

PART II

Foundations Funding Search Summer 2013



For Small Urban &
Rural Transit
Providers in Texas

Introduction

This search looked for foundations that give to Texas organizations that are seeking matching funds and provide service to the aging and elderly population, vocational training and education programs, and transportation. When using this instrument it is very important to use an approach of starting with those foundations with interests located closest to your targeted service area first and then moving out. It is important to find the foundations who want to fund projects that intersect best with the targeted area, clients, or services you provide.

This funding research was prepared the Center for Community Support at Texas A&M University and is intended for use by the Small Urban and Rural transit providers of Texas and their not-for-profit community partners in their efforts to seek match funding opportunities. The information gather is NOT for sale and is the property of The Foundation Center as noted below. It is important to understand that this is used for educational purposes, transit providers must do personal research to insure that their organizations meet the qualifications necessary before applying to these foundations. DO YOUR RESEARCH.

This funding search was completed in August 2013; it is very important to note that both private and corporate foundations are governed by a board of directors following the requests of the founders or benefactors of their funds. As communities and community needs are ever changing, boards may shift their foundations' giving emphasis. Therefore you must always do your homework BEFORE submitting your proposal or application. Most foundations will only accept one application per year and you could miss the best opportunity by not doing your homework.

The following information was gathered utilizing the Foundation Center's Foundation Directory Online. Components of this directory are available at no cost at <http://fconline.foundationcenter.org/welcome.php>. Subscriptions to this online directory are offered and can enable the users to narrow down their search and provide additional information on foundations. The Foundation Center staff has worked to provide the best synopsis of the foundations information. The Foundation Center website also provides a great deal of information on grant writing for free that can prove useful to organizations and their staff, sign up at the following: http://foundationcenter.org/pnd/profile/edit_newsletters.jhtml

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AGING; AGING Centers; Elderly

West Texas

Abell-Hanger Foundation

P.O. Box 430

Midland, TX 79702-0430

Telephone: (432) 684-6655

Contact: David L. Smith, Exec. V.P. and Exec. Dir.

Fax: (432) 684-4474

E-mail: AHF@abell-hanger.org

URL: www.abell-hanger.org

Type of Grantmaker: Independent foundation

EIN: 756020781

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#)

Donor(s): George T. Abell†; Gladys H. Abell†.

Economic Crisis Information: The foundation announced that for fiscal year end June 30, 2012 the foundation is accepting grant applications only from the 57 county West Texas area. See foundation web site for a chart of the counties as defined by the foundation.

Background: Incorporated in 1954 in TX. Mr. Abell, an independent west Texas oil operator, was active in many civic, community, cultural, social, educational, and historical activities in Texas, especially in the Midland area. He served as chairman of the first capital funds campaign for Midland Memorial Hospital, in addition to serving on the hospital's board of trustees and board of governors. While serving as a director of the Midland Chamber of Commerce, he originated the idea for the Permian Basin Petroleum Museum, Library, and Hall of Fame. Mrs. Abell was an active champion of civic and cultural causes, contributing her time, talents, energy, and financial resources as one of west Texas' most philanthropic citizens. She served on the board of governors of Midland Memorial Hospital, board of trustees of Midland Presbyterian Homes, the President's Club of the Museum of the Southwest, and the Permian Basin Petroleum Museum, Library, and Hall of Fame. Her interests also included the Midland Odessa Symphony and Chorale, Midland Garden Club, Women's Auxiliary of Midland Memorial Hospital, Delta Delta Delta Midland Alumnae Chapter, and the Midland Woman's Club, of which she was a life member. Mrs. Abell was also a member of the Texas Chapter of the National Society of Colonial Dames of America, and the Daughters of the American Revolution. At the close of the fiscal year ended June 30, 2011, the market value of the foundation's assets totaled \$151.6 million, a 17 percent increase over the fiscal 2010 value (\$129.6 million)

Limitations: Giving limited to West TX, especially the Midland and Ector counties. No support for individuals, or for individual scholarships or fellowships; no loans.

Purpose and Activities: Support primarily for higher education, youth activities, cultural programs, health services, the handicapped, and social welfare agencies.

Program Area(s): The grantmaker has identified the following area(s) of interest:

Employee and Trustee Matching Gifts: The foundation matches employee and trustee contributions to charitable organizations as requested from the donor.

Fields of Interest: Subjects: Aging, centers/services; Arts; Business school/education; Children/youth, services; Community/economic development; Family services; Government/public administration; Health care; Higher education; Human services; Nursing care; Nursing school/education; Substance abuse, services; Voluntarism promotion. **Population Groups:** AIDS, people with; Blind/visually impaired; Children/youth; Crime/abuse victims; Deaf/hearing impaired; Disabilities, people with; Economically disadvantaged; Hispanics/Latinos; Homeless; Mentally disabled; Migrant workers; Physically disabled; Substance abusers; Young adults.

Geographic Focus: Texas.

Types of Support: Annual campaigns; Building/renovation; Capital campaigns; Continuing support; Employee matching gifts; Equipment; General/operating support; Matching/challenge support; Program development; Research; Scholarship funds; Seed money.

Publications: Annual report (including application guidelines); Financial statement; Grants list.

Application Information: The foundation supplied grant application forms are required. The foundation does not acknowledge the receipt of proposals, and only grants interviews with applicants at the final stage of the application process. Application form required.

Copies of proposal: 1

Board meeting date(s): Mar., June, Sept., and Dec.

Deadline(s): Must contact foundation's for current deadline information

Final notification: 1 month

Officers and Trustees:

- Tevis Herd,* President. Affiliation(s):
 - The Fasken Foundation, Trustee, Cotton Bledsoe Tighe & Dawson, PC, Of Counsel;
- David L. Smith,* Executive Vice President and Executive Director;
- Herbert L. Cartwright, Vice President, Secretary-Treasurer, and Comp.;
- John D. Bergman;
- Robert C. Leibrock.
Affiliation(s):
 - First National Bank of Midland, Director;
- Elaine Magruder;
- Clarence Scharbauer, III;
- Wes Perry;
- James C. Trott;
- Charles M. Younger, M.D.

Staff: Number of Staff: 4 full-time professional; 1 full-time support. **Key Staff:** *Note: Does not include officers.* Mark Palmer, *Special Projects Manager*; Suzanne C. Thomas, *Grants Officer*.

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Financial Data: Year ended 6/30/12: Assets: \$147,074,015 (market value); Expenditures: \$8,841,166; Total giving: \$7,132,749; Qualifying distributions: \$8,635,757; Giving activities include: \$6,987,805 for 187 grants (high: \$2,000,000; low: \$600); \$144,944 for 185 employee matching gifts.

Additional Location Information: County: Midland; Metropolitan area: Midland, TX; Congressional district: Texas District 11.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$2,500,000 to Midland Memorial Foundation, Midland, TX, in 2011. For renovations and construction.

\$413,000 to Midland College, Midland, TX, in 2011 for the Legacy Scholarship.

\$170,000 to United Way of Midland, Midland, TX, in 2011 to underwrite administrative costs for fund raising campaign, payable over 1 year.

\$100,000 to Casa de Amigos of Midland, Midland, TX, in 2011 for unrestricted operating support.

\$15,000 to Saint Andrews Presbyterian Mission, Midland, TX, in 2011. For the utility bill assistance program, payable over 1 year.

\$6,250 to Texas Tech University Health Sciences Center, Lubbock, TX, in 2011. For Individual Student Scholarships, payable over 1 year.

Amarillo Area Foundation, Inc.

West Texas

801 S. Fillmore, Ste. 700

Amarillo, TX 79101-3537

Telephone: (806) 376-4521

Contact: For grants: Kathie Grant, Donor Grants Coordinator.

Fax: (806) 373-3656

E-mail: haf@aaf-hf.org

URL: www.amarilloareafoundation.org

Type of Grantmaker: Community foundation

EIN: 750978220

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#)

Additional Contact Information: Grant application e-mail: kathie@aaf-hf.org

Online Communications: [E-Newsletter](#)

Affiliated Organizations:

Supporting Organizations: [The Don and Sybil Harrington Foundation](#); [Harrington House Foundation](#)

Background: Established as a trust in 1957 in TX.

Limitations: Giving limited to the 26 northernmost counties of the Texas Panhandle region. No support for private or parochial schools, national, state, or local fundraising activities, or religious activities or programs that serve or appear to serve specific religious groups, or denominations. No grants to individuals (except for the scholarship program), or generally for operating budgets, annual campaigns, deficit financing, endowment funds, publications, conferences, travel, research projects, or historic preservation; no loans.

Purpose and Activities: The foundation seeks to improve the quality of life in the TX Panhandle through effective philanthropic efforts. The foundation is currently focused on four areas of particular priority: 1) Education; 2) Health; 3) Human Services; and 4) Youth and Families.

Program Area(s): The grantmaker has identified the following area(s) of interest:

Achievement Through Commitment to Education (ACE) Scholarship Program: The ACE Scholarship Program is for Palo Duro and Caprock High School students entering the freshmen class of Amarillo College or West Texas A&M University. The program pays the balance of ACE eligible fees after the student's federal aid and other scholarships are applied. Eligible ACE charges are tuition, books, and fees. ACE continues to pay this balance as long as the student meets the ACE college requirements. Visit foundation web site for more information.

Scholarship Funds: The foundation manages nearly 100 scholarship funds created by area donors who encourage and support higher education. The Amarillo Area Foundation offers scholarships in several different fields of study, such as accounting, agriculture, education, governmental services, human sciences, nursing, medical, pharmacology, and general studies; each scholarship has specific eligibility criteria. See web site for additional information.

Fields of Interest: Subjects: Aging, centers/services; Arts; Children/youth, services; Disasters, preparedness/services; Education; Health care; Human services; Recreation; Recreation, centers.

Population Groups: Economically disadvantaged; Youth.

Geographic Focus: Texas.

Types of Support: Building/renovation; Emergency funds; Equipment; Land acquisition; Management development/capacity building; Matching/challenge support; Program development; Scholarship funds; Seed money.

Publications: Annual report; Informational brochure; Newsletter.

Application Information: Visit foundation web site for application form and guidelines. Proposals should be submitted a minimum of 3-4 months before funds are needed. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. How project will be sustained once grantmaker support is completed
3. Results expected from proposed grant
4. Statement of problem project will address
5. Population served
6. Copy of IRS Determination Letter
7. Brief history of organization and description of its mission
8. Geographic area to be served
9. Copy of most recent annual report/audited financial statement/990
10. How project's results will be evaluated or measured
11. What distinguishes project from others in its field
12. Listing of board of directors, trustees, officers and other key people and their affiliations
13. Detailed description of project and amount of funding requested
14. Plans for cooperation with other organizations, if any
15. Contact person
16. Copy of current year's organizational budget and/or project budget

Initial approach: E-mail application form and attachments

Copies of proposal: 1

Board meeting date(s): Feb., Apr., June, Aug., Oct., and Dec.; Exec. Comm. meets bimonthly: Mar., May, July, Sept., and Nov.

Deadline(s): None

Officers and Directors:

- Terry Caviness,* Chairperson;
- Mike Engler,* 1st Vice-Chairperson;
- Julie Mitchell,* 2nd Vice-Chairperson;
- Clay Stribling, Chief Executive Officer and President;
- Angela Lust, Sr. Vice President;
- Charlotte Rhodes, Vice President, Regional Services;
- Val White,* Secretary;
- Jeff Chestnut,* Treasurer;
- Brent Allen;
- Cliff Bickerstaff;
- Ben Bruckner;
- Monte Cluck;
- LeRayne Donelson;
- Jason Herrick;
- James Herring;
- Steve Hoard;
- Ken Kelley;
- Charles King;
- Chris Matthews;
- Sharon Miner;
- Alice O'Brien;
- Linda Raser;
- Dyke Rogers;
- Rod Schroder;
- Edward Scott;
- Nancy Seliger;
- Caroline Smith;
- Roy Urrutia

Staff: Number of Staff: 10 full-time professional; 9 shared staff (shared with The Don and Sybil Harrington Foundation). **Key Staff:** *Note: Does not include officers.* Roxann Ball, *Accounting Proj. Manager*; Connie Bradford, *ACE Program Director*; Karen Delashaw, *Donor Services Coordinator*; Kathie Grant, *Donor Grants Coordinator*; Stephania Jones, *Director, Finance and Accounting*; Janet Luman, *Client Services Coordinator*; Katharyn Wiegand, *Sr. Project Director*; Christina Coors Williams, *Program Officer*.

Memberships: Regional Associations of Grantmakers: Texas Grantmakers Health and Human Services.
Affinity Groups: National Scholarship Providers Association. **Associations and Other Philanthropic Organizations:** Council on Foundations.

Financial Data: Year ended 12/31/09: Assets: \$71,716,335 (market value); Gifts received: \$5,013,200; Expenditures: \$5,161,871; Total giving: \$4,167,333; Giving activities include: \$3,278,850 for grants; \$888,483 for grants to individuals.

Additional Location Information: County: Potter; Metropolitan area: Amarillo, TX; Congressional district: Texas District 13.

Selected Grants: The following grants are a representative sample of this grantmaker's funding activity:

\$277,628 to Texas Health Institute, Austin, TX, in 2011. For Benefit Bank-TX, online system to connect Texans to federal benefits, payable over 1 year.

\$125,000 to United Way of Amarillo and Canyon, Amarillo, TX, in 2011. For 1-1 match for funds raised by Interfaith Campaign for the Homeless, payable over 1 year.

\$100,000 to Evelines Sunshine Cottage, Amarillo, TX, in 2011. To purchase properties, payable over 1 year.

\$75,000 to YMCA of Hereford, Hereford, TX, in 2011. For facility repairs, renovations, and new equipment, payable over 1 year.

\$48,500 to Hansford County Library, Spearman, TX, in 2011. To replace flat roof and repair interior water damage, payable over 1 year.

\$40,000 to Opportunity School, Amarillo, TX, in 2011. To support the Family Care Program, payable over 1 year.

\$35,000 to Family Support Services, Amarillo, TX, in 2011. To upgrade computer system, payable over 1 year.

\$33,000 to Junior Achievement of the Chisholm Trail, Fort Worth, TX, in 2011. To establish Junior Achievement of the High Plains in Amarillo, payable over 1 year.

\$25,000 to Silverton Library, Friends of the, Silverton, TX, in 2011. For facility renovation, payable over 1 year.

\$10,000 to Hidden Falls Ranch, Wayside, TX, in 2011. For operating support, payable over 1 year.

Carl C. Anderson, Sr. and Marie Jo Anderson Charitable Foundation

Central Texas

114 W. 7th St., Ste. 1200
Austin, TX 78701-3048
Telephone: (512) 458-2285
Fax: (512) 452-9055

Type of Grantmaker: Independent foundation

EIN: 746078530

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#)

Donor(s): Carl C. Anderson, Sr.†; Marie Jo Anderson‡.

Limitations: Giving primarily in NM, OK, and TX. No support for government agencies or municipalities, or advocacy/similar indirect support of organizations. No grants to individuals, or for events, seed money, endowments, staff development or for debt reduction.

Purpose and Activities: The mission of the foundation is: to support medical research seeking the cure and prevention of catastrophic disease; to assist in meeting the essential needs of children; and to enhance the quality of life for elderly persons and those with mental and physical disabilities.

Fields of Interest: Subjects: Aging, centers/services; Child development, education; Children/youth, services; Developmentally disabled, centers & services; Education, special; Food distribution, groceries on wheels; Food distribution, meals on wheels; Health care, clinics/centers; Independent living, disability; Medical research. **Population Groups:** Aging; Children; Disabilities, people with.

Geographic Focus: New Mexico; Oklahoma; Texas.

