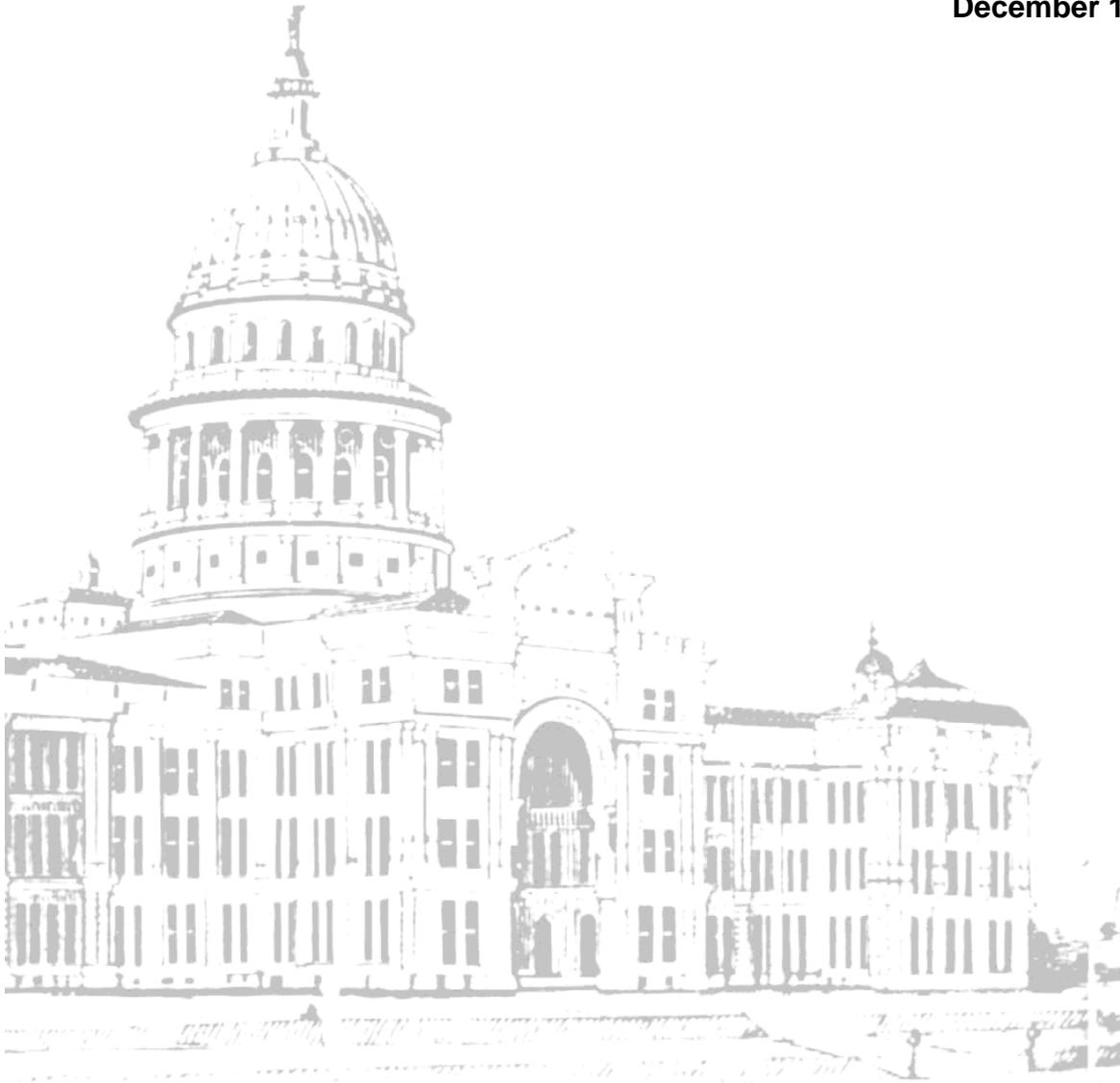


# Transportation Program Expenditures Fiscal Year 2014

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Texas Department of Transportation

December 1, 2014



Submitted in Compliance with Section 201.616  
of the Texas Transportation Code



## TRANSPORTATION PROGRAM EXPENDITURES – FISCAL YEAR 2014 Texas Department of Transportation

Section 201.616 of the Texas Transportation Code requires an annual report to the Legislature on certain matters. Under this law, the Texas Department of Transportation (TxDOT) provides the following information within this report. Expenditures are reported for the fiscal year ended August 31, 2014.

