320	\$1,632,915,391

\*Adjustment includes discount, premium and deferred loss.

\*\*Bonds issued for the CTTS are not legal obligations of the state of Texas and are payable solely from revenues of the CTTS.

**Series 2013 Grand Parkway Transportation Bonds\*\***

The Grand Parkway Transportation Corporation (GPTC) acts on behalf of TxDOT in the development, construction, financing, operation, maintenance and expansion of the Grand Parkway Project as the authority delegated by the Commission to develop, construct, finance, operate and maintain certain segments of the Grand Parkway Project as a system. GPTC undertakes these responsibilities under the supervision of a three-member board of directors composed of TxDOT employees appointed by the Commission. GPTC is the governmental party to major contracts relating to the development, construction and maintenance of the Grand Parkway Segments D through G and has issued bonds supported by toll revenues of the system and, in certain cases, by a toll equity loan agreement with TxDOT.

	Issued Bond Principal	Accretion	Retired	Issued To Date	Bonds Matured	Adjustments*	Outstanding
9/1/12	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FY 2013	\$2,920,074,856	\$432,304		\$2,920,507,160	0	(\$8,319,699)	
8/31/13	\$2,920,074,856	\$432,304	\$0	\$2,920,507,160	\$0	(\$8,319,699)	\$2,912,187,461

\*Adjustment includes discount, premium and amortization.

\*\*Bonds issued by GPTC are not legal obligations of the state of Texas and are payable solely from revenues of the GPTC toll project.

**Conduit Debt**

The Texas Private Activity Bond Surface Transportation Corporation (TxPABST), a blended component unit of TxDOT, has two conduit debt bond issues outstanding as of August 31, 2013. The debt service payments associated with the TxPABST bonds are not the responsibility of the state of Texas.

**DIRECTION OF MONEY BY THE DEPARTMENT TO REGIONAL MOBILITY AUTHORITIES**

A regional mobility authority (RMA) is a political subdivision formed by one or more counties and, in limited instances a city, to finance, acquire, design, construct, operate, maintain, expand or extend transportation projects. Projects may be tolled or non-tolled. RMAs generate revenue for transportation projects, provide local governments more control in transportation planning, help build transportation projects, relieve congestion and improve mobility and increase safety for motorists. The following table summarizes all cash disbursements made to or on behalf of RMAs by TxDOT for the year ended August 31, 2013. Cash disbursements include payments directly to the RMA, disbursements of State Infrastructure Bank loans to the RMA, and other TxDOT expenditures considered incurred on behalf of an RMA.

District	Name	FY 2013	Description
Austin	Central Texas RMA	\$96,566,685	Toll equity grants for development and construction costs on the following toll projects: 183A, 290E, 183S and Loop 1. Contract payments for HERO roadside assistance program and 183-A bike/pedestrian path.
El Paso	Camino Real RMA	\$57,491,864	Loop 375: Project development agreement payments, in-kind construction contribution, toll equity loans and grants and a SIB loan; pass-through payments for Spur 601.
Paris	Grayson County RMA	\$15,597	Toll equity loan and grant for preliminary development to extend the Dallas North Tollway into Grayson County.
Pharr	Cameron County RMA	\$13,683,777	Toll equity loans for evaluation of the South Padre Island Second Access project, and an ARRA grant and in-kind construction contribution for the SH 550 toll project.
San Antonio	Alamo RMA	\$31,513,778	Toll equity grant for evaluation of the U.S. 281 proposed toll road system; project development agreement payments for construction of the U.S. 281/Loop 1604 interchange and Superstreet projects.
Tyler	North East Texas RMA	\$9,232,487	Toll equity loan and a SIB loan for development of Segment 3B of Toll 49.

**Exhibit - UNIFIED TRANSPORTATION PROGRAM**

**Explanation of Tables**

The listed fiscal 2013 expenditures for UTP Categories 1 through 12 represent expenditures, excluding indirect costs, directly related to contractor payments for highway improvement and maintenance projects.