Types of Support: Continuing support; Emergency funds; General/operating support; Matching/challenge support.

Application Information: Acknowledgment will be sent immediately upon receipt of application.

Application form required.

Initial approach: Letter of interest outlining your request

Deadline(s): None

Final notification: 3- to 6-months after receipt of application

Officer and Trustees:

- Brad Robb,* Executive Director;
- Carl C. Anderson, III;
- Jennifer J. Bird;
- R. Russell Rager

Memberships: Affinity Groups: Association of Small Foundations.

Financial Data: Year ended 12/31/11: Assets: \$61,898,536 (market value); Expenditures: \$3,451,974; Total giving: \$2,204,720; Qualifying distributions: \$2,924,398; Giving activities include: \$2,204,720 for 110 grants (high: \$75,000; low: \$1,000).

Additional Location Information: County: Travis; Metropolitan area: Austin-Round Rock, TX; Congressional district: Texas District 21.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$530,000 to Baylor College of Medicine, Houston, TX, in 2006, payable over 1 year.

\$500,000 to Childrens Medical Center Foundation of Central Texas, Austin, TX, in 2006, payable over 1yr.

\$275,000 to Baylor College of Medicine, Houston, TX, in 2006, payable over 1 year.

\$96,500 to Salvation Army of Austin, Austin, TX, in 2006, payable over 1 year.

\$75,000 to Down Home Ranch, Elgin, TX, in 2006, payable over 1 year.

Mary E. Bivins Foundation

301 S. Polk St., Ste. 860

P.O. Box 1727

Amarillo, TX 79101-1408

Telephone: (806) 379-9400

Contact: Judy Mosely Day, Pres.

E-mail: info@bivinsfoundations.orgURL: bivins.publishpath.com/bivins-foundation-about-us**Type of Grantmaker:** Public charity**IRS Exemption Status:** 501(c)(3)**Additional Descriptor:** Supporting organization**EIN:** 750842370**990:** [2011](#) [2010](#) [2009](#) [2008](#)**990-PF:** [2007](#) [2006](#) [2005](#) [2004](#) [2004](#) [2003](#) [2002](#) [2001](#)**Donor(s):** Mary E. Bivins Trust.**Background:** Established in 1949 in TX; classified as a private operating foundation in 1972 and reorganized as a public charity in 2002; supporting organization of Betty Bivins Childers Foundation and Lee Bivins Foundation.**Limitations:** Giving limited to Armstrong, Briscoe, Carson, Castro, Childress, Collingsworth, Dallam, Deaf Smith, Donley, Gray, Hall, Hansford, Hartley, Hemphill, Hutchinson, Lipscomb, Moore, Ochiltree, Oldham, Parmer, Potter, Randall, Roberts, Sherman, Swisher, and Wheeler counties, TX.**Purpose and Activities:** The foundation works to help the elderly, regardless of their socioeconomic status, and to identified nursing homes for the aged; the foundation also gives to social service agencies and providing a scholarship fund for individuals pursuing vocational Christian ministries.**Program Area(s):** The grantmaker has identified the following area(s) of interest:**Grants:** The foundation distributes funds in the form of grants for charitable purposes that address the specific nonrecurring needs of qualified nonprofit organizations committed to improving and enriching the quality of life in the 26 counties of the Texas Panhandle, and to aid and assist worthy Christian religious undertakings that address critical community needs. Preference is given to purposes that assist in furthering the foundation's primary philanthropic objective of eldercare. Eligible organizations must be 501(c)(3) organizations that are based within the Texas Panhandle.**Ministry Scholarship Program:** Scholarships, ranging from \$1,000 (for freshman and sophomore students) to \$2,000 (for junior and senior students) and \$3,000 (for graduate students), are available to help educate ministers to preach the Christian religion through the receipt of a bachelors or masters degree from an accredited institution. Eligible applicants must reside in the Texas Panhandle, have an cumulative undergraduate GPA of 2.75 or a cumulative graduate GPA of 3.0, and must be enrolled for at least 12 hours per semester (for undergraduates) or nine hours (for graduates). Funding can be used for tuition, books, fees, and other expenses as necessary for college or university attendance.**Fields of Interest: Subjects:** Aging, centers/services; Arts; Christian agencies & churches; Higher education; Human services. **Population Groups:** Aging.**Geographic Focus:** Texas.**Types of Support:** Building/renovation; Capital campaigns; Conferences/seminars; Emergency funds; Endowments; Equipment; General/operating support; Matching/challenge support; Program development; Research; Scholarship funds; Scholarships--to individuals; Seed money.**Publications:** Application guidelines.

Application Information: Application form required. Applicants should submit the following:

1. Brief history of organization and description of its mission
2. How project's results will be evaluated or measured
3. Copy of current year's organizational budget and/or project budget

Initial approach: Letter

Board meeting date(s): Bimonthly

Deadline(s): Mar. 10 for Ministry Scholarship Program; none for Grants

Final notification: Four to six months

Officers and Directors:

- Lawrence Pickens,* Chairperson;
- Tom Bivins,* Vice-Chairperson;
- Judy Mosley Day, President;
- Paul Sneed, Chief Financial Officer;
- Miles Childers;
- Melvin Fowler;
- Glenn McMennamy;
- Alice O'Brien;
- Maurice Schooler

Staff: Number of Staff: 4 full-time professional; 2 part-time professional. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Financial Data: Year ended 9/30/11: Revenue: \$4,092,729; Assets: \$41,137,594 (market value); Gifts received: \$3,597,858; Expenditures: \$6,829,523; Total giving: \$5,465,955; Program services expenses: \$5,465,955; Giving activities include: \$5,465,955 for 42 grants (high: \$2,576,953; low: \$7,000).

Horace C. Cabe Foundation

NE Texas/Arkansas area

108 N. Front St.

Gurdon, AR 71743-1010

Contact: Paul Harris

URL: horaceccabefoundation.org

Type of Grantmaker: Independent foundation

Additional Descriptor: Family foundation

EIN: 752402852

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#)

Additional Contact Information: TX tel.: (903) 794-2223

Donor(s): Horace C. Cabe†.

Background: Established in 1991 in TX.

Limitations: Giving primarily in AR and TX. No grants to individuals.

Purpose and Activities: Giving primarily for education, health care and hospitals, including children's hospitals, and children and youth services.

Fields of Interest: Subjects: Arts; Children/youth, services; Education; Health care; Higher education; Hospitals (general); Hospitals (specialty); Human services; Protestant agencies & churches; Youth development. **Population Groups:** Aging; Children; Economically disadvantaged; Homeless; Physically disabled; Terminal illness, people with; Young adults; Youth.

Geographic Focus: Arkansas; Texas.

Types of Support: Annual campaigns; Building/renovation; Capital campaigns; Conferences/seminars; Continuing support; Curriculum development; Debt reduction; Emergency funds; Endowments; Equipment; General/operating support; Land acquisition; Management development/capacity building; Matching/challenge support; Program-related investments/loans; Program development; Research; Scholarship funds; Seed money.

Publications: Biennial report (including application guidelines); Newsletter.

Application Information: Application form required.

Initial approach: Use application form on foundation web site

Copies of proposal: 1

Board meeting date(s): Sept. 30, Jan. 31, and May 31

Deadline(s): Jan. 1, May 1, and Sept. 1

Final notification: 1 week

Officers:

- Charles Lee "Sandy" Cabe, President;
- Marianne C. Long, Vice President;
- Lucille T. Cook, Secretary

Directors:

- Charles L. Cabe, Jr.;
- Thomas H. Cabe;
- John K. Slicker

Staff: Number of Staff: 1 part-time professional; 1 part-time support; 2 shared staff. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Financial Data: Year ended 6/30/12: Assets: \$33,940,564 (market value); Expenditures: \$2,016,750; Total giving: \$1,676,605; Qualifying distributions: \$1,676,605; Giving activities include: \$1,676,605 for grants. Gifts ranged from High, \$200,000 to Low, \$500, with the majority in the \$1,000 to \$10,000 area.

Examples of giving in Texas in 2011:

\$15,000, Alzheimer's Alliance, Texarkana, TX

\$10,000, Azleway Incorporated 15892, Tyler TX

\$10,000, Meals on Wheels, Tyler, TX

Cardinal Health Foundation

El Paso, Dallas, & Houston areas

c/o Community Rels.

7000 Cardinal Pl.

Dublin, OH 43017-1091

Telephone: (614) 757-7481

Contact: Dianne Radigan, Dir., Community Rels.

E-mail: communityrelations@cardinalhealth.comURL: www.cardinal.com**Type of Grantmaker:** Company-sponsored foundation**EIN:** 311746458**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#)**Additional Contact Information:** E-mail for Dianne Radigan: Dianne.Radigan@cardinalhealth.com**Online Communications:** [Facebook](#); [You Are Essential to Community](#)**Donor(s):** The Baxter Allegiance Foundation; Cardinal Health, Inc.; World Reach.**Background:** Established in 2000 in OH.**Limitations:** Giving primarily in areas of company operations, with emphasis on Little Rock, AR, northern Chicago, Lake, and McHenry County, IL, Radcliff, KY, Albuquerque, NM, central OH, LaVergne, TN, **El Paso, TX**, PR, Kenosha County, WI; giving also to national organizations and internationally in China, Dominican Republic, and Mexico. No support for fraternal, athletic, or social clubs, member-based organizations, including chambers of commerce, rotary clubs, or IRS 501(c)(4) legions or associations, municipalities, including fire departments or police departments, organizations classified as IRS 509(a)(3), discriminatory organizations, organizations with divisive or litigious public agendas, religious organizations not of direct benefit to the entire community, sport teams, veterans', labor, or political organizations, private foundations or deferred giving trusts, marching bands, or youth clubs. No grants to individuals (except for employee-related scholarships), or for advertising, capital campaigns outside of Ohio, endowments, general operating support, debt reduction, political campaigns, athletic competitions, memberships, subscriptions, club dues, or travel; no loans.**Purpose and Activities:** The foundation supports **healthcare programs designed to improve efficiency, enhance quality, and enable cost-effectiveness**; increase awareness of prescription drug abuse; and **build healthy communities**.**Program Area(s):** The grantmaker has identified the following area(s) of interest:**E3 Grants - Effectiveness, Efficiency, and Excellence in Healthcare:** The foundation awards grants to health systems, hospitals, and clinics designed to promote healthcare efficiency, quality, and cost of care. Special emphasis is directed toward programs designed to develop medication safety across transitions of care from the acute setting to the community and/or home; and implement WHO checklists in the operating room. Grants range from \$15,000 to \$35,000.**Employee Matching Gifts:** The foundation matches contributions made by employees of Cardinal Health to nonprofit organizations from \$25 to \$1,000 per employee, per year. Donations to health-related, school, and scholarship programs are matched 100%, and donations to other nonprofits organizations are matched 50%.**Employee-Related Scholarships:** The foundation awards \$2,000 college scholarships to children and dependents of employees of Cardinal Health. The program is administered by Scholarship America.**Essential to Wellness Grants:** The foundation supports programs designed to improve health and wellness in communities served by Cardinal Health. Special emphasis is directed toward programs designed to promote active, healthy lifestyles for children, families, and the elderly; and encourage healthy literacy, patient education, and engagement.

Preventing the Abuse and Misuse of Prescription Drugs Grant Program: The foundation supports programs designed to reduce the abuse and misuse of prescription drugs in youth and adults. Special emphasis is directed toward programs designed to increase awareness of prescription drug abuse; increase knowledge of how to reduce access to prescription drugs and/or proper disposal and the dangers of misusing prescription drugs; and increase willingness to openly discuss the prescription drug abuse problem. Grants range from \$5,000 to \$15,000.

Team Building Grants: The foundation awards grants of up to \$5,000 to nonprofit organizations with which teams of three or more employees of Cardinal Health volunteer their time for a hands-on service project.

Team Fundraising Grants: The foundation awards grants of up to \$2,500 to recognize teams of three or more employees of Cardinal Health who join together to raise funds for a local nonprofit organization.

Volunteer Leadership Grants: The foundation awards grants of up to \$3,500 to nonprofit organizations with which employees of Cardinal Health serve as volunteer board members, committee chairs, or fundraising chairs.

Fields of Interest: Subjects: Disasters, preparedness/**services**; Education; Health **care**; Health **care**, clinics/**centers**; Health **care**, patient **services**; Hospitals (general); Medical **care**, community health systems; Pharmacy/prescriptions; Public health; Public health, physical fitness; Safety/disasters.

Population Groups: **Aging**; Children; Youth.

Geographic Focus: Arkansas; Illinois; Kentucky; New Mexico; Ohio; Puerto Rico; Tennessee; **Texas**; Wisconsin.

Types of Support: Conferences/seminars; Continuing **support**; Donated products; Employee-related scholarships; Employee **matching** gifts; Employee volunteer services; In-kind gifts; **Matching/challenge support**; Program development; Research; Scholarship funds.

Publications: Application guidelines; IRS Form 990 or 990-PF printed copy available upon request; Program policy statement.

Application Information: Organizations receiving E3 Grants are asked to submit a mid-year progress report and a final report. Organizations receiving Preventing the Abuse and Misuse of Prescription Medications Grant Program support are asked to participate in webinars or conference calls, submit a program/project evaluation, and submit a year-end summary report. Application form not required. Applicants should submit the following:

1. Results expected from proposed grant
2. Statement of problem project will address
3. Copy of IRS Determination Letter
4. How project's results will be evaluated or measured
5. Detailed description of project and amount of funding requested
6. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online proposal for E3 Grants, Preventing the Abuse and Misuse of Prescription Medications Grant Program, and Essential to Wellness Grants

Deadline(s): Dec. 7 for E3 Grants; May 11 for Preventing the Abuse and Misuse of Prescription Medications Grant Program; Jan. 18 for Essential to Wellness Grants

Final notification: May for Preventing the Abuse and Misuse of Prescription Medications Grant Program; Apr. for Essential to Wellness Grants

Officers and Directors:

- Shirley Bird,* Chairperson.
 - Affiliation(s): Cardinal Health, Inc., Executive Vice President, Public Affairs
- Tony Caprio,* Vice-Chairperson.

- Affiliation(s): Cardinal Health, Inc., Executive Vice President, Sales
- Stephen Falk,* Secretary.
 - Affiliation(s): Cardinal Health, Inc., Executive Vice President, General Counsel, and Corp. Secretary
- Jorge Gomez,* Treasurer;
- Lisa Ashby;
- Jon Giacomini;
- Carole Watkins.
 - Affiliation(s): Cardinal Health, Inc., Sr. Vice President, Human Resources;
- Connie Woodburn

Memberships: Affinity Groups: Grantmakers In Health.

Financial Data: Year ended 6/30/12: Assets: \$54,801,555 (market value); Expenditures: \$7,766,859; Total giving: \$7,766,859; Qualifying distributions: \$7,766,959; Giving activities include: \$7,766,859 for grants.

Additional Location Information: County: Franklin; Metropolitan area: Columbus, OH; Congressional district: Ohio District 12.

Selected Grants:

Sample of 60 Texas projects awarded...

\$29,544, E3 program to Christus Health Ark-La-Tex, Texarkana, TX, in 2012.

\$7,500, Rx Abuse/Misuse education program to Boys & Girls Clubs of El Paso, TX, in 2012.

\$3,000, Team building project, United States Fund for Unicef, Houston, TX in 2012.

\$3,500, Volunteer leadership grant to Community Storehouse of Keller, Keller, TX in 2012.

\$3,500, Volunteer leadership grant to Dawson High School Band Boosters, Inc., Pearland, TX in 2012.

Other states...