- Expenditures made by TxDOT in the preceding fiscal year in connection with:
  - The unified transportation program (UTP) of TxDOT
  - Turnpike projects and toll roads of TxDOT
  - Rail facilities described in chapter 91 of the Texas Transportation Code
- The amount of bonds or other public securities issued for transportation projects by TxDOT as of August 31, 2014
- The direction of money by TxDOT to a regional mobility authority in Texas for the fiscal year ended August 31, 2014

This report demonstrates how TxDOT is meeting its goals of maintaining a safe system, addressing congestion, connecting Texas communities and becoming a best-in-class state agency.

### UNIFIED TRANSPORTATION PROGRAM (UTP)

The UTP is TxDOT's ten-year plan to guide transportation project development and construction. The UTP includes distribution of funding in the following project categories for the maintenance of the existing transportation system and for all highway construction programs:

- Category 1 – Preventive Maintenance and Rehabilitation
- Category 2 – Metropolitan and Urban Area Corridor Projects
- Category 3 – Non-Traditionally Funded Projects
- Category 4 – Statewide Connectivity Corridor Projects
- Category 5 – Congestion Mitigation and Air Quality Improvement
- Category 6 – Structures Replacement and Rehabilitation
- Category 7 – Metropolitan Mobility and Rehabilitation
- Category 8 – Safety
- Category 9 – Transportation Enhancements
- Category 10 – Supplemental Transportation Projects (State Park Roads, Railroad Grade Crossing Replanking Program, Railroad Signal Maintenance Program, Landscape Programs, etc.)
- Category 11 – District Discretionary
- Category 12 – Strategic Priority

Details down to the project level are available on TxDOT's Internet site at <http://www.txdot.gov/government/reports/utp.html>

As a result of an effort by the Texas Transportation Commission (Commission) to simplify project planning, increase system connectivity, and localize decision making, certain categories reflect the involvement of Metropolitan Planning Organizations (MPOs). The project selection process is reviewed annually after public input. Project selection details are available on the Internet at the UTP web page noted above. For purposes of this report, fiscal 2014 expenditures related to the UTP are broken out by program category and department district in the exhibit starting on page 8.

**TURNPIKE PROJECTS AND TOLL ROADS**

In fiscal 2014, capital, operating, maintenance, right of way, project development, administrative and financing expenditure, including debt service, on toll roads of the department, excluding indirect costs, from various funding sources including toll revenue and bond proceeds, were as follows:

District	Toll Project	Location	Total
Austin	Central Texas Turnpike System	SH 45N, Loop 1, SH 130 segments 1-4, and SH 45 SE	\$ 189,206,576
Austin	SH 130 Segments 5 & 6	From Mustang Ridge to Caldwell/Guadalupe County line	\$ 1,384,705
Austin	SH 71	From Presidential Blvd to just east of SH 130 in Travis County	\$ 17,014,388
Beaumont	Grand Parkway Segment I-2	SH 99 from I-10 E, south to Fisher Road	\$ 336,506
Dallas	LBJ Express^	I-635 from Luna Rd to east of U.S. 75, and I-35E from Loop 12 to I-35	\$ 238,994,765
Dallas	I-35E Project^	From I-635 in Dallas County to U.S. 380 in Denton County	\$ 341,478,445
Dallas	SH 183 Managed Lanes^	From I-35E westward to SH 360, and SH 161 to I-35 E/ Trinity Pkwy	\$ 91,578,780
El Paso	Loop 375 Border Highway West	From Racetrack Drive near Doniphan Rd and New Mexico 273 to U.S. 54	\$ 44,907,696
Fort Worth	DFW Connector^	SH 114/SH 121 corridor around the north DFW Airport entrance	\$ 113,385,435
Fort Worth	North Tarrant Express^	Portions of I-35W, SH 121, SH 183 and I-820 in northern and eastern Tarrant County	\$ 307,183,893
Fort Worth	I-30	From Fielder Rd in Tarrant County to E Sylvan Ave in Dallas County	\$ 26,838,131
Fort Worth	SH 360	From South of I-20 near East Sublett Rd/Camp Wisdom Rd to US 287	\$ 4,044,981
Houston	Grand Parkway System *	SH 99 loop from U.S. 90 to U.S. 59 North	\$ 296,488,176
Houston	Grand Parkway Segments H & I-1	SH 99 loop from U.S. 59 North to I-10 East	\$ 6,096,556
Houston	SH 249 Segment 2	From north of Spring Cypress Rd to FM 1774	\$ 245,468
Houston	SH 288	From U.S. 59 to county line between Harris and Brazoria	\$ 6,486,886
Laredo	Camino Colombia Toll Road	From intersection of FM 1472 and FM 255 to I-35	\$ 106,834
San Antonio	SH 130 Segments 5 & 6	From Caldwell/Guadalupe County line to I-10 near Seguin	\$ 1,177,873

Notes:

^ Projects include non-tolled general purpose lanes and tolled managed lanes. Expenditures reported above are TxDOT expenditures for the total project, not just the tolled managed lanes.

\* The responsibility for the financing, construction, operation and maintenance of these segments was assigned to the Grand Parkway Transportation Corporation (GPTC).

No other districts had expenditures related to TxDOT turnpike projects or toll roads in fiscal 2014. See RMA section on page 7 for expenditures on toll projects developed by RMAs.

**RAIL FACILITIES DESCRIBED IN CHAPTER 91**

Chapter 91 of the Transportation Code describes the Commission’s powers in relation to rail facilities. In fiscal 2014, the following district expenditures were incurred on construction projects related to rail facilities:

<i>Fort Worth (Tower 55 Project)</i>	\$19,196,555
<i>Fort Worth &amp; Wichita Falls (BNSF Signal Timing Project)</i>	\$721,875

Expenditures for studies of freight and passenger rail, excluding indirect costs, totaled \$3,337,000, divided equally among the following districts:

<i>Austin</i>	\$370,778
<i>Corpus Christi</i>	\$370,778
<i>Dallas</i>	\$370,778
<i>Fort Worth</i>	\$370,778
<i>Laredo</i>	\$370,778
<i>Pharr</i>	\$370,778
<i>San Antonio</i>	\$370,778
<i>Waco</i>	\$370,778
<i>Wichita Falls</i>	\$370,778

Note: Construction portion reported in this section is also in the UTP Exhibit in the “Rail” column. The studies portion is not.

**BONDS OR OTHER PUBLIC SECURITIES ISSUED FOR TRANSPORTATION PROJECTS**

As discussed more fully in the sections that follow, the Commission is authorized through various statutory and constitutional provisions to issue general obligation and revenue bonds. Several new bonds were issued in 2014 as detailed below.

Total TxDOT bonds and other public securities are detailed below by bond type and fund. Other than toll revenue bonds, TxDOT does not issue bonds for all contractor payments at one time; therefore, it is not known at the time of issuance which specific projects will be funded by a particular bond issuance. Lists of specific projects categorized by certain funding sources can be found within TxDOT’s Project Tracker web pages. Follow the link to access: <http://www.txdot.gov/inside-txdot/projects/project-tracker.html>

**General Obligation Bonds**

**Texas Mobility Fund (TMF)**

In 2001, the Texas Legislature established the TMF, and voters approved it in that same year. Article III, Section 49-k of the Texas Constitution and Subchapter M, Chapter 201 of the Texas Transportation Code authorize the Commission to issue bonds secured by revenues deposited into the TMF and, at the option of the Commission, the full faith and credit of the state of Texas. The proceeds may be used to provide

participation by the state in the payment of all or part of the costs of state highway improvement projects, publicly owned toll roads, and other public transportation projects.