Aviation expenditures exclude indirect costs and are directly associated with federal and state financial assistance grants to publicly-owned general aviation and reliever airports included in the Texas Airport System Plan. These Aviation Facilities development grants are for capital improvements for items such as pavement improvements, land acquisition, runway extension or relocation, terminal buildings, control towers, weather observing systems and new facilities.

Public Transportation expenditures exclude indirect costs and are directly associated with federal and state grant programs for public transportation.

Expenditures for Rail Related Projects exclude indirect costs and represent those projects listed in the rail section of the UTP.

**Expenditures By Unified Transportation Program Category**

	Category 1	Category 2	Category 3	Category 4	Category 5	Category 6
<b>TxDOT District</b>	Preventive Maintenance and Rehabilitation	Metro & Urban Corridor Projects	Non-Traditional Funded Projects	Statewide Connectivity Corridor Projects	Congestion Mitigation and Air Quality Improvement	Structures Replacement and Rehabilitation
Abilene	17,097,192	1,483	1,159,487	-	-	2,422,257
Amarillo	22,306,917	531,813	7,338,874	21,698	-	7,736,122
Atlanta	18,628,334	430,290	22,922,171	-	-	6,035,741
Austin	49,506,711	42,152,377	93,824,291	-	-	12,025,986
Beaumont	21,089,241	-	7,951,600	-	674,056	14,365,594
Brow nw ood	13,491,448	-	10,631,930	-	-	4,958,715
Bryan	25,311,571	4,865,755	39,118,406	-	-	9,432,167
Childress	26,632,973	-	13,638,013	-	-	5,890,443
Corpus Christi	42,402,021	2,089,408	13,174,116	109	-	21,387,169
Dallas	67,784,950	6,792,083	325,513,877	-	4,925,473	26,121,332
El Paso	15,600,252	38,663,570	123,578,367	-	1,691,088	2,883,173
Fort Worth	103,016,825	152,663,963	167,304,114	-	2,177,851	22,204,696
Houston	81,795,248	55,235,618	266,080,196	-	31,219,513	17,567,637
Laredo	29,986,366	-	14,753,113	657,045	-	3,729,952
Lubbock	49,362,810	416,090	12,359,981	-	-	-
Lufkin	34,607,994	-	16,524,241	554,726	-	10,027,748
Odessa	13,319,513	-	14,287,216	-	-	-
Paris	35,495,003	915,836	33,128,990	3,272,160	-	12,424,151
Pharr	26,671,099	-	59,470,922	6,938,288	-	6,460,576
San Angelo	14,863,830	-	10,124,566	-	-	858,274
San Antonio	45,324,627	3,117,618	184,292,133	5,069,552	-	8,190,527
Tyler	21,970,911	-	13,877,107	-	-	3,673,404
Waco	35,419,733	-	140,299,826	15,651,028	-	6,950,874
Wichita Falls	20,383,995	-	13,620,944	-	-	4,760,258
Yoakum	30,989,940	-	19,207,172	485,758	-	14,493,604
<b>Total</b>	863,059,504	307,875,904	1,624,181,653	32,650,364	40,687,981	224,600,400