\$450,000 for Solutions for Patient Safety to Ohio Children’s Hospital Association Foundation, Columbus, OH, in 2011.

\$250,000 for capital campaign to Columbus Museum of Art, Columbus, OH, in 2011.

\$250,000 for Thought Leadership project to Institute for Healthcare Improvement, Cambridge, MA, in 2011.

\$183,500 for EE Scholarship to Scholarship America, Saint Peter, MN, in 2011.

\$180,300 to Boston University, Boston, MA, in 2011. For Professional development, payable over 1 year.

\$66,667 to Action for Children Council of Franklin County, Columbus, OH, in 2011. For capital campaign, payable over 1 year.

\$27,846 to OhioHealth, Columbus, OH, in 2011. For E3 - Effectiveness, Efficiency, Excellence, payable over 1 year.

\$5,000 to National Dance Institute New Mexico, Santa Fe, NM, in 2011. For community focused, payable over 1 year.

\$3,500 to Saint Stephens Community House, Columbus, OH, in 2011. For volunteer leadership grant, payable over 1 year.

\$3,500 to University of Illinois Foundation, Urbana, IL, in 2011. For volunteer leadership grant, payable over 1 year.

Amon G. Carter Foundation

201 Main St., Ste. 1945

Fort Worth, TX 76102-3114

Telephone: (817) 332-2783

Contact: John H. Robinson, Exec. V.P., Grant Admin.

Fax: (817) 332-2787

E-mail: jrobinson@agcf.orgURL: www.agcf.org**Type of Grantmaker:** Independent foundation**Additional Descriptor:** Family foundation**EIN:** 756000331**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Dallas/Ft Worth area

Additional Contact Information: Application address: P.O. Box 1036, Fort Worth, TX 76101**Online Communications:** [Grants List](#)**Donor(s):** Amon G. Carter‡; N.B. Carter‡; Star-Telegram Employees Fund; Carter Foundation Production Co.**Economic Crisis Information:** The foundation has announced a preliminary 2011 grants budget of \$21 million.**Background:** Incorporated in 1945 in TX. After Amon G. Carter's death in 1955, the foundation received the major portion of his estate. One significant aspect of his will was the desire to provide the public an opportunity to enjoy his art collection. Accordingly, in 1961 the Amon Carter Museum opened its doors in what is now the cultural district of Fort Worth. Mr. Carter's collection of painting and sculpture by Frederic Remington and Charles Russell is displayed along with significant works by other American artists. The foundation's Board of Directors dedicates one-half of the annual grant budget to Museum operations, capital improvements, and additions to the permanent collection. At the close of 2010, the market value of the foundation's assets totaled \$488 million, a 13 percent increase over the 2009 value (\$432 million)**Limitations:** Giving largely restricted to Fort Worth and Tarrant County, TX. No grants to individuals, or for ongoing operating budgets, deficit financing, publications, or conferences; no loans.**Purpose and Activities:** Grants primarily for arts, education, health care and medical services, social service and youth agencies, programs for youth and the elderly, and civic and community endeavors that enhance the quality of life. The foundation sponsors and largely supports the Amon Carter Museum.**Fields of Interest: Subjects:** Aging, centers/services; Arts; Education; Government/public administration; Health care; Higher education; Hospitals (general); Human services; Museums; Performing arts; Youth, services. **Population Groups:** Aging.**Geographic Focus:** Texas.**Types of Support:** Annual campaigns; Building/renovation; Capital campaigns; Continuing support; Emergency funds; Endowments; Equipment; General/operating support; Land acquisition;**Matching/challenge support;** Professorships; Program development; Research; Scholarship funds; Seed money.**Publications:** Application guidelines; Financial statement; Grants list; Program policy statement.**Application Information:** Grants outside local geographic area usually initiated by board. The foundation does not currently accept grant applications via e-mail. Application form not required.

Initial approach: Letter

Copies of proposal: 1

Board meeting date(s): Feb., May and Nov.

Deadline(s): None

Final notification: Within 10 days of board meeting

Officers and Directors:

- Ruth Carter Stevenson, * President;
- W. Patrick Harris, Executive Vice President, Investments;
- John H. Robinson, Executive Vice President, Grant Admin.
Affiliation(s):
 - Amon G. Carter Star-Telegram Employees Fund, Secretary-Treasurer;
- Robert W. Brown, M.D., * Vice President;
- Sheila B. Johnson, * Secretary;
- Mark L. Johnson, * Treasurer.
Affiliation(s):
 - Amon G. Carter Star-Telegram Employees Fund, Vice President;
- Kathy A. King, Controller;
- Kate Johnson

Staff: Number of Staff: 3 full-time professional; 2 full-time support.

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations; Texas Grantmakers Health and Human Services.

Financial Data: Year ended 12/31/11: Assets: \$497,900,763 (market value); Expenditures: \$28,758,196; Total giving: \$20,678,714; Qualifying distributions: \$24,023,837; Giving activities include: \$20,678,714 for grants.

Additional Location Information: County: Tarrant; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 12.

Selected Grants:

The following grants are a sample of their funding activity:

\$3,000,000 for stadium renovation to Texas Christian University, Fort Worth, TX, in 2011.

\$875,000 to Fort Worth Country Day School, Fort Worth, TX, in 2011. For capital support, payable over 1 year.

\$425,000 to University of Texas, Arlington, TX, in 2011. For pilot program, payable over 1 year.

\$250,000 to Fort Worth Junior Golf Foundation, Fort Worth, TX, in 2011. For capital support, payable over 1 year.

\$250,000 for capital support to Fort Worth Museum of Science and History, Fort Worth, TX, in 2011.

\$100,000 to Fort Worth Symphony Orchestra Association, Fort Worth, TX, in 2011. For operating support, payable over 1 year.

\$25,000 to Marion J. and Marie N. Brooks Fund, Fort Worth, TX, in 2011. For Generation Hope Laptop Program, which provides laptops and structured curriculum to 6th and 7th graders to nurture, empower and develop the whole child, payable over 1 year.

\$10,000 to Miracle Fields of DFW, Arlington, TX, in 2011. For Rookie League Baseball program, payable over 1 year.

Gifts in the area of Social Services ranged from High \$250,000 to Low\$2,000 with mode of \$25,000.

The CH Foundation

Lubbock area

P.O. Box 94038

Lubbock, TX 79493-4038

Telephone: (806) 792-0448

Contact: Kay Sanford, Pres.

Fax: (806) 792-7824

URL: www.chfoundationlubbock.com**Type of Grantmaker:** Independent foundation**EIN:** 751534816**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Additional Contact Information:** E-mail for Kay Sanford: ksanford@chfoundation.com**Donor(s):** Christine DeVitt†.**Background:** Established in 1976 in TX.**Limitations:** Giving primarily in Lubbock, TX and surrounding counties. No grants to individuals.

The mission of The CH Foundation is to significantly improve human services and cultural and educational opportunities for the residents of the South Plains of Texas.

The Foundation supports initiatives, driven by innovative, energetic leadership that are designed for long-term viability.

Purpose and Activities: To significantly improve human services and cultural and educational opportunities for the residents of the South Plains of Texas.**Fields of Interest: Subjects:** Crime/violence prevention, domestic violence; Elementary/secondary education; Higher education; Hospitals (general); Human services; Medical school/education; Museums; Nursing school/education. **Population Groups:** Aging; Disabilities, people with; economically disadvantaged; Women.**Geographic Focus:** Texas.**Types of Support:** Annual campaigns; Building/renovation; Capital campaigns; Curriculum development; Equipment; General/operating support; Matching/challenge support; Publication; Research; Scholarship funds.**Publications:** Application guidelines; Grants list.**Application Information:** Application guidelines available on foundation web site. Application form not required. Applicants should submit the following:

1. How project will be sustained once grantmaker support is completed
2. Signature and title of chief executive officer
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. Detailed description of project and amount of funding requested
7. Contact person
8. Copy of current year's organizational budget and/or project budget

Initial approach: Proposal

Copies of proposal: 1

Board meeting date(s): As necessary

Deadline(s): May 1

Final notification: July

Officers and Trustees:

- Kay Sanford,* President and Grants Admin.;
- Kathy Gilbreath,* Vice President;
- Don Graf,* Secretary and Executive Director;
- Kevin G. McMahon,* Treasurer;
- Carol McWhorter

Staff: Number of Staff: 1 full-time professional; 1 part-time professional. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations. **Affinity Groups:** Association of Small Foundations.

Financial Data: Year ended 12/31/11: Assets: \$161,864,047 (market value); Expenditures: \$9,923,219; Total giving: \$6,977,349; Qualifying distributions: \$7,176,745; Giving activities include: \$6,977,349 for 127 grants (high: \$500,000; low: \$2,400).

Additional Location Information: County: Lubbock; Metropolitan area: Lubbock, TX; Congressional district: Texas District 19.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$1,114,121 to Texas Tech Foundation, Lubbock, TX, in 2010, payable over 1 year.

\$1,080,000 to Lubbock, City of, Lubbock, TX, in 2010, payable over 1 year.

\$500,000 to American Cancer Society, Lubbock, TX, in 2010, payable over 1 year.

\$325,000 to Lubbock Moonlight Musicals, Lubbock, TX, in 2010, payable over 1 year.

\$310,000 to United Way, Lubbock Area, Lubbock, TX, in 2010, payable over 1 year.

\$274,000 to Covenant Health System Foundation, Lubbock, TX, in 2010, payable over 1 year.

\$233,000 to YWCA of Lubbock, Lubbock, TX, in 2010, payable over 1 year.

\$230,618 to Louise Hopkins Underwood Center for the Arts, Lubbock, TX, in 2010, payable over 1 year.

\$84,750 to Texas Interscholastic League Foundation, Austin, TX, in 2010, payable over 1 year.

\$37,000 to Ranching Heritage Association, Lubbock, TX, in 2010, payable over 1 year.

ALL THINGS LUBBOCK... only Morton, TX recipient without Lubbock address funded.

The Cockrell Foundation

1000 Main St., Ste. 3250

Houston, TX 77002-7348

Telephone: (713) 209-7500

Contact: M. Nancy Williams, Exec. V.P.

E-mail: foundation@cockrell.com

URL: www.cockrell.com/foundation

Type of Grantmaker: Independent foundation

Additional Descriptor: Family foundation

EIN: 746076993

990-PF available online : [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

Houston area

Donor(s): Dula Cockrell‡; Ernest Cockrell, Jr.‡; Virginia H. Cockrell‡.

Background: Trust established in 1957 in TX; incorporated in 1966. The Cockrell Trust was created in 1957 by Ernest Cockrell, Jr., an oilman, investor and Houston civic leader. Mr. Cockrell's primary business was drilling for and producing oil in the Gulf of Mexico and onshore and offshore Texas and Louisiana. In 1966, the trust was converted into a charitable corporation and became known as The Cockrell Foundation. The major gift to The Cockrell Foundation was through a bequest in the will of Ernest Cockrell, Jr., in 1972. The will specified that a major portion of the available funds for distribution each year be given to The University of Texas - Austin College of Engineering. Additional funds were gifted to the Foundation through the will of Mrs. Virginia H. Cockrell.

Limitations: Giving primarily in Houston, TX. No support for medical or scientific research projects. No grants to individuals, or mass appeal solicitations.

Purpose and Activities: The foundation gives only one higher education grant to the University of Texas Engineering Foundation. Giving primarily for cultural programs, **social services**, youth services, and health care.

Fields of Interest: Arts; Children/youth, services; Christian agencies & churches; Crime/violence prevention, domestic violence; Higher education; Hospitals (general); Human services; Museums.

Population Groups: **Aging; Disabilities, people with; economically disadvantaged;** Women; Youth.

Geographic Focus: Texas.

Types of Support: Annual campaigns; Building/renovation; Capital campaigns; Endowments; Fellowships; General/operating support; Land acquisition; **Matching/challenge support;** Professorships; Program development; Research; Scholarship funds.

Publications: Application guidelines; Grants list; Informational brochure (including application guidelines).

Application Information: The foundation does not accept grant requests via fax or e-mail.

Application form not required. Applicants should submit the following:

1. How project will be sustained once grantmaker support is completed
2. Results expected from proposed grant
3. Statement of problem project will address
4. Copy of IRS Determination Letter
5. Copy of most recent annual report/audited financial statement/990
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget
9. Listing of additional sources and amount of support

Initial approach: Brief proposal

Copies of proposal: 1

Board meeting date(s): Spring and fall
Deadline(s): None
Final notification: 6 weeks

Officers and Directors:

- Ernest H. Cockrell,* President.
Affiliation(s):
 - Greater Houston Community Foundation, Director
 - , The Robert A. Welch Foundation, Secretary and Director;
- M. Nancy Williams, Executive Vice President;
- Milton T. Graves,* Vice President and Associate Director;
- David A. Cockrell;
- Ernest D. Cockrell, II;
- Janet S. Cockrell;
- Carol Cockrell Curran;
- Richard B. Curran;
- J. Webb Jennings;
- Laura Jennings Turner

Memberships: Regional Associations of Grantmakers: Texas Grantmakers Health and Human Services. Associations and Other Philanthropic Organizations: Philanthropy Roundtable.
Financial Data: Year ended 12/31/11: Assets: \$138,309,915 (market value); Expenditures: \$7,342,646;
Total giving: \$6,113,508; Qualifying distributions: \$6,181,271; Giving activities include: \$6,113,508 for 43 grants (high: \$2,335,354; low: \$500).

Additional Location Information: County: Harris; Metropolitan area: Houston-Sugar Land-Baytown, TX; Congressional district: Texas District 18.

Selected Grants:

The following grants are a sample of this grantmaker's funding activity:

- \$1,000,000 to Greater Houston Community Foundation, Houston, TX, in 2011. For general support for The Reasoning Mind, nonprofit that develops online math education, payable over 1 year.
- \$671,652 to Methodist Hospital Foundation, Houston, TX, in 2011. For endowment, payable over 1 year.
- \$669,152 to Houston Museum of Natural Science, Houston, TX, in 2011. For endowment, payable over 1 year.
- \$639,152 to University of Texas M.D. Anderson Cancer Center, Houston, TX, in 2011. For endowment, payable over 1 year.
- \$397,350 to Boy Scouts of America, Houston, TX, in 2011. For general support and matching gifts for endowment, payable over 1 year.
- \$69,118 to Boy Scouts of America, Houston, TX, in 2011. For matching endowment, payable over 1 year.
- \$50,000 to Project GRAD Houston, Houston, TX, in 2011. For general support, payable over 1 year.
- \$49,810 to Methodist Hospital Foundation, Houston, TX, in 2011. For Music 4 Everyone Program, specialized arts intervention curriculum, teacher training and research study at T.H. Rogers Elementary School in HISD, payable over 1 year.
- \$20,000 to SIRE, Inc., Hockley, TX, in 2011. For Keep Riders in Their Saddles Program, payable over 1 year.

Community Foundation of Abilene

500 Chestnut, Ste. 1634

Abilene, TX 79602-1434

Telephone: (325) 676-3883

Contact: Katie Alford, C.E.O.

Fax: (325) 676-4206

E-mail: cfa@cfabilene.org

URL: www.cfabilene.org

Type of Grantmaker: Community foundation

EIN: 752045832

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

Additional Contact Information: Mailing address: P.O. Box 1001, Abilene, TX 79604; Grant application e-mail: cvletas@cfabilene.org

Online Communications: [Facebook](#)

Affiliated Organizations:

Supporting Organizations: [The AVJ Foundation](#)

Background: Incorporated in 1985 in TX.