TMF bonds may have a maturity of no longer than 30 years, and bonding capacity is constrained by statutory projected debt service coverage requirements as certified by the State Comptroller. As of August 31, 2014, the Commission has established the financing program in a principal amount of \$7.2 billion outstanding at any one time.

<b>Debt Outstanding 9/1/2013</b>	<b>Principal Issued</b>	<b>Principal Matured</b>	<b>Principal Refunded or Extinguished</b>	<b>Debt Outstanding 8/31/2014</b>
\$ 5,957,720,000	\$ 973,775,000	\$ (60,385,000)	\$ (1,222,450,000)	\$ 5,648,660,000

State of Texas Highway Improvement General Obligation Bonds (HIGO)

Article III, Section 49-p of the Texas Constitution and Transportation Code 222.004 authorize the issuance of up to \$5 billion in general obligation bonds for highway improvement projects. The HIGO bond program was approved by the voters in 2007 under ballot Proposition 12, and thus HIGO bonds are also referred to as “Proposition 12” bonds.

<b>Debt Outstanding 9/1/2013</b>	<b>Principal Issued</b>	<b>Principal Matured</b>	<b>Principal Refunded or Extinguished</b>	<b>Debt Outstanding 8/31/2014</b>
\$ 1,854,835,000	\$ -	\$ (40,145,000)	\$ -	\$ 1,814,690,000

**Revenue Bonds**

State Highway Fund (SHF) Revenue Financing Program

In 2003, the Texas Legislature provided the Commission the ability to issue revenue bonds secured by the revenues of the SHF. Authorized by Article III, Section 49-n of the Texas Constitution and Section 222.003 of the Texas Transportation Code, SHF obligations (also called “Proposition 14” bonds) are secured by a pledge of, and are payable from, revenues deposited to the SHF. Under current statutory authority, proceeds may be used for state highway improvement projects; however, \$1.2 billion must be used for safety projects. SHF Revenue Bonds may have a maximum maturity of 20 years and up to \$6 billion aggregate principal amount may be issued.

<b>Debt Outstanding 9/1/2013</b>	<b>Principal Issued</b>	<b>Principal Matured</b>	<b>Principal Refunded or Extinguished</b>	<b>Debt Outstanding 8/31/2014</b>
\$ 3,843,780,000	\$ 1,457,795,000	\$ (125,995,000)	\$ (865,055,000)	\$ 4,310,525,000

Central Texas Turnpike System (CTTS) Toll Revenue Bonds\*\*

Pursuant to Chapters 1207 and 1371 of the Texas Government Code, and Chapter 228, Subchapter C of the Texas Transportation Code, the Commission is authorized to issue toll revenue bonds to finance certain costs associated with toll roads.

In 2002, the Commission issued revenue bonds and approved a federal Transportation Infrastructure Finance and Innovation Act (TIFIA) loan, which together totaled \$2.2 billion in financing for certain costs of the CTTS 2002 Project, located in TxDOT’s Austin District.

<b>Debt Outstanding 9/1/2013</b>	<b>Accretion*</b>	<b>Principal Issued</b>	<b>Principal Matured</b>	<b>Principal Refunded or Extinguished</b>	<b>Debt Outstanding 8/31/2014</b>
\$ 2,700,906,784	\$ 71,790,254	\$ -	\$ (10,155,000)	\$ -	\$ 2,762,542,038

\*\*Bonds issued for the CTTS are not legal obligations of the state of Texas and are payable solely from revenues of the CTTS.