**Expenditures By Unified Transportation Program Category, Continued**

	Category 7	Category 8	Category 9	Category 10	Category 11	Category 12
<b>TxDOT District</b>	STP - Metro Mobility / Rehabilitation	STP - Safety	STP - Transportation Enhancements	Miscellaneous	District Discretionary	Strategic Priority
Abilene	-	98,514	19,270	164,363	573,851	3,928,428
Amarillo	-	463,826	1,440,445	2,967,083	1,558,861	7,692,880
Atlanta	-	3,600,657	72,878	1,545,720	440,486	7,169,658
Austin	15,583,501	20,656,332	762,523	9,945,389	3,317,577	31,368,614
Beaumont	-	8,201,151	22,399	10,912,544	2,717,361	6,375,786
Brownwood	-	4,701,259	2,437,663	287,595	969,248	957,561
Bryan	-	11,693,498	156,277	20,236,876	757,556	11,517,491
Childress	-	1,641	-	-	1,596,247	5,609,758
Corpus Christi	2,435,507	11,440,397	1,089,121	6,062,805	1,642,393	10,930,651
Dallas	26,490,309	11,023,874	7,646,763	12,545,319	1,052,194	23,393,906
El Paso	13,410,883	2,845,796	400,159	8,634,095	2,905,610	9,003,929
Fort Worth	94,557,056	10,791,572	1,441,609	12,455,013	12,425,098	145,254,734
Houston	69,400,275	4,727,863	1,709,322	27,735,518	7,063,965	46,655,317
Laredo	-	1,065,896	3,348,712	7,203,793	541,354	5,051,864
Lubbock	2,447,301	350,921	-	909,570	3,345,850	10,496,129
Lufkin	-	29,098,039	814,558	6,740,157	1,064,240	4,843,333
Odessa	-	143,764	956,041	1,775,032	610,215	6,581,408
Paris	-	4,088,446	353,976	3,412,512	1,351,078	13,307,235
Pharr	4,078,451	5,595,189	519,130	18,132,267	4,043,043	8,089,487
San Angelo	-	2,830,864	-	4,617,575	1,898,111	2,333,893
San Antonio	11,035,221	3,642,695	93,821	7,554,352	957,511	14,076,988
Tyler	-	18,647,476	1,031,625	689,367	2,056,827	13,834,474
Waco	-	6,233,176	8,433,087	882,190	31,938	104,695,386
Wichita Falls	-	1,987,876	305,949	343,700	2,295,257	2,818,834
Yoakum	-	4,566,763	3,583	2,456,334	4,271,620	5,425,705
<b>Total</b>	239,438,504	168,497,485	33,058,911	168,209,169	59,487,491	501,413,449

**Expenditures By Unified Transportation Program Category, Concluded**

TxDOT District	Aviation	Public Transportation	Rail Related Projects	TOTAL
Abilene	\$ 859,603	\$ 1,386,828		\$ 27,711,276
Amarillo	1,357,083	3,088,963		56,504,565
Atlanta	1,171,204	2,966,276	869,957	65,853,372
Austin	6,250,633	5,575,927	40,179	291,010,040
Beaumont	647,134	2,127,210		75,084,076
Brownwood	2,383,200	4,362,367		45,180,986
Bryan	2,109,641	4,670,556		129,869,794
Childress	11,796	1,489,464		54,870,335
Corpus Christi	2,308,467	3,129,005		118,091,169
Dallas	24,705,611	8,970,886	237,129	547,203,706
El Paso	19,309	3,738,935	1,077,996	224,453,162
Fort Worth	10,671,500	3,509,563	4,395,022	742,868,616
Houston	13,460,756	7,940,482	39,805	630,631,515
Laredo	1,288,448	2,403,875		70,030,418
Lubbock	2,794,313	2,807,983		85,290,948
Lufkin	250,322		3,780	104,529,138
Odessa	1,831,607	5,404,797	22,403	44,931,996
Paris	798,912	4,164,345		112,712,644
Pharr	3,400,622	5,936,026		149,335,100
San Angelo	527,134	1,745,573		39,799,820
San Antonio	3,177,825	6,667,915		293,200,785
Tyler	1,150,985	5,639,442		82,571,618
Waco	3,958,657	3,553,834		326,109,729
Wichita Falls	495,190	467,752	8,969	47,488,724
Yoakum	(165,341)	4,715,817		86,450,955
<b>Total</b>	\$ 85,464,611	\$ 96,463,821	\$ 6,695,240	\$ 4,451,784,487
Public Transportation Admin & Other		3,542,569		3,542,569
<b>Grand Total</b>	\$ 85,464,611	\$ 100,006,390	\$ 6,695,240	\$ 4,455,327,056