Limitations: Giving limited to the Abilene, TX, area and adjacent counties. No support for sectarian religious purposes. No grants to individuals (except for scholarships), or for continuing support, capital debt reduction, medical or scholar research, fundraising events, travel, maintenance expenses, membership fees, or endowment funds; no loans or program-related investments, or multi-year grants (generally).

Purpose and Activities: The mission of the foundation is to provide charitable endowments to promote local philanthropy, and to address local challenges and opportunities.

Fields of Interest: Subjects: Animals/wildlife; Arts; Children/youth, services; Community/economic development; Education; Health care; Human services. **Population Groups:** Adults; Adults, men; Adults, women; African Americans/Blacks; Aging; Blind/visually impaired; Children; Children/youth; Crime/abuse victims; Deaf/hearing impaired; Disabilities, people with; Economically disadvantaged; Hispanics/Latinos; Homeless; Immigrants/refugees; Indigenous peoples; Infants/toddlers; Men; Mentally disabled; Military/veterans; Minorities; Physically disabled; Single parents; Substance abusers; Terminal illness, people with; Women; Young adults; Youth.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Conferences/seminars; Consulting services; Curriculum development; Emergency funds; Endowments; Equipment; General/operating support; Management development/capacity building; Matching/challenge support; Program development; Publication; Scholarship funds; Scholarships--to individuals; Seed money; Technical assistance.

Publications: Annual report; Application guidelines; Informational brochure; Newsletter; Occasional report.

Application Information: Visit foundation web site for grant guidelines. The foundation's Grant Distribution Committee reviews Letters of Intent and determines which organizations are invited to submit a grant proposal. Application form required. Applicants should submit the following:

1. Statement of problem project will address
2. Copy of IRS Determination Letter
3. Detailed description of project and amount of funding requested

4. Copy of current year's organizational budget and/or project budget
 Initial approach: Letter of Intent via online grants process
 Board meeting date(s): 1st Tues. of Feb., Apr., June, Aug., Oct., and Dec.
 Deadline(s): Feb. 7 and Sept. 6 for Letters of Intent
 Final notification: 1 month after proposal submission

Officers and Trustees:

- Marelyn Shedd,* Chairperson.
 Affiliation(s):
 - First Financial Bank, N.A.,
 President;
- B. Scott Senter,* Vice-Chairperson.
 Affiliation(s):
 - Senter Realtors, President;
- Katie Alford,* Chief Executive Officer
 and President;
- Jack Rich,* Secretary.
 Affiliation(s):
 - Abilene Christian University, Sr.
 Vice President and C.I.O.;
- Jill Bailey Hoebelheinrich,* Treasurer.
 Affiliation(s):
 - University Church of Christ,
 C.P.A.;
- Joe Crawford.
 Affiliation(s):
 - Abilene Aero, Owner;
- Laura Dyer;
- Jesse Fletcher.
 Affiliation(s):
 - Hardin-Simmons University,
 President Emeritus;
- Allan Frizzell.
 Affiliation(s):
 - Enrich Oil Corporation, Vice
 President, Geologist;
- Scott Hibbs.
 Affiliation(s):
 - Enprotec/Hibbs & Todd, Inc.,
 President;
- Petty Hunter;
- Kirk Massey.
 Affiliation(s):
 - Challenge Management
 Services, Owner;
- Mishi Mathur.
 Affiliation(s):
 - Sandip Mathur, M.D., Office
 Manager;
- Ken P. Musgrave;
- Danna Oliver;
- Becky Rentz

Staff: Number of Staff: 6 full-time professional; 1 part-time professional. **Key Staff:** *Note: Does not include officers.* Jana Moreno, *Finance Director*; Nancy Roberts, *Marketing and Communications Director*; Nita Slaton, *Operations Manager and Scholarship Director*; Courtney Vletas, *Grants Director*; Jennifer Weber, *Officer Admin.*

Memberships: Affinity Groups: Association of Small Foundations. **Associations and Other Philanthropic Organizations:** Council on Foundations.

Financial Data: Year ended 6/30/12: Assets: \$80,123,372 (market value); Gifts received: \$3,366,683; Expenditures: \$6,129,340; Total giving: \$5,352,306; Giving activities include: \$5,352,306 for grants.

Estimated financial data for year ending 6/30/13: Assets: \$91,000,000; Grants: \$5,000,000

Additional Location Information: County: Taylor; Metropolitan area: Abilene, TX; Congressional district: Texas District 19.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$542,721 to Grace Museum, Abilene, TX, in 2012. For general operating support and program support, payable over 1 year.

\$229,702 to Historic Paramount Theater, Abilene, TX, in 2012. For general operating support and program support, payable over 1 year.

\$206,000 to Manasseh Ministries, Ben Wheeler, TX, in 2012. For general operating support and program support, payable over 1 year.

\$144,997 to Kenley School, Abilene, TX, in 2012. For scholarships and general operating support, payable over 1 year.

\$127,404 to First Christian Church, Abilene, TX, in 2012. For general operating support, payable over 1 year.

\$42,511 to Abilene Boys Ranch, Abilene, TX, in 2012. For general operating support and program support, payable over 1 year.

\$39,600 to Regional Crime Victim Crisis Center, Abilene, TX, in 2012. For program support, payable over 1 year.

\$34,760 to McMurry University, Abilene, TX, in 2012. For scholarships, programs and general operating support, payable over 1 year.

\$11,719 to Sacred Heart Catholic Church, Abilene, TX, in 2012. For general operating support, payable over 1 year.

\$10,000 to Restorative Justice Ministries Network of North America, Huntsville, TX, in 2012. For program support, payable over 1 year.

Community Foundation of the Texas Hill Country

(formerly Kerrville Area Community Trust)

P.O. Box 291354

Kerrville, TX 78029-1354

Telephone: (830) 896-8811

Contact: Paul D. Urban; Amy Rector, Business Mgr.

Fax: (830) 792-5956

E-mail: paul@communityfoundation.net

URL: www.communityfoundation.net

Type of Grantmaker: Community foundation

EIN: 742225369

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Online Communications: [Facebook](#); [Twitter](#)

Background: Established in 1981 in TX.

Limitations: Giving limited to the area generally known as the Texas Hill Country, including Kerr, Kendall, Gillespie and Bandera counties. No support for religious activities.

Purpose and Activities: The foundation seeks to respond to area needs by providing stewardship of donations, and funding worthwhile community projects.

Fields of Interest: Subjects: Arts; Children/youth, services; Community/economic development; Education; Family services; Health care; Human services. **Population Groups:** Adults, men; Adults, women; African Americans/Blacks; Aging; Asians/Pacific Islanders; Blind/visually impaired; Children/youth; Crime/abuse victims; Deaf/hearing impaired; Disabilities, people with; Economically disadvantaged; Girls; Hispanics/Latinos; Homeless; Immigrants/refugees; Indigenous peoples; Infants/toddlers; Men; Mentally disabled; Migrant workers; Military/veterans; Minorities; Native Americans/American Indians; Physically disabled; Single parents; Substance abusers; Terminal illness, people with; Women; Young adults, female; Young adults, male; Youth.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Conferences/seminars; Consulting services; Continuing support; Curriculum development; Endowments; Equipment; Film/video/radio; General/operating support; Internship funds; Management development/capacity building; Matching/challenge support; Program development; Program evaluation; Publication; Research; Scholarship funds; Technical assistance.

Publications: Annual report; Application guidelines; Financial statement; Grants list; Informational brochure; Newsletter.

Application Information: Visit foundation web site for application form and guidelines.

Application form required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Copy of IRS Determination Letter
3. Brief history of organization and description of its mission
4. Copy of most recent annual report/audited financial statement/990
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Plans for cooperation with other organizations, if any
9. Contact person

10. Copy of current year's organizational budget and/or project budget

11. Listing of additional sources and amount of support

Initial approach: Submit application form and attachments

Copies of proposal: 1

Board meeting date(s): 4 to 5 times annually, as required

Deadline(s): Varies, see web site

Final notification: Varies, see web site

Officers and Trustees:

- Robert Kelly, * President;
- John Carlson, * Vice President;
- Dave Weekley, * Secretary;
- Catherine Schulte, * Treasurer;
- Paul D. Urbano, Executive Director;
- Wes Dorman;
- Chaille Hawkins;
- John Hutcherson;
- Jim McAfee;
- Roy Thompson;
- Chris Wallendorf;
- Mindy Wendele

Staff: Number of Staff: 2 full-time professional; 1 part-time professional. **Key Staff:** *Note: Does not include officers.* Amy Rector, *Business Manager*; Jayne Zirkel, *PR & Event Coordinator*.

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Associations and Other Philanthropic Organizations: Council on Foundations.

Financial Data: Year ended 12/31/11: Assets: \$9,152,403 (market value); Gifts received: \$511,592; Expenditures: \$768,441; Total giving: \$537,949; Giving activities include: \$479,849 for 100 grants (high: \$85,000); \$58,100 for 85 grants to individuals (high: \$20,000; low: \$500).

Additional Location Information: County: Kerr; Congressional district: Texas District 21.

The Florence Foundation

P.O. Box 831041
Dallas, TX 75283-1041
Contact: Mark J. Smith

Type of Grantmaker: Independent foundation

EIN: 756008029

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Additional Contact Information: Application Address: Bank of America, N.A., 500 W. 7th St., Fort Worth, TX 76102-4700, tel.: (817) 390-6028

Donor(s): Fred F. Florence†.

Background: Established in 1956.

Limitations: Giving primarily in Dallas, TX (area). No grants to individuals, or for operating budgets, or for debt reduction or media productions; no loans.

Purpose and Activities: Giving primarily for social causes, particularly for assisting public charitable, religious or educational institutions, promoting and aiding scientific research for the advancement of human knowledge, and the care of the sick, the aged, the needy and the helpless.

Fields of Interest: Subjects: Crime/law enforcement; Education; Health care; Human services; Medical research; Public affairs, research; Recreation, community; Religion. **Population Groups:** Aging; Disabilities, people with; Economically disadvantaged.

Geographic Focus: Texas.

Types of Support: Building/renovation; Curriculum development; Equipment; General/operating support; Matching/challenge support; Program development; Research; Scholarship funds; Technical assistance.

Publications: Application guidelines.

Application Information: Application form required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Copy of IRS Determination Letter
3. Brief history of organization and description of its mission
4. Listing of board of directors, trustees, officers and other key people and their affiliations
5. Detailed description of project and amount of funding requested

Initial approach: Letter

Copies of proposal: 1

Board meeting date(s): Spring and fall

Deadline(s): Aug. 1

Final notification: 30 days following board meeting

Board Members:

- David L. Florence;
- Sandra C. Florence;
- Helen L. Florence;
- Paul W. Harris;
- Sharon Florence McCandles;
- Katherine Florence Parrish;
- Terry G. Pritchett;
- John T. Stuart;
- Denise A. Wickline

Trustee:

- Bank of America, N.A.

Staff: Number of Staff: 1 part-time professional; 1 part-time support; 1 shared staff (shared with Hillcrest Foundation). **Key Staff:** .

Financial Data: Year ended 11/30/11: Assets: \$2,363,802 (market value); Expenditures: \$163,584; Total giving: \$127,500; Qualifying distributions: \$149,487; Giving activities include: \$127,500 for 12 grants (high: \$60,000; low: \$1,500). (**\$32,000 high in 2012, \$5000 avg**)

Additional Location Information: County: Dallas; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 24.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$10,000 to Boy Scouts of America, Dallas, TX, in 2011, payable over 1 year.

\$5,000 to Captain Hopes Kids, Dallas, TX, in 2011, payable over 1 year.

\$5,000 to Dallas Symphony Association, Dallas, TX, in 2011. For unrestricted contribution, payable over 1 year.

The Don and Sybil Harrington Foundation

801 S. Fillmore, Ste. 700

Amarillo, TX 79101-3537

Telephone: (806) 376-4521

Contact: Clay Stribling, Pres. and C.E.O.

Fax: (806) 373-3656

E-mail: clay@aaf-hf.org

URL: www.amarilloareafoundation.org

Type of Grantmaker: Public charity

Additional Descriptor: Supporting organization

EIN: 751336604

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Affiliated Organizations:

Supporting Organization of: [Amarillo Area Foundation, Inc.](#)

Donor(s): Donald D. Harrington‡; Sybil B. Harrington‡.

Background: Established in 1988 in TX; supporting organization of Amarillo Area Foundation, Inc.

Limitations: Giving limited to Armstrong, Briscoe, Carson, Castro, Childress, Collingsworth, Dallam, Deaf Smith, Donley, Gray, Hansford, Hall, Hartley, Hemphill, Hutchinson, Lipscomb, Moore, Ochiltree, Oldham, Parmer, Potter, Randall, Roberts, Sherman, Swisher, and Wheeler counties, TX. No grants to individuals, or for annual campaigns, deficit financing, endowment funds, publications, or conferences; no loans.

Fields of Interest: Subjects: Aging, centers/services; Arts; Child development, services; Children/youth, services; Education; Education, early childhood education; Health care; Human services.

Geographic Focus: Texas.

Types of Support: Building/renovation; Equipment; **Matching**/challenge support; Program development; Scholarship funds; Seed money; Technical assistance.

Publications: Annual report.

Application Information: Application form required.

Copies of proposal: 1

Board meeting date(s): Mar., May, Sept., and Dec.

Officers and Directors:

- Clay Stribling,* President and Chief Executive Officer;
- Mark Bivins;
- Terry Caviness;
- Mike Engler;
- Wales Madden, Jr.;
- Julie Mitchell;
- Alice O'Brien;
- Richard Ware, II

Staff: Number of Staff: 7 shared staff. **Key Staff:** .

Financial Data: Year ended 12/31/11: Revenue: \$4,201,512; Assets: \$86,705,025 (market value); Expenditures: \$1,969,824; Total giving: \$1,007,989; Giving activities include: \$1,007,989 for **25** grants. *Highest grant \$277,628 to Texas Health Institute in Austin, TX; Lowest \$5,288.*

Additional Location Information: County: Potter; Metropolitan area: Amarillo, TX; Congressional district: Texas District 13.

Hoblitzelle Foundation

5556 Caruth Haven Ln., Ste. 200

Dallas, TX 75225-8146

Telephone: (214) 373-0462

Contact: Paul W. Harris, C.E.O. and Pres.

Fax: (214) 750-7412

E-mail: pharris@hoblitzelle.org

URL: www.hoblitzelle.org

Type of Grantmaker: Independent foundation

EIN: 756003984

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Donor(s): Karl St. John Hoblitzelle‡; Esther T. Hoblitzelle‡; Karl Hoblitzelle Trust.

Background: Trust established in 1942 in TX; incorporated in 1953. Mr. Hoblitzelle was president of Interstate Theaters, Inc. and Texas Consolidated Theaters, Inc., as well as Chair. Emeritus of the Republic National Bank of Dallas and the head of Hoblitzelle Properties, Inc., a large real estate holdings concern in the Dallas area. He was very active in community affairs and served on the boards of many Texas cultural, educational, and civic organizations.

Limitations: Giving limited to TX, primarily within the Dallas Metroplex. No support for religious organizations (except for sectarian purposes) No grants to individuals; only occasional board-initiated support for operating budgets, debt reduction, research, scholarships, media productions, publications, or endowments; no loans (except for program-related investments)

Purpose and Activities: Grants for higher, secondary, vocational, scientific and medical education, hospitals and health services, youth agencies, cultural programs, social services, and community development.

Fields of Interest: Subjects: AIDS; Adult/continuing education; Adult education--literacy, basic skills & GED; Aging, centers/services; Alcoholism; Arts; Children/youth, services; Community/economic development; Education; Education, reading; Health care; Higher education; Historic preservation/historical societies; Hospitals (general); Housing/shelter, development; Human services; Medical care, rehabilitation; Medical school/education; Performing arts; Science; Secondary school/education; Visual arts; Vocational education. **Population Groups:** Aging; Children/youth; Disabilities, people with; Economically disadvantaged; Homeless; Mentally disabled; Minorities; Substance abusers; Youth.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Equipment; Land acquisition; Matching/challenge support; Program development; Seed money.