Grand Parkway System Toll Revenue Bonds\*\*

The Grand Parkway Transportation Corporation (GPTC), as the authority delegated by the Commission, acts on behalf of TxDOT in the development, construction, financing, operation, maintenance and expansion of certain segments of the Grand Parkway as a system. GPTC undertakes these responsibilities under the supervision of a three-member board of directors composed of TxDOT employees appointed by the Commission. GPTC is the governmental party to major contracts relating to the development, construction and maintenance of the Grand Parkway Segments D through G and has issued bonds supported by toll revenues of the system and, in certain cases, by a toll equity loan agreement with TxDOT.

On February 6, 2014, GPTC closed on a federal TIFIA loan in the amount of \$840.6 million. The loan has not been drawn on, but is expected to be drawn by December of 2016.

<b>Debt Outstanding 9/1/2013</b>	<b>Accretion*</b>	<b>Principal Issued</b>	<b>Principal Matured</b>	<b>Principal Refunded or Extinguished</b>	<b>Debt Outstanding 8/31/2014</b>
\$ 2,921,371,769	\$ 16,016,803	\$ 924,195,000	\$ -	\$ (943,330,000)	\$ 2,918,253,572

\*\*Bonds issued by GPTC are not legal obligations of the state of Texas and are payable solely from revenues of the GPTC toll project.

Conduit Debt

The Texas Private Activity Bond Surface Transportation Corporation (TxPABST), a blended component unit of TxDOT, has three conduit debt bond issues outstanding as of August 31, 2014. The debt service payments associated with the TxPABST bonds are not the responsibility of the state of Texas.

**DIRECTION OF MONEY BY THE DEPARTMENT TO REGIONAL MOBILITY AUTHORITIES**

A regional mobility authority (RMA) is a political subdivision formed by one or more counties and, in limited instances a city, to finance, acquire, design, construct, operate, maintain, expand or extend transportation projects. Projects may be tolled or non-tolled. RMAs provide local governments more control in transportation planning, help build transportation projects, relieve congestion and improve mobility and increase safety for motorists. The following table summarizes all cash disbursements made to or on behalf of RMAs by TxDOT for the year ended August 31, 2014. Cash disbursements include payments directly to the RMA, disbursements of State Infrastructure Bank loans to the RMA, and other TxDOT expenditures considered incurred on behalf of an RMA.

<b>District</b>	<b>Name</b>	<b>FY 2014</b>	<b>Description of current year amounts</b>
Austin	Central Texas RMA	\$ 107,253,036	Toll equity grants for development and construction costs on the following toll projects: 183A, 290E, Loop 1, 183S and 290West/SH 71 West. Contract payments for HERO roadside assistance program and 183-A bike/pedestrian path.
El Paso	Camino Real RMA	\$ 542,396,519	Loop 375: Project development agreement payments, in-kind construction contribution, toll equity loans and grants, including \$500 million grant for Border Highway West and; pass-through payments for Spur 601.
Paris	Grayson County RMA	\$ 2	Interest paid on behalf of GCRMA.
Pharr	Cameron County RMA	\$ 3,633,561	Toll equity loans for South Padre Island Second Access projects, and an ARRA grant and in-kind construction contribution for the SH 550 toll project.
San Antonio	Alamo RMA	\$ 1,216,285	Toll equity grant for evaluation of the U.S. 281 proposed toll road system; project development agreement payments for construction of the U.S. 281/Loop 1604 interchange.
Tyler	North East Texas RMA	\$ 3,582,873	Toll equity grant for Toll 49 Seg. 1,2,3A, and 5 toll equipment; a SIB loan for development of Segment 3B of Toll 49.

**Exhibit - UNIFIED TRANSPORTATION PROGRAM**

**Explanation of Tables**

The listed fiscal 2014 expenditures for UTP Categories 1 through 12 represent expenditures, excluding indirect costs, directly related to contractor payments for highway improvement and maintenance projects.