Publications: Annual report (including application guidelines); Application guidelines; Grants list; Newsletter; Program policy statement.

Application Information: Submitted application material must be unbound without folders or binders. Application form not required. Applicants should submit the following:

1. Statement of problem project will address
2. Copy of IRS Determination Letter
3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget
5. Listing of additional sources and amount of support

Initial approach: Letter

Copies of proposal: 1

Board meeting date(s): Latter part of Jan, May, and Sept.

Deadline(s): Dec. 15, Apr. 15 and Aug. 15

Final notification: After next board meeting

Additional information: If the project falls within the areas of the foundation's interest, purposes, and current funding policies, one copy of a more detailed proposal will be required.

The foundation acknowledges receipt of proposals and grants interviews with applicants following its response to the initial letter.

Officers and Directors:

- William T. Solomon,* Chairperson;
- Caren H. Prothro,* Vice-Chairperson;
- Paul W. Harris,* Chief Executive Officer and President;
- J. McDonald Williams, Treasurer;
- Rafael M. Anchia;
- Linda P. Custard;
- John Dayton;
- Deedie Rose;
- Kern Wildenthal, M.D., Ph.D.

Staff: Number of Staff: 1 full-time professional; 1 full-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Associations and Other Philanthropic Organizations: Philanthropy Roundtable.

Financial Data: Year ended 4/30/11: Assets: \$115,656,478 (market value); Gifts received: \$20,536; Expenditures: \$6,119,511; Total giving: \$5,046,894; Qualifying distributions: \$5,597,852; Giving activities include: \$5,046,894 for 76 grants (high: \$500,000; low: \$5,000).

Additional Location Information: County: Dallas; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 32.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$500,000 to Southwestern Medical Foundation, Dallas, TX, in 2011. For capital campaign, University of Texas Southwestern Medical Center, payable over 1 year.

\$500,000 to Trinity Trust Foundation, Dallas, TX, in 2011. For redevelopment of Moore Park, payable over 1 year.

\$250,000 to Southern Methodist University, Dallas, TX, in 2011. For campus infrastructure improvements, payable over 1 year.

\$150,000 to Dallas Museum of Art, Dallas, TX, in 2011. For storage improvements, payable over 1 year.

\$150,000 to Goodwill Industries of Dallas, Dallas, TX, in 2011. For development of a Resale Outlet, payable over 1 year.

\$75,000 to Uplift Education, Irving, TX, in 2011. For construction of computer classroom, payable over 1 year.

\$50,000 to Jubilee Park and Community Center Corporation, Dallas, TX, in 2011. For new vehicle, payable over 1 year.

\$50,000 to Planned Parenthood of North Texas, Dallas, TX, in 2011. For Equipment, payable over 1 year.

\$32,148 to Avance Family Support and Education Program-Dallas, Dallas, TX, in 2011. For office equipment and relocation costs, payable over 1 year.

\$25,000 to Documentary Alliance, Bellaire, TX, in 2011. For final production costs, payable over 1 year.

The Humana Foundation, Inc.

500 W. Main St., Ste. 208

Louisville, KY 40202-2946

Telephone: (502) 580-4140

Contact: Barbara Wright; Virginia K. Judd, Exec. Dir.

Fax: (502) 580-1256

E-mail: bwright@humana.comURL: www.humanafoundation.org**Type of Grantmaker:** Company-sponsored foundation**EIN:** 611004763**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

The IRS has announced processing errors on electronically filed Forms 990 for filing years 2007-2009.

[Learn More»](#)

Austin, Houston, Dallas areas

Additional Contact Information: Additional e-mail: HumanaFoundation@humana.com**Online Communications:** [Grants List](#)**Donor(s):** Humana Inc.**Background:** Incorporated in 1981 in KY.**Limitations:** Giving primarily in areas of company operations in Phoenix, AZ, San Diego and San Francisco, CA, Denver, CO, CT, FL, GA, Bloomington, Chicago, Peoria, and Rockford, IL, Indianapolis, IN, Louisville, KY, New Orleans, LA, Boston, MA, Baltimore, MD, Detroit, MI, Kansas City and St. Louis, MO, Charlotte, NC, NJ, Las Vegas, NV, NY, Cincinnati, OH, Philadelphia and Pittsburgh, PA, Columbia, SC, Nashville, TN, Austin, Dallas, and Houston, TX, Salt Lake City, UT, VA, and Green Bay and Milwaukee, WI. No support for social, labor, political, veterans', or fraternal organizations, lobbying efforts, or mission-focused activities. No grants for start-up needs or seed money, salary expenses or other administrative costs, general operating support for religious organizations, or for construction or renovation of sanctuaries.**Purpose and Activities:** The foundation supports programs designed to promote healthy lives and healthy communities, with a focus on the needs of children, families, and seniors. Special emphasis is directed toward programs designed to promote childhood health and education; health literacy; and active lifestyles and wellness.**Program Area(s):** The grantmaker has identified the following area(s) of interest:**Human's Dollars 4 Doers Drawing:** The foundation administers a drawing on a quarterly basis for employees of Humana that volunteer at a nonprofit organization for a least 4 hours per month. The winner of the drawing receives \$4,000 for his or her nonprofit organization.**Humana Communities Benefit Program:** The foundation annually awards one-time \$100,000 transformational grants to nonprofit organizations focused on improving health experiences. Special emphasis is directed toward childhood health and education; family wellness and active lifestyles; and health literacy for diverse populations and **seniors**.**Humana Volunteer of the Year Award:** The foundation annually honors a Humana associate who demonstrates an ongoing dedication to his or her community through volunteerism. The associate is awarded a special trip and a \$10,000 grant to the nonprofit organization with which he or she volunteers.**Spirit of Philanthropy Award:** The foundation honors a department or group of employees who display exceptional commitment to the community. The employees are recognized in a ceremony and a nonprofit organization of their choice is awarded \$25,000.**Fields of Interest: Subjects:** Arts; Children, services; Disasters, preparedness/services; **Education**; Elementary school/education; Family services; Health care; **Human services**; Nutrition; Public affairs;

Public health, obesity; Public health, physical fitness. **Population Groups:** Aging; Economically disadvantaged.

Geographic Focus: Arizona; California; Colorado; Connecticut; Florida; Georgia; Illinois; Indiana; Kentucky; Louisiana; Maryland; Massachusetts; Michigan; Missouri; Nevada; New Jersey; New York; North Carolina; Ohio; Pennsylvania; South Carolina; Tennessee; Texas; Utah; Virginia; Wisconsin.

Types of Support: Annual campaigns; Building/renovation; Capital campaigns; Continuing support; Curriculum development; Employee-related scholarships; Employee matching gifts; Employee volunteer services; General/operating support; Matching/challenge support; Professorships; Program development; Scholarship funds.

Publications: Application guidelines; Grants list; Informational brochure; Newsletter.

Application Information: Support is limited to 1 contribution per organization during any given year. Application form required. Applicants should submit the following:

1. Statement of problem project will address
2. Copy of IRS Determination Letter
3. Geographic area to be served
4. Copy of most recent annual report/audited financial statement/990
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Plans for cooperation with other organizations, if any
9. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Copies of proposal: 1

Board meeting date(s): March

Deadline(s): Nov. 1 through Jan. 15

Final notification: April through May

Officers and Directors:

- Michael B. McCallister,* Chairperson, Chief Executive Officer, and President.
Affiliation(s):
 - Humana Inc., President and Chief Executive Officer;
- James H. Bloem, Sr. Vice President, Chief Financial Officer, and Treasurer.
Affiliation(s):
 - Humana Inc., Sr. Vice President and Chief Financial Officer;
 - George G. Bauernfeind, Vice President;
 - Joan O. Lenahan, Secretary;
 - Virginia K. Judd, Executive Director;
 - David A. Jones;
 - David A. Jones, Jr.

Memberships: Affinity Groups: Center for Nonprofit Excellence. **Associations and Other Philanthropic Organizations:** Council on Foundations.

Financial Data: Year ended 12/31/12: Assets: \$140,674,968 (market value); Expenditures: \$6,658,014; Total giving: \$6,658,014; Qualifying distributions: \$6,658,014; Giving activities include: \$6,658,014 for 137 grants (high: \$774,635; low: \$500).

Additional Location Information: County: Jefferson; Metropolitan area: Louisville-Jefferson County, KY-IN; Congressional district: Kentucky District 3.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$733,935 to Scholarship America, Saint Peter, MN, in 2009. For scholarships for children of Humana employees, payable over 1 year.

\$675,000 to Actors Theater of Louisville, Louisville, KY, in 2009. For Humana Festival of New American Plays, payable over 1 year.

\$510,000 to United Way, Metro, Louisville, KY, in 2009. For annual support, payable over 1 year.

\$320,000 to Fund for the Arts, Louisville, KY, in 2009. For campaign, payable over 1 year.

\$177,500 to National Center for Family Literacy, Louisville, KY, in 2009. For Health Literacy Project WellZone, payable over 1 year.

\$120,000 to Jefferson County Public Education Foundation, Louisville, KY, in 2009. For HealthE Schools Support, promoting student health, payable over 1 year.

\$60,000 to University of Kentucky, Lexington, KY, in 2009, payable over 1 year.

\$50,000 to Hult Center for Health Education, Peoria, IL, in 2009. For program support, payable over 1 year.

Need to add 2011 gifts in Texas, especially those in the Corpus Christi area, multiple gifts.

Albert & Bessie Mae Kronkosky Charitable Foundation

San Antonio area

112 E. Pecan, Ste. 830

San Antonio, TX 78205-1574

Telephone: (210) 475-9000

Contact: Palmer Moe, Managing Dir.

Fax: (210) 354-2204

E-mail: kronfndn@kronkosky.orgURL: www.kronkosky.org**Type of Grantmaker:** Independent foundation**EIN:** 746385152**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

The IRS has announced processing errors on electronically filed Forms 990 for filing years 2007-2009.

[Learn More»](#)**Additional Contact Information:** Additional tel.: (888) 309-9001**Online Communications:** [Grants Database](#); [Research](#); [Evaluation](#)**Donor(s):** Albert Kronkosky, Jr.†; Bessie Mae Kronkosky†.**Economic Crisis Information:** The foundation has announced the suspension of capital grants, except in rare circumstances, and a focus on program operations grants in light of funding shortfalls affecting regularly funded grantees. This policy is expected to last through 2011.**Background:** Established in 1991 in TX. The Kronkosky Charitable Foundation was established on Jan. 7, 1991. The foundation received its principal funding of \$295 million as a distribution from the estate of Mr. Albert Kronkosky, Jr. in August 1997. The Kronkosky family first moved to New Braunfels, Texas in the 1860s. Mr. Kronkosky's father was born in New Braunfels in 1868 and his mother, the former Augusta Graebner, was a native of San Antonio. Albert Kronkosky, Jr., an only child, was born in Boerne, Texas in 1908. The family involved itself over the years in a number of successful local business ventures. These included the Gebhardt Chili Powder Company and the San Antonio Drug Company. Mr. Albert Kronkosky, Jr. married Bessie Mae Dever in May 1936. Albert and Bessie Mae Kronkosky had no children. Mr. Albert Kronkosky, Jr. died at the age of 87 in Oct. 1995. Mrs. Kronkosky died in 2010.**Limitations:** Giving limited to **Bandera, Bexar, Comal, and Kendall counties, TX**. No support for religious or political activities, private or public education, or for economic development. No grants to individuals, scholarships, capital grants annual funds, or for galas and other events.**Purpose and Activities:** To produce profound good that is tangible and measurable in Bandera, Bexar, Comal, and Kendall counties in Texas by implementing the Kronkosky's charitable purposes.**Program Area(s):** The grantmaker has identified the following area(s) of interest:**Culture:** The goals of the program are: 1) to foster meaningful cultural activities and broaden public participation therein; and 2) to expand or improve the public use of information and learning available through museums and libraries.**Health and Human Services:** The goals of the program are: 1) **to improve the quality of life for the elderly and those with disabilities by helping them to be healthy and productive members of the communities in which they live**; 2) to develop character and self-reliance in young persons through organized activities founded on traditional values of respect and responsibility; 3) to free children from abuse and neglect; and 4) to improve the health of persons living in Bandera, Bexar, Comal and Kendall counties in Texas through selected medical research efforts.**Fields of Interest: Subjects:** Animals/wildlife, sanctuaries; Animal welfare; Arts, multipurpose centers/programs; Crime/violence prevention, child abuse; Family services, parent education; Libraries (public); Medical research, institute; Museums; Recreation, parks/playgrounds; Youth development, centers/clubs; Zoos/zoological societies. **Population Groups:** **Aging.**

Geographic Focus: Texas.

Types of Support: Building/renovation; Consulting services; Continuing support; Debt reduction; Emergency funds; Endowments; Equipment; General/operating support; Land acquisition; Management development/capacity building; **Matching/challenge support**; Program development; Program evaluation; Research; Seed money; Technical assistance.

Publications: Annual report; Application guidelines; Grants list.

Application Information: Letters of Inquiry are only accepted from 501(c)(3) nonprofit organizations that are **GuideStar Exchange Program Members**, a free service of GuideStar www.guidestar.org The foundation has currently suspended awarding any capital grants, and will focus on program operations grants. Proposal package supplied with acceptance of letter of inquiry. See foundation's web site for more detailed information. Application form required.

Initial approach: Letter of Inquiry

Copies of proposal: 2

Board meeting date(s): 6 times annually

Deadline(s): See foundation website for current details

Final notification: Within 10 days of receipt of letter of inquiry and within 1 week of Dist. Comm. meeting, upon decision

Officer:

- Palmer Moe, Managing Director

Trustee:

- Bank of America, N.A.

Staff: Number of Staff: 2 full-time professional; 1 part-time professional; 2 full-time support; 1 part-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Financial Data: Year ended 12/31/11: Assets: \$316,463,443 (market value); Gifts received: \$5,609,584; Expenditures: \$14,718,345; Total giving: \$10,635,790; Qualifying distributions: \$11,571,512; Giving activities include: \$10,635,790 for 149 grants (high: \$437,925; low: \$3,723); \$94,808 for 2 foundation-administered programs.

Estimated financial data for year ending 12/31/12: Assets: \$320,000,000; Grants: \$15,000,000

Additional Location Information: County: Bexar; Metropolitan area: San Antonio, TX; Congressional district: Texas District 35.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$300,000 to Christian Senior Services, San Antonio, TX, in 2011. For Meals on Wheels.

\$250,000 to Guadalupe Cultural Arts Center, San Antonio, TX, in 2011. For Center Operations.

\$200,000 to Haven for Hope of Bexar County, San Antonio, TX, in 2011, payable over 1 year.

\$175,000 to San Antonio Food Bank, San Antonio, TX, in 2011. For Nutrition Education Program.

\$165,000 to Any Baby Can of San Antonio, San Antonio, TX, in 2011. For Prescription Assistance.

\$125,000 to **Rainbow Senior Center, Boerne, TX**, in 2011. For Nutritional Program, payable over 1 year.

\$100,000 to Kendall County Womens Shelter, Boerne, TX, in 2011. For Operations, payable over 1 year.

\$50,000 to Bexar County Community Health Collaborative, San Antonio, TX, in 2011. For Project Measure Up, payable over 1 year.

\$50,000 to CASA of Central Texas, New Braunfels, TX, in 2011. For Operations, payable over 1 year.

\$30,000 to Frontier Times Museum, Bandera, TX, in 2011. For Operations, payable over 1 year.

The Meadows Foundation, Inc.

Wilson Historic District

3003 Swiss Ave.

Dallas, TX 75204-6049

Telephone: (214) 826-9431

Contact: Bruce H. Esterline, V.P., Grants

Fax: (214) 827-7042

E-mail: grants@mfi.org

URL: www.mfi.org

Type of Grantmaker: Independent foundation

Additional Descriptor: Family foundation

EIN: 756015322

990: [2009](#)

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Additional Contact Information: Additional tel.: (800) 826-9431

Online Communications: [Customer Feedback Study](#); [Grants Database](#)

Donor(s): Algur Hurtle Meadows‡; Virginia Meadows‡.

Background: Incorporated in 1948 in TX. The Meadows Foundation is a private philanthropic institution established by Algur H. and Virginia Meadows to benefit the people of Texas. Algur Meadows built General American Oil Company of Texas into one of the nation's most successful independent oil and gas production companies. Believing that his own life was greatly enriched by giving, Meadows generously shared his wealth with many charitable causes benefiting the people of the state that had been so kind to him. Wishing to share the joy of giving with their extended family, both living and yet unborn, Algur and Virginia Meadows established The Meadows Foundation so that their philanthropy would continue in perpetuity, under the guidance and direction of family members and trusted advisors. Since its inception, the foundation's assets have grown to a current value in excess of \$974 million, and it has disbursed over \$610 million in grants and direct charitable expenditures to over 2,900 Texas institutions and agencies. The Meadows Foundation has received numerous awards for both its philanthropy and its management. It was the first recipient of the Texas Medal of the Arts for sustained support of arts and culture in Texas, and was named Outstanding Foundation for the year by the National Society of Fund Raising Executives.

Limitations: Giving limited to TX. No grants to individuals; generally, no grants for annual campaigns, fundraising events, professional conferences and symposia, travel expenses for groups to perform or compete outside of TX, construction of churches and seminaries, scholarships, or support of single artistic events or performances.

Purpose and Activities: Support for the arts, social services, community and rural development, health including mental health, education, and civic and cultural programs. Operates a historic preservation investment-related program using a cluster of Victorian homes as offices for nonprofit agencies.

Program Area(s): The grantmaker has identified the following area(s) of interest:

Matching Grants Program: The foundation matches individual philanthropic gifts of foundation board, staff, and committee members to nonprofit agencies.

Fields of Interest: Subjects: AIDS; AIDS research; Adult/continuing education; Adult education--literacy, basic skills & GED; Aging, centers/services; Agriculture; Alcoholism; Animals/wildlife, preservation/protection; Arts; Child development, education; Child development, services; Children/youth, services; Civil rights, race/intergroup relations; Community/economic development; Crime/law enforcement; Crime/violence prevention, abuse prevention; Crime/violence prevention, child

abuse; Crime/violence prevention, domestic violence; Dental care; Education; Education, early childhood education; Education, public education; Education, reading; Employment; Environment; Environment, natural resources; Family services; Government/public administration; Health care; Historic preservation/historical societies; History/archaeology; Homeless, human services; Housing/shelter, development; Housing/shelter, homeless; Humanities; Human services; Leadership development; Libraries/library science; Media/communications; Medical care, rehabilitation; Medical school/education; Mental health/crisis services; Museums; Nursing care; Nutrition; Public affairs; Recreation; Residential/custodial care, hospices; Rural development; Safety/disasters; Substance abuse, services; Transportation; Urban/community development; Visual arts, architecture; Voluntarism promotion; Youth development, services. **Population Groups:** Aging; Economically disadvantaged; Homeless.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Consulting services; Continuing support; Curriculum development; Debt reduction; Emergency funds; Employee matching gifts; Equipment; Film/video/radio; General/operating support; Income development; Land acquisition; Management development/capacity building; Matching/challenge support; Program-related investments/loans; Program development; Program evaluation; Publication; Research; Seed money; Technical assistance.

Publications: Annual report (including application guidelines); Application guidelines; Financial statement.

Application Information: An online grant application form is available on the foundation's Web site. Please do not attempt to attach files to online applications. Please mail attachments and grant correspondence to the foundation main address. Application are acknowledged within a week. Staff is available by phone or e-mail to discuss proposals, but prefers to schedule face-to-face meetings after receiving an application, but may schedule pre-grant interviews as time permits. Application form not required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. How project will be sustained once grantmaker support is completed
3. Population served
4. Copy of IRS Determination Letter
5. Brief history of organization and description of its mission
6. Copy of most recent annual report/audited financial statement/990
7. How project's results will be evaluated or measured
8. Listing of board of directors, trustees, officers and other key people and their affiliations
9. Detailed description of project and amount of funding requested
10. Copy of current year's organizational budget and/or project budget

Initial approach: Proposal

Copies of proposal: 1

Board meeting date(s): Grants review committee meets monthly; full board meets 2 or 3 times a year

Deadline(s): None

Final notification: 3 to 4 months

Applications accepted in the following language(s): Spanish

Officers and Directors:

- Robert A. Meadows,* Chairperson and Vice President;
- Linda P. Evans,* Chief Executive Officer and President;
- Paula Herring, Vice President and Treasurer;

- Gregory C. Dowell, Vice President and C.I.O.;
- Bruce H. Esterline, Vice President, Grants;
- Robert E. Weiss, Vice President, Admin. Affiliation(s): Carl B. and Florence E. King Foundation, Vice President;
- Chere St. Clair, Corp. Secretary;

John W. Broadfoot, Director Emeritus; Judy Broadfoot Culbertson, Director Emeritus; Sally R. Lancaster, Director Emeritus; Curtis W. Meadows, Jr., Director Emeritus; Sally Cheney Miller, Director Emeritus; Eloise Meadows Rouse, Director Emeritus; Dorothy Cheney Wilson, Director Emeritus;

- Daniel H. Chapman;
- Linda P. Evans;
- John A. Hammack;
- Olin Lancaster, III;
- P. Mike McCullough;
- Margaret Macdonald;
- Karen L. Meadows;
- Peter Miller;
- Julie Lancaster Morris;
- Kimberly C. Morris;
- William A. Nesbitt.
Affiliation(s): Cooper Foundation, Chairperson and Trustee , Bernard and Audre Rapoport Foundation, Trustee, The Ronald Rapoport Foundation, Trustee;
- Dudley L. Rouse, Jr.;
- Elizabeth Meadows Rouse;
- Jean B. Silvertooth

Staff: Number of Staff: 25 full-time professional; 1 part-time professional; 18 full-time support; 2 part-time support. **Key Staff:** *Note: Does not include officers.* Cynthia A. Cass, *Admin.*; Michael K. McCoy, *Sr. Program Officer*; Deanna Miller, *Director, Information Technology*; Cindy M. Patrick, *Sr. Program Officer*; Adrianna Cuellar Rojas, *Sr. Program Officer*; Judith Sage, *Grants Info. Spec.*; Kathy Smith, *Sr. Program Officer*; Carol A. Stabler, *Director, Communications*; Judith Swihart, *Executive Assistant, Grants Dept.*

Financial Data: Year ended 12/31/11: Assets: \$679,220,566 (market value); Expenditures: \$44,146,490; Total giving: \$23,666,768; Qualifying distributions: \$34,756,393; Giving activities include: \$23,666,768 for grants; \$714,409 for foundation-administered programs; \$1,602,676 for loans/program-related investments.

Additional Location Information: County: Dallas; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 30.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$350,000 to National Wildlife Federation, Austin, TX, in 2011. Toward continuing the Texas Living Waters Project as a means for ensuring Texas has adequate water supplies in the future, payable over 1 year.

\$348,000 to Texas Department of State Health Services, Austin, TX, in 2011. Toward continuing the Texas Self-Directed Care Program pilot program for individuals with severe mental illness.

\$300,000 to Metro Dallas Homeless Alliance, Dallas, TX, in 2011. Toward providing mental health services to homeless individuals during a time of increased demand and reduced public funding.

\$150,000 to Green Doors, Austin, TX, in 2011. Toward renovating substandard multi-family units into energy efficient affordable housing for low-income residents, payable over 1 year.

\$100,000 to E3 Alliance, Austin, TX, in 2011. Toward implementing a demonstration model to transform teaching and learning practices in selected middle schools in Central Texas.

\$67,000 to El Paso Symphony Orchestra Association, El Paso, TX, in 2011. Toward emergency funding to complete the current season without a budget deficit, payable over 1 year.

Permian Basin Area Foundation

200 N. Loraine St., Ste. 500

Midland, TX 79701-4711

Telephone: (432) 617-3213

Contact: Guy McCrary, C.E.O.

Fax: (432) 617-0151

E-mail: gmccrary@pbaf.org

URL: www.pbaf.org

Type of Grantmaker: Community foundation

EIN: 752295008

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

The IRS has announced processing errors on electronically filed Forms 990 for filing years 2007-2009.

[Learn More»](#)

Background: Incorporated in 1989 in TX.

Limitations: Giving primarily in the Permian Basin area of western TX, with consideration to southeastern NM. No grants to individuals (except for scholarships), or for ongoing operating expenses, basic research, endowment funds, deficit financing, or fundraising campaigns; generally no multi-year grants.

Purpose and Activities: The foundation seeks to provide a vehicle through which donors may make gifts for charitable, religious, scientific, and educational uses. The ultimate goals are to improve the quality of life of the communities' residents, promote equality of opportunity, and assist those in need or at risk in the Permian Basin.

Fields of Interest: Subjects: Arts; Community/economic development; Education; Health care; Housing/shelter; Humanities; Human services; Public affairs. **Population Groups:** Aging.

Geographic Focus: New Mexico; Texas.

Types of Support: Emergency funds; Matching/challenge support; Program development; Scholarship funds; Seed money.

Publications: Annual report; Application guidelines; Newsletter.

Application Information: Visit foundation web site for application form and guidelines. Based on Pre-Application Summary form, applicants will be notified that they are encouraged to submit a full application or that their project is unlikely to be funded. Application form required.

Applicants should submit the following:

1. Name, address and phone number of organization
2. Brief history of organization and description of its mission
3. Detailed description of project and amount of funding requested
4. Contact person
5. Copy of current year's organizational budget and/or project budget
6. Copy of most recent annual report/audited financial statement/990
7. Copy of IRS Determination Letter

Initial approach: Submit Pre-Application Summary form

Copies of proposal: 1

Board meeting date(s): Feb., Apr., June, Aug., Oct., and Dec.

Deadline(s): Apr. 1 and Oct. 1 for pre-application summary

Final notification: Approx. 30 days from pre-application submission for full application request; June 30 and Dec. 30 for grant determination

Officers and Governors: Larry Edgerton,* Chairperson; Michael Canon,* Vice-Chairperson; Guy McCrary,* Chief Executive Officer and President; Cathy Eastham,* Secretary; Mark Nicholas,* Treasurer; Cyndi Vara, Controller; Kathy Clark; Stacey Gerig; Trey Grafa; Patty Herd; Scott Kidwell; Jerry Morales; Carolyn Stone

Staff: Number of Staff: 6 full-time professional; 3 full-time support. **Key Staff:** *Note: Does not include officers.* Kenda Prather, *Officer Admin.*; Vicki Rice, *Scholarships and Donor Relations*; Cari Whitaker, *Finance and Acct. Assistant*; Lauren Young, *Grants and Admin.*

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Associations and Other Philanthropic Organizations: Council on Foundations.

Financial Data: Year ended 12/31/11: Assets: \$77,011,156 (market value); Gifts received: \$15,055,509; Expenditures: \$5,753,455; Total giving: \$4,287,527; Giving activities include: \$4,093,686 for 92 grants; \$193,841 for 174 grants to individuals.

Additional Location Information: County: Midland; Metropolitan area: Midland, TX; Congressional district: Texas District 11.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$410,926 to Midland Memorial Foundation, Midland, TX, in 2007, payable over 1 year.
\$300,000 to USA Cares, Radcliff, KY, in 2007. For housing, payable over 1 year.
\$288,545 to West Texas A & M University, Canyon, TX, in 2007, payable over 1 year.
\$119,034 to Operation Render Comfort, Bryan, TX, in 2007, payable over 1 year.
\$112,040 to Military Child Education Coalition, Harker Heights, TX, in 2007, payable over 1 year.
\$100,000 to Permian Basin Rehabilitation Center, Odessa, TX, in 2007, payable over 1 year.
\$45,000 to El Paso Child Guidance Center, El Paso, TX, in 2007, payable over 1 year.
\$34,626 to Safe Place of the Permian Basin, Midland, TX, in 2007, payable over 1 year.
\$22,050 to Midland College, Midland, TX, in 2007, payable over 1 year.
\$20,250 to Christmas in Action, Midland, TX, in 2007, payable over 1 year.

Total giving in 2011 was \$4,287,527 in 92 grants with lowest grant \$1500, highest grant \$1,000,000.

\$23,500 to Safe Place of the Permian Basin, Midland, TX in 2011 for transport van, human services.

San Antonio Area Foundation

303 E. Pearl Pkwy., Ste. 114

San Antonio, TX 78215

Telephone: (210) 225-2243

Contact: For grant applications: Lydia Saldana, Prog. Off., Discretionary Funds

Fax: (210) 225-1980

E-mail: info@saafdn.org

URL: www.saafdn.org

Type of Grantmaker: Community foundation

EIN: 746065414

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Additional Contact Information: Grant application tel.: (210) 228-3753 and e-mail: lsaldana@saafdn.org

Online Communications: [Facebook](#); [Flickr](#); [Pinterest](#); [Twitter](#); [YouTube](#)

Background: Established in 1964 in TX. Nat Goldsmith, a much-beloved philanthropist who generously supported and was personally involved in a number of civic and charitable organizations in San Antonio during his lifetime, died in 1963. Upon Mr. Goldsmith's death, his brother, Mannie Goldsmith, established the Nat Goldsmith Memorial Trust. The principal purpose of the gift was to establish the San Antonio Area Foundation and to provide for its operating expenses. Remaining funds were directed to meet the future needs of the community. The foundation operates as both a community trust and a charitable corporation with the same fourteen member board. This volunteer board is selected by several appointing authorities (CPA's, attorneys, chambers, bank trustees, physicians, etc.) and serves a maximum of two three-year terms. Since its founding in 1964, the foundation has distributed almost \$152 million in grants.

Limitations: Giving limited to **Bexar County, TX, and surrounding counties**, except when otherwise specified by donor. No support for individual churches, congregations, or parishes (unless projects benefit community at large). No grants to individuals (except for designated scholarship funds), or for debt reduction, operating deficits, endowment funds, or salaries for full-time regular employees.

Purpose and Activities: The foundation seeks to help donors achieve their charitable goals for the **greater benefit of the community**.

Program Area(s): The grantmaker has identified the following area(s) of interest:

Community Grant: The foundation awards grants to 501(c)(3) public charities that are focused on increasing the high school completion rate in Bexar County. Grants will be made to nonprofit organizations in Bexar County providing evidence-based out-of-school time activities for students in grades 6-9. The foundation is particularly interested in funding programs that: 1) show that students who participate show improvement in grades, attendance and/or behavior; 2) provide opportunities for students to take leadership roles and/or families to participate in the program.

South Texas Hispanic Fund Grant: Nonprofit organizations with a primary focus to improve the quality of life of Hispanics in South Texas communities may apply for annual grants through a competitive grant application process. Grants are awarded in the following areas: 1) education; 2) health and human services; 3) community development; and 4) arts and culture. Visit foundation web site for more information.