Aviation expenditures exclude indirect costs and are directly associated with federal and state financial assistance grants to publicly-owned general aviation and reliever airports included in the Texas Airport System Plan. These Aviation Facilities development grants are for capital improvements for items such as pavement improvements, land acquisition, runway extension or relocation, terminal buildings, control towers, weather observing systems and new facilities.

Public Transportation expenditures exclude indirect costs and are directly associated with federal and state grant programs for public transportation.

Expenditures for Rail Related Projects exclude indirect costs and represent those projects listed in the rail section of the UTP.

**Expenditures by Unified Transportation Program Category**

	Category 1	Category 2	Category 3	Category 4	Category 5	Category 6
<b>TxDOT District</b>	Preventive Maintenance and Rehabilitation	Metro & Urban Corridor Projects	Non-Traditional Funded Projects	Statewide Connectivity Corridor Projects	Congestion Mitigation and Air Quality Improvement	Structures Replacement and Rehabilitation
Abilene	35,614,583	-	9,965,578	-	-	6,561,356
Amarillo	50,663,527	-	15,053,594	-	-	10,275,844
Atlanta	23,552,769	561,437	14,775,002	-	-	16,069,046
Austin	57,956,702	46,589,512	140,847,862	-	-	15,126,818
Beaumont	31,724,788	1,607,868	16,193,102	-	2,555,267	23,099,808
Brownwood	7,109,539	-	5,406,924	-	-	5,015,002
Bryan	24,204,973	1,092,754	17,166,476	-	-	6,907,032
Childress	15,587,852	-	18,575,110	-	-	8,235,506
Corpus Christi	60,699,368	9,554,947	10,126,254	-	-	20,794,951
Dallas	65,141,426	58,421,089	558,365,506	-	28,588,069	75,338,625
El Paso	18,014,011	16,758,787	126,807,240	-	352,598	1,620,531
Fort Worth	76,847,010	127,934,507	114,765,697	-	2,781,248	12,617,987
Houston	93,065,571	31,285,226	211,260,317	-	51,968,481	18,263,454
Laredo	52,493,940	-	18,976,784	3,442,998	-	3,849,363
Lubbock	52,093,810	1,676,617	16,857,447	-	-	-
Lufkin	21,589,703	-	9,369,877	-	-	7,830,452
Odessa	38,922,297	-	14,595,554	-	-	29,187
Paris	36,607,108	895,011	39,566,597	1,840,149	-	11,404,118
Pharr	43,969,929	-	43,781,943	12,695,277	-	3,472,420
San Angelo	14,342,959	-	11,451,512	-	-	970,966
San Antonio	71,339,555	18,397	93,860,291	7,810,924	-	14,885,087
Tyler	30,581,619	-	18,036,934	-	-	6,719,644
Waco	26,259,071	7,835,792	121,511,296	13,669,771	-	8,731,191
Wichita Falls	18,013,499	-	7,313,452	-	-	2,658,990
Yoakum	36,462,408	-	37,566,329	-	-	11,916,587
<b>Total</b>	<b>1,002,858,017</b>	<b>304,231,944</b>	<b>1,692,196,678</b>	<b>39,459,119</b>	<b>86,245,663</b>	<b>292,393,965</b>