Strengthening Nonprofits Grant: Through the Strengthening Nonprofits initiative, the foundation makes grants to strengthen nonprofit organizations in Bexar County and surrounding counties. These grants support a number of activities that strengthen and improve organizational efficiency and effectiveness. Funding will be available for consulting services, coaching, peer learning opportunities, learning communities, professional development, management assistance, sabbaticals, training programs and workshops. Visit foundation web site for application information.

Fields of Interest: Subjects: AIDS; AIDS research; **Adult/continuing education**; Adult education--literacy, basic skills & GED; **Aging, centers/services**; Alcoholism; Animals/wildlife, preservation/protection; Animal welfare; Arts; Cancer; Cancer research; Child development, education; Child development, services; Children/youth, services; **Community/economic development**; Computer science; Crime/violence prevention, domestic violence; Diabetes; Disasters, Hurricane Katrina; Education; Education, early childhood education; Education, reading; Education, research; Environment; Environment, natural resources; Family services; Health care; Health organizations, association; Heart & circulatory diseases; Heart & circulatory research; Higher education; Historic preservation/historical societies; Homeless, human services; Human services; Media/communications; Medical care, rehabilitation; Medical research, institute; Medical school/education; Museums; Nursing school/education; Performing arts; Performing arts, dance; Performing arts, theater; Religion; Reproductive health, family planning; Residential/custodial care, hospices; Substance abuse, services; Visual arts. **Population Groups:** African Americans/Blacks; **Aging**; Children/youth; **Hispanics/Latinos**; Military/veterans; Women.

Geographic Focus: Texas.

Types of Support: Annual campaigns; Building/renovation; Continuing support; Curriculum development; Emergency funds; Equipment; General/operating support; Land acquisition; **Matching/challenge support**; Professorships; Program-related investments/loans; Program development; Publication; Research; Scholarship funds; Scholarships--to individuals; Seed money.

Publications: Annual report; Application guidelines; Financial statement; Grants list; Informational brochure; Newsletter; Quarterly report.

Application Information: Visit foundation web site for applications and specific guidelines per grant type. The foundation offers grant information meetings; reservations must be made via e-mail. Faxed applications are not accepted. Application form required. Applicants should submit the following:

1. How project will be sustained once grantmaker support is completed
2. Signature and title of chief executive officer
3. Brief history of organization and description of its mission
4. Copy of most recent annual report/audited financial statement/990
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested

Initial approach: Complete online account via foundation's web site

Board meeting date(s): Bimonthly

Deadline(s): Jan. for Community Grants; varies for others

Final notification: May for Community Grants

Officers and Directors:

David Hennessee, * Chairperson. Affiliation(s): HOLT CAT, Retired Vice President, Chief Financial Officer, and Treasurer; G.P. Singh, Ph.D., * Vice-Chairperson. Affiliation(s): Karta Technologies, Inc., Founder; Dennis E. Noll, Chief Executive Officer and President; Cynthia Hamilton, Vice President, Development and Donor Services; Lady Ray Romano, Vice President, Grants and Programs; Jeff Sauter, Vice President, Finance and Chief Financial Officer; Susan Steves Thompson, Vice President, Center for Nonprofit Support; Sandie Palomo-Gonzalez, Ph.D., Assistant Vice President, Grants and Programs; Sue Turner, * Secretary; Theodore Guidry, II, * Treasurer. Affiliation(s): Valero Energy Corp., Sr. Vice President, Risk

Management; Dee-Ann Calderon, Controller; Janie Barrera. Affiliation(s): ACCION Texas, Inc., Founding President and Chief Executive Officer; Harold Berg. Affiliation(s): Cohen Berg and Co., P.C., Officer and Incorporator; Luis De la Garza. Affiliation(s): Texen Power Co. LLC, President and Chief Executive Officer;

Laura Ehrenberg-Chesler. Affiliation(s): Crossvault Capital Management, Founder and Partner; John Hayes. Affiliation(s): Activa Resources LLC, President; Edward B. Kelley; William G. Moll; Conrad J. Netting, IV. Affiliation(s): Netting & Pace, CPAs, Manager; Brad Parman. Affiliation(s): Parman Group, Partner; Jane Phipps; Knox Pitts, II; Richard T. Schlosberg, III; Marie Smith; Bruce Tilley. Affiliation(s): Wells Fargo Advisors, 1st Vice President and Investment Officer; Ruben Villafranca. Affiliation(s): Zachry Holdings, Inc., Director, Centralized Accounting

Trustee Banks: Bank of America, N.A.; Bank One, Texas, N.A.; Broadway National Bank; Frost National Bank; Jefferson State Bank; JPMorgan Chase Bank, N.A.; Wells Fargo Bank, N.A.; Merrill Lynch Trust Co.

Staff: Number of Staff: 16 full-time professional; 7 full-time support. **Key Staff:** *Note: Does not include officers.* Jessica Beemer, *Program Associate, Community Initiatives*; Melissa Beach, *Director, Nonprofit Strategic Initiatives*; John Bloomingdale, *Sr. Acct.*; Scott T. Bridgest, *Sr. Financial Analyst*; Rory Cavazos, *Gifts Manager and Assistant to General Counsel*; Pershama Dailey, *Manager, Nonprofit Training and Support*; Heather C. Diehl, *Director, Donor Relations*; Cassaudra Edwards, *Office Coordinator*; Kate Edwards, *Director, Marketing*; Maricela Espinoza-Garcia, *Director, Community Outreach*; Kathleen Finck, *Director, Planned Giving*; Leticia Garcia, *Community Outreach Coordinator*; Richard E. Goldsmith, *General Counsel*; Lolita Hartmann, *Manager, Donor Fund Operations*; Sandra Lopez, *Director, Financial Services*; Claudia Loya, *Communications Associate*; Gina Martinez, *Junior Acct.*; Jason Mata, *Information Manager Officer*; Gavin Nichols, *Program Officer, Community Initiatives*; Lydia Saldana, *Program Officer, Discretionary Funds*; Jennifer Wang, *Sr. Acct.*; Bernice Uresti, *Program Officer, Scholarships*; Joel Williams, *Director, Public Relations.*

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Associations and Other Philanthropic Organizations: Council on Foundations.

Financial Data: Year ended 12/31/11: Assets: \$217,514,669 (market value); Gifts received: \$4,197,237; Expenditures: \$15,918,318; Total giving: \$8,936,017; Giving activities include: \$8,936,017 for grants.

Additional Location Information: County: Bexar; Metropolitan area: San Antonio, TX.

The following grants are a representative sample of this grantmaker's funding activity:

\$61,397 to Austin Pets Alive, Austin, TX, in 2012. For SAPA! Service Learning Project, payable over 1 year.

\$40,000 to I Care San Antonio, San Antonio, TX, in 2012. For I Care Vision Center, payable over 1 year.

\$40,000 to University of Texas at San Antonio, San Antonio, TX, in 2012. For Role of CX3CR1 in the Regulation of Microglial Function and its Effects in Neuronal Pathology During Diabetic Retinopathy, payable over 1 year.

\$33,800 to University of Texas Health Science Center, San Antonio, TX, in 2012. For Proinflammatory Cytokines and Depression in Mexican Americans with Diabetes and End-stage Renal Disease, payable over 1 year.

\$25,000 to San Antonio Lighthouse for the Blind, San Antonio, TX, in 2012. For Seniors' Program, which promotes individual independence among blind and visually-impaired senior citizens and older in San Antonio and the surrounding area, payable over 1 year.

\$20,000 to Hill Country Animal League, Boerne, TX, in 2012. For Spay/Neuter Program Expansion.

\$20,000 to McNay Art Museum, San Antonio, TX, in 2012. For Estampas de la Raza: Contemporary Prints from the Romo Collection, payable over 1 year.

\$15,680 to Arthur Nagel Community Clinic, Bandera, TX, in 2012. For RiskBusters Program, payable over 1 year.

\$8,000 to Cactus Pear Music Festival, Converse, TX, in 2012. For Cactus Pear Music Festival, payable over 1 year.

\$8,000 to Rainbow Senior Center, Boerne, TX, in 2012. For Nutritional Programs for Kendall County Senior Citizens, payable over 1 year.

St. David's Community Health Care Foundation

811 Barton Springs Rd., Ste. 600

Austin, TX 78704-1164

Telephone: (512) 879-6600

Fax: (512) 879-6250

E-mail: info@stdavidsfoundation.org

URL: www.sdchf.org

Type of Grantmaker: Public charity

Additional Descriptor: Health conversion foundation; Organization that normally receives a substantial part of its support from a governmental unit or from the general public

EIN: 742206098

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Background: Established in 1984 in TX; converted in 1996 as a result of the partnership of St. David's Health Care System with Columbia/HCA.

Limitations: Giving primarily in the central TX area, with emphasis on Hays, Travis, and Williamson counties. No support for clinical trials of drugs or devices, for-profit organizations, programs that primarily promote awareness of health-related issues, or political causes or candidates. No grants for deficit reduction; no loans.

Purpose and Activities: The foundation aims to improve the health of central Texans through leadership, strategic grantmaking, education, and collaboration.

Program Area(s): The grantmaker has identified the following area(s) of interest:

Capacity Building Grants: These grants are intended to improve organizational infrastructure among nonprofit agencies in central Texas. Grants can support the development of strategies, systems, structures, and skills that will lead to better management, governance, and leadership.

Health Access Grants: Grants, generally ranging \$50,000, area available to promote access to primary health care and related services. Grants can be used for core or project support, and are intended to assist successful organizations in achieving lasting, positive change in the community's health. Eligible applicants must have 501(c)(3) status and serve Bastrop, Blanco, Burnett, Caldwell, Hays, Fayette, Lee, Llano, Travis, and/or Williamson counties.

Health's Angels Grants Program: This service group was created to support nonprofit organizations assisting older adults and their caregivers. A \$50,000 grant will be made available by the group to nonprofit organizations serving older adults in Hays, Travis, and Williamson counties. To be considered for the award, eligible applicants must help individuals 60 years of age or older maintain independence in their homes or communities of choice, or improve or increase access to health-related services or health care among older adults. Proposals that focus on navigating the system, reducing loneliness and isolation, and increasing volunteerism will be given special consideration.

Oral Health Program: The foundation supports the St. David's Dental Program by providing free dental screenings, sealants, and acute care to children in low-income schools and adults served by agencies in central Texas. Grant proposals for oral health programs are by invitation only.

Physical Health Program: The foundation supports projects for community-based primary health care offered in clinics (e.g., medical services for all ages, including pediatric, prenatal, well woman, adult general medical, etc.), immunization programs, and disease management services.

Services for Older Adults and Special Populations Program: The foundation supports programs that help older adults (60 years and older) maintain independence (e.g., assistance with basic needs, adult day care, caregiver support), and programs that improve or increase access to health-related services or health care.

Fields of Interest: Subjects: **Aging, centers/services;** Asthma; Dental care; Diabetes; Geriatrics; Health

care, clinics/centers; Mental health, treatment; Substance abuse, treatment.

Geographic Focus: Texas.

Types of Support: Capital campaigns; General/operating support; **Matching/challenge support**; Program evaluation; Scholarships--to individuals; Technical assistance.

Publications: Grants list.

Application Information: Full grant proposals are accepted by invitation only and should not be submitted unless requested by a foundation staff member in response to a letter of inquiry.

Initial approach: Letter of inquiry (no more than 3 pages) for grants

Deadline(s): May 15 (for Physical Health Program and Services for Older Adults and Special Populations programs) and Oct. 15 (for Mental Health Program)

Officers and Directors:

- C. W. Hetherly,* Chairperson;
- Bobbie Barker,* Secretary;
- Earl Maxwell,* Chief Executive Officer;
- James Ries,* Chief Financial Officer;
- H. David Hughes;
- Scott Thomas

Staff: Number of Staff: 30 unspecified staff. **Key Staff:** .

Memberships: Affinity Groups: Central Texas Education Funders; Grantmakers In Health.

Financial Data: Year ended 12/31/11: Revenue: \$88,532; Assets: \$1,414,491 (market value); Gifts received: \$82,997; Expenditures: \$412,727; Total giving: \$402,985; Program services expenses: \$402,985; Giving activities include: \$402,985 for 3 grants (high: \$200,000; low: \$55,486).

Additional Location Information: County: Travis; Metropolitan area: Austin-Round Rock, TX; Congressional district: Texas District 21.

B. A. and Elinor Steinhagen Benevolent Trust

c/o Capital One Bank, N.A., Trust Dept.

P.O. Box 3928

Beaumont, TX 77704-3928

Telephone: (409) 880-1415

Type of Grantmaker: Independent foundation

EIN: 746039544

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#)

Donor(s): B.A. Steinhagen†; Elinor Steinhagen†.

Background: Established in 1939 in TX.

Limitations: Giving limited to southeast TX. No grants to individuals, or for operating budgets, continuing support, annual campaigns, emergency funds, deficit financing, conferences, scholarships, or fellowships; no loans.

Purpose and Activities: Giving for the housing and general assistance of the elderly and the helpless and afflicted of any age.

Fields of Interest: Subjects: Aging, centers/services; Arts; Education; Health care; Housing/shelter, development; Human services. **Population Groups:** Aging; Disabilities, people with; Economically disadvantaged.

Geographic Focus: Texas.

Types of Support: Building/renovation; Equipment; Matching/challenge support; Program development; Publication; Research; Seed money.

Publications: Application guidelines.

Application Information: Application form required.

Initial approach: Letter

Copies of proposal: 1

Board meeting date(s): June and July

Deadline(s): May 31

Final notification: Aug.

Trustee:

- Capital One Bank, N.A.

Financial Data: Year ended 12/31/12: Assets: \$6,467,511 (market value); Expenditures: \$345,951; Total giving: \$255,850; Qualifying distributions: \$290,875; Giving activities include: \$255,850 for 12 grants (high: \$50,000; low: \$1,000).

Additional Location Information: County: Jefferson; Metropolitan area: Beaumont-Port Arthur, TX; Congressional district: Texas District 14.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$30,000 to Boys Haven of America, Beaumont, TX, in 2010, payable over 1 year.

\$10,000 to Art Museum of Southeast Texas, Beaumont, TX, in 2010, payable over 1 year.

\$7,326 to Family Services of Southeast Texas, Beaumont, TX, in 2010, payable over 1 year.

\$6,000 to Saint Anthony Cathedral School, Beaumont, TX, in 2010, payable over 1 year.

\$5,313 to Court Appointed Special Advocates of Southeast Texas, Beaumont, TX, in 2010.

Sterling-Turner Foundation

(formerly Turner Charitable Foundation)

5850 San Felipe St., Ste. 125

Houston, TX 77057-3292

Telephone: (713) 237-1117

Contact: Patricia Moser Stilley, Exec. Dir.

Fax: (713) 223-4638

E-mail: patricia@sterlingturnerfoundation.org

URL: sterlingturnerfoundation.org

Type of Grantmaker: Independent foundation

Additional Descriptor: Family foundation

EIN: 741460482

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Donor(s): Isla Carroll Turner†; P.E. Turner†.

Background: Incorporated in 1960 in TX.

Limitations: Giving limited to Travis, Harris, Kerr, Fort Bend, and Tom Greene counties, TX. No grants to individuals.

Purpose and Activities: Giving for higher and secondary education, **social services**, youth, **the elderly**, fine and performing arts groups and other cultural programs, Catholic, Jewish, and Protestant church support and religious programs, hospitals, health services, AIDS research, hospices, programs for women and children, minorities, the homeless, the handicapped, urban and community development, civic and urban affairs, libraries, and conservation programs.