**Expenditures by Unified Transportation Program Category, Continued**

	Category 7	Category 8	Category 9	Category 10	Category 11	Category 12
<b>TxDOT District</b>	STP - Metro Mobility / Rehabilitation	STP - Safety	STP - Transportation Enhancements	Miscellaneous	District Discretionary	Strategic Priority
Abilene	-	1,165,468	648,449	1,203,282	2,639,233	59,246
Amarillo	-	526,178	208,944	3,200,394	1,525,231	10,145,019
Atlanta	-	12,635,055	78,984	2,323,618	41,656	3,779,638
Austin	22,561,699	19,163,348	1,747,279	9,819,549	1,086,733	41,364,486
Beaumont	1,100,174	4,929,104	334	5,096,628	3,102,275	750,925
Brownwood	-	7,411,846	11,842,805	947,336	2,192,446	650,377
Bryan	-	29,670,725	-	9,347,873	650,194	6,867,249
Childress	-	-	-	161,055	853,696	27,477
Corpus Christi	6,336,682	31,153,535	-	7,931,866	1,353,804	31,535,558
Dallas	24,933,090	16,488,047	2,712,754	52,320,734	1,593,427	58,071,621
El Paso	11,613,577	9,730,790	3,992,835	7,910,570	1,700,448	8,876,356
Fort Worth	31,260,480	8,837,972	1,924,995	7,796,070	10,293,503	108,624,323
Houston	83,238,723	5,342,368	3,787,700	12,453,821	6,686,610	127,564,968
Laredo	-	2,603,257	432,814	7,571,584	933,581	5,403,591
Lubbock	5,439,050	643,100	-	977,550	5,008,479	5,545,612
Lufkin	-	47,775,737	2,210,405	3,666,987	2,842,459	3,344,979
Odessa	-	8,052,439	1,222,788	1,405,263	3,188,797	298,104
Paris	-	6,251,306	-	627,554	2,777,851	841,917
Pharr	13,008,186	11,482,979	1,940,713	4,705,791	6,019,185	9,814,577
San Angelo	-	3,629,568	-	1,072,763	704,400	6,038,975
San Antonio	18,414,150	7,179,492	308,823	11,870,719	1,787,704	14,050,849
Tyler	-	8,942,193	957,527	1,356,010	1,552,635	9,095,720
Waco	-	6,072,478	4,613,382	4,960,929	43,218	109,607,204
Wichita Falls	-	12,899,684	-	372,319	1,649,143	5,929,744
Yoakum	-	11,541,208	387,017	559,521	270,308	18,341
<b>Total</b>	217,905,811	274,127,877	39,018,548	159,659,786	60,497,016	568,306,856

**Expenditures by Unified Transportation Program Category, Concluded**

TxDOT District	Aviation	Public Transportation	Rail Related Projects	TOTAL
Abilene	\$ 1,519,002	\$ 1,257,482		\$ 60,633,679
Amarillo	5,910,577	5,050,595		102,559,903
Atlanta	1,647,413	4,573,315		80,037,932
Austin	3,369,436	10,103,077	54,589	369,791,090
Beaumont	508,926	1,884,405		92,553,603
Brow nw ood	3,961,883	1,904,729		46,442,887
Bryan	4,530,901	4,931,172		105,369,350
Childress	7,508	1,227,812		44,676,016
Corpus Christi	5,180,521	4,511,232		189,178,718
Dallas	16,488,854	3,741,365		962,204,606
El Paso	106,229	3,086,898	417,092	210,987,962
Fort Worth	5,380,754	3,327,506	27,463,351	539,855,402
Houston	17,410,834	6,626,793	39,813	668,994,679
Laredo	4,554,985	2,630,553		102,893,451
Lubbock	1,044,223	3,447,373		92,733,261
Lufkin	647,726	-	9,683	99,288,008
Odessa	4,094,434	4,458,582	2,513	76,269,959
Paris	1,537,497	4,388,096		106,737,204
Pharr	898,732	4,838,361		156,628,092
San Angelo	1,283,771	4,229,447	104,701	43,829,062
San Antonio	6,972,972	5,172,156		253,671,120
Tyler	1,444,267	5,074,666		83,761,215
Waco	12,023,292	4,608,603		319,936,227
Wichita Falls	2,126,943	-		50,963,774
Yoakum	1,850,911	3,420,737		103,993,366
<b>Total</b>	\$ 104,502,590	\$ 94,494,953	\$ 28,091,742	\$ 4,963,990,565
Public Transportation Admin & Other		9,189,923		9,189,923
<b>Grand Total</b>	\$ 104,502,590	\$ 103,684,876	\$ 28,091,742	\$ 4,973,180,488