Fields of Interest: Subjects: AIDS; AIDS research; Adult education--literacy, basic skills & GED; Arts; Cancer; Cancer research; Catholic agencies & churches; Child development, education; Child development, services; Children/youth, services; Community/economic development; Community development, business promotion; Crime/violence prevention, domestic violence; Education; Education, association; Education, fund raising/fund distribution; Education, reading; Education, research; Elementary/secondary education; Environment, natural resources; Family services; Food services; Health care; Heart & circulatory diseases; Heart & circulatory research; Higher education; Historic preservation/historical societies; Homeless, human services; Hospitals (general); Jewish agencies & synagogues; Libraries/library science; Medical care, rehabilitation; Mental health/crisis services; Minorities/immigrants, centers/services; Museums; Performing arts; Performing arts, theater; Protestant agencies & churches; Recreation; Religion; Residential/custodial care, hospices; Secondary school/education; Substance abuse, services; Visual arts; YM/YWCAs & YM/YWHAs. **Population Groups:** AIDS, people with; African Americans/Blacks; **Aging**; Children; Hispanics/Latinos; Homeless; Minorities; Women; Youth.

Geographic Focus: Texas.

Types of Support: Annual campaigns; Building/renovation; Capital campaigns; Conferences/seminars; Curriculum development; Debt reduction; Emergency funds; Endowments; Equipment; Fellowships; General/operating support; Land acquisition; **Matching/challenge support**; Professorships; Program development; Publication; Research; Scholarship funds; Seed money.

Publications: Application guidelines; Financial statement.

Application Information: Guidelines can be found on Web site. Application form required.

Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Detailed description of project and amount of funding requested

Initial approach: On-line application

Copies of proposal: 1

Board meeting date(s): First Tues. in April

Deadline(s): Mar. 1 at 5:00 PM

Officers and Trustees:

T.R. Reckling, III,* President; L. David Winston,* Vice President; Christiana R. McConn,* Secretary; Isla C. Reckling,* Treasurer; Patricia Moser Stilley, Executive Director; Carroll R. Goodman; Chaille W. Hawkins; Isla C. Jornayvaz; James S. Reckling; John B. Reckling; Stephen M. Reckling; T.R. "Cliff" Reckling, IV; Thomas K. Reckling; E. Carroll Schuler; Bert F. Winston, III. Affiliation(s): The Winston Family Foundation, Director; Blake W. Winston. Affiliation(s): The Winston Family Foundation, Vice President, Secretary, and Director

Staff: Number of Staff: 2 full-time professional; 2 shared staff. **Key Staff:** .

Memberships: Affinity Groups: Association of Small Foundations.

Financial Data: Year ended 12/31/11: Assets: \$159,075 (market value); Expenditures: \$1,911,859; Total giving: \$1,685,000; Qualifying distributions: \$1,836,039; Giving activities include: \$1,685,000 for 55 grants (high: \$150,000; low: \$2,500).

Additional Location Information: County: Harris; Metropolitan area: Houston-Sugar Land-Baytown, TX; Congressional district: Texas District 7.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to Saint Thomas High School, Houston, TX, in 2010. For operating funds, payable over 1 year.

\$150,000 to Episcopal High School, Bellaire, TX, in 2010. For operating funds, payable over 1 year.

\$100,000 to Magnificat House, Houston, TX, in 2010. For operating funds, payable over 1 year.

\$50,000 to Hill Country Youth Ranch, Ingram, TX, in 2010. For operating funds, payable over 1 year.

\$50,000 to Yellowstone Academy, Houston, TX, in 2010. For operating funds, payable over 1 year.

\$30,000 to Alley Theater, Houston, TX, in 2010. For operating funds, payable over 1 year.

\$25,000 to Star of Hope Mission, Houston, TX, in 2010. For operating funds, payable over 1 year.

\$25,000 to Sunshine Kids Foundation, Houston, TX, in 2010. For operating funds, payable over 1 year.

\$15,000 to TexGen Research, Houston, TX, in 2010. For operating funds, payable over 1 year.

\$10,000 to Houston Food Bank, Houston, TX, in 2010. For operating funds, payable over 1 year.

Ingram, TX & Kerrville, TX communities also received several grants each year.

TRAINING; VOCATIONAL EDUCATION

The Constantin Foundation, Inc.

4809 Cole Ave., LB 127, Ste. 346

Dallas, TX 75205-3654

Telephone: (214) 522-9305

Contact: Catherine I. Doyle, Exec. Dir.

Fax: (214) 521-7023

E-mail: constantinfndn@sbcglobal.net

Type of Grantmaker: Independent foundation

EIN: 205150433

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#)

Donor(s): E. Constantin, Jr.†; Mrs. E. Constantin, Jr.†.

Background: Trust established in 1947 in TX; reincorporated under current IRS identification number in 2007. The foundation was established by Mr. and Mrs. Eugene Constantin.

Limitations: Giving limited to Dallas County, TX. No support for tax-supported institutions, theater groups, churches, debt retirement, political organizations or second party requesters. No grants to individuals, or for endowments, research, debt retirement, operations, research, special events, fundraisers, or second party requests; no loans.

Purpose and Activities: Emphasis on higher and other education; some support for cultural programs, social service and youth agencies, and hospitals and health, including alcohol and drug abuse programs.

Fields of Interest: Subjects: Adult/continuing education; Arts; Children/youth, services; Crime/violence prevention, youth; Education; Health care; Higher education; Hospitals (general); Housing/shelter, development; Humanities; Human services; Libraries/library science; Medical care, rehabilitation; Museums; Secondary school/education; Substance abuse, services; Vocational education. **Population**

Groups: Children/youth; Disabilities, people with; Economically disadvantaged; Youth.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Endowments; Equipment; Land acquisition; Matching/challenge support; Program development; Scholarship funds.

Publications: Application guidelines.

Application Information: Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested
3. Copy of current year's organizational budget and/or project budget
4. Listing of additional sources and amount of support

Initial approach: Letter (up to 3 pages)

Copies of proposal: 1

Board meeting date(s): Feb., May, Aug., Oct., and Dec.

Deadline(s): Sept. 15 for letters of inquiry; grants reviewed at quarterly meetings; grant meeting in Dec.

Final notification: Following review

Additional information: If the project falls within the funding policies, more information will be requested. Requests will be considered for up to 10% of the total project cost or campaign goal. The foundation prefers to be one of at least three foundations participating in funding a project.

Officers:

- Joel T. Williams, Jr., Chairperson;
- Gene H. Bishop, President;
- Roy Gene Evans, Secretary-Treasurer;
- Angie Burch, Executive Director

Directors:

- Harvey Berryman Cash;
- Patrick McEvoy, Jr.;
- Joseph Boyd Neuhoff

Staff: Number of Staff: 1 full-time professional; 1 part-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations. **Affinity Groups:** Association of Small Foundations.

Financial Data: Year ended 12/31/12: Assets: \$48,403,289 (market value); Expenditures: \$2,674,188; Total giving: \$2,224,000; Qualifying distributions: \$2,251,273; Giving activities include: \$2,224,000 for 10 grants (high: \$609,000; low: \$1,750).

Additional Location Information: County: Dallas; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 32.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$500,000 to University of Dallas, Irving, TX, in 2006. For challenge grant over two years, payable over 2 years.

\$400,000 to YMCA Camp Grady Spruce, Dallas, TX, in 2006, payable over 1 year.

\$270,000 to AT&T Performing Arts Center, Dallas, TX, in 2006, payable over 1 year.

\$250,000 to Childrens Medical Center of Dallas, Dallas, TX, in 2006, payable over 1 year.

\$150,000 to Baylor Health Care System Foundation, Dallas, TX, in 2006, payable over 1 year.

\$150,000 to Reconciliation Outreach Ministries, Dallas, TX, in 2006, payable over 1 year.

\$75,000 to Saint Philips School and Community Center, Dallas, TX, in 2006, payable over 1 year.

\$50,000 to Museum of Nature and Science, Dallas, TX, in 2006, payable over 1 year.

\$17,000 to Austin Street Center, Dallas, TX, in 2006, payable over 1 year.

\$1,750 to Conference of Southwest Foundations, Dallas, TX, in 2006, payable over 1 year

Hext Family Foundation, Inc.

5704 Ponderosa

Odessa, TX 79762-9431

Telephone: (432) 561-5063

Contact: Jane Hext, Pres.

URL: www.hextfoundation.com

Type of Grantmaker: Independent foundation

EIN: 752754667

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Donor(s): Jane Hext; Hext Management, LLC; Mark Palmer; Susan Palmer; Melinda Spencer; Tim Spencer.

Background: Established in 1998 in TX.

Limitations: Giving primarily in Permian Basin, TX.

Purpose and Activities: Giving primarily for cancer research, vocational education, and religious charities in the Permian Basin area.

Fields of Interest: Subjects: Cancer research; Christian agencies & churches; Human services; Vocational education.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Conferences/seminars; Consulting services; Emergency funds; Equipment; General/operating support; Land acquisition; Matching/challenge support; Program development; Publication; Research; Scholarship funds; Seed money; Technical assistance.

Publications: Application guidelines; Grants list; Informational brochure (including application guidelines); Program policy statement.

Application Information: Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Detailed description of project and amount of funding requested
4. Additional materials/documentation

Initial approach: Letter

Copies of proposal: 1

Deadline(s): Annually

Final notification: Mar. 15

Officers:

- Jane Hext, President;
- Melinda Spencer, Vice President

Trustee:

- Tim Spencer

Financial Data: Year ended 12/31/11: Assets: \$2,951,450 (market value); Expenditures: \$209,997; Total giving: \$164,250; Qualifying distributions: \$164,360; Giving activities include: \$164,250 for 45 grants (high: \$25,000; low: \$1,000).

Additional Location Information: County: Ector; Metropolitan area: Odessa, TX; Congressional district: Texas District 11.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$25,000 to Odessa College, Odessa, TX, in 2010, payable over 1 year.

\$5,000 to Texas Arms of Love, Midland, TX, in 2010, payable over 1 year.

\$3,000 to Odessa LINKS, Odessa, TX, in 2010, payable over 1 year.

\$2,500 to Life Center, Midland, TX, in 2010, payable over 1 year.

\$2,000 to Meals on Wheels of Odessa, Odessa, TX, in 2010. For operations, payable over 1 year.

\$2,000 to Midland Fair Havens, Midland, TX, in 2010. For operations, payable over 1 year.

\$2,000 to SHARE, Midland, TX, in 2010, payable over 1 year.

\$2,000 to United Way of Odessa, Odessa, TX, in 2010. For operations, payable over 1 year.

\$2,000 to Unlock Ministries, Midland, TX, in 2010, payable over 1 year.

Hoblitzelle Foundation

5556 Caruth Haven Ln., Ste. 200

Dallas, TX 75225-8146

Telephone: (214) 373-0462

Contact: Paul W. Harris, C.E.O. and Pres.

Fax: (214) 750-7412

E-mail: pharris@hoblitzelle.org

URL: www.hoblitzelle.org

Type of Grantmaker: Independent foundation

EIN: 756003984

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Donor(s): Karl St. John Hoblitzelle‡; Esther T. Hoblitzelle‡; Karl Hoblitzelle Trust.

Background: Trust established in 1942 in TX; incorporated in 1953. Mr. Hoblitzelle was president of Interstate Theaters, Inc. and Texas Consolidated Theaters, Inc., as well as Chair. Emeritus of the Republic National Bank of Dallas and the head of Hoblitzelle Properties, Inc., a large real estate holdings concern in the Dallas area. He was very active in community affairs and served on the boards of many Texas cultural, educational, and civic organizations.

Limitations: Giving limited to TX, primarily within the Dallas Metroplex. No support for religious organizations (except for sectarian purposes) No grants to individuals; only occasional board-initiated support for operating budgets, debt reduction, research, scholarships, media productions, publications, or endowments; no loans (except for program-related investments)

Purpose and Activities: Grants for higher, secondary, vocational, scientific and medical education, hospitals and health services, youth agencies, cultural programs, social services, and community development.

Fields of Interest: Subjects: AIDS; Adult/continuing education; Adult education--literacy, basic skills & GED; Aging, centers/services; Alcoholism; Arts; Children/youth, services; Community/economic development; Education; Education, reading; Health care; Higher education; Historic preservation/historical societies; Hospitals (general); Housing/shelter, development; Human services; Medical care, rehabilitation; Medical school/education; Performing arts; Science; Secondary school/education; Visual arts; Vocational education. **Population Groups:** Aging; Children/youth; Disabilities, people with; Economically disadvantaged; Homeless; Mentally disabled; Minorities; Substance abusers; Youth.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Equipment; Land acquisition; Matching/challenge support; Program development; Seed money.

Publications: Annual report (including application guidelines); Application guidelines; Grants list; Newsletter; Program policy statement.

Application Information: Submitted application material must be unbound without folders or binders. Application form not required. Applicants should submit the following:

1. Statement of problem project will address
2. Copy of IRS Determination Letter
3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget
5. Listing of additional sources and amount of support

Initial approach: Letter

Copies of proposal: 1

Board meeting date(s): Latter part of Jan, May, and Sept.

Deadline(s): Dec. 15, Apr. 15 and Aug. 15

Final notification: After next board meeting

Additional information: If the project falls within the areas of the foundation's interest, purposes, and current funding policies, one copy of a more detailed proposal will be required.

The foundation acknowledges receipt of proposals and grants interviews with applicants following its response to the initial letter.

Officers and Directors:

- William T. Solomon,* Chairperson;
- Caren H. Prothro,* Vice-Chairperson;
- Paul W. Harris,* Chief Executive Officer and President;
- J. McDonald Williams, Treasurer;
- Rafael M. Anchia;
- Linda P. Custard;
- John Dayton;
- Deedie Rose;
- Kern Wildenthal, M.D., Ph.D.

Staff: Number of Staff: 1 full-time professional; 1 full-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Associations and Other Philanthropic Organizations: Philanthropy Roundtable.

Financial Data: Year ended 4/30/11: Assets: \$115,656,478 (market value); Gifts received: \$20,536; Expenditures: \$6,119,511; Total giving: \$5,046,894; Qualifying distributions: \$5,597,852; Giving activities include: \$5,046,894 for 76 grants (high: \$500,000; low: \$5,000).

Additional Location Information: County: Dallas; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 32.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$500,000 to Southwestern Medical Foundation, Dallas, TX, in 2011. For capital campaign, University of Texas Southwestern Medical Center, payable over 1 year.

\$500,000 to Trinity Trust Foundation, Dallas, TX, in 2011. For redevelopment of Moore Park, payable over 1 year.

\$250,000 to Southern Methodist University, Dallas, TX, in 2011. For campus infrastructure improvements, payable over 1 year.

\$150,000 to Dallas Museum of Art, Dallas, TX, in 2011. For storage improvements, payable over 1 year.

\$150,000 to Goodwill Industries of Dallas, Dallas, TX, in 2011. For development of a Resale Outlet, payable over 1 year.

\$75,000 to Uplift Education, Irving, TX, in 2011. For construction of computer classroom, payable over 1 year.

\$50,000 to Jubilee Park and Community Center Corporation, Dallas, TX, in 2011. For new vehicle, payable over 1 year.

\$50,000 to Planned Parenthood of North Texas, Dallas, TX, in 2011. For Equipment, payable over 1 year.

\$32,148 to Avance Family Support and Education Program-Dallas, Dallas, TX, in 2011. For office equipment and relocation costs, payable over 1 year.

\$25,000 to Documentary Alliance, Bellaire, TX, in 2011. For final production costs, payable over 1 year.

TRANSPORTATION

Freeport-McMoRan Copper & Gold Foundation

(formerly Phelps Dodge Foundation)

333 N. Central Ave.

Phoenix, AZ 85004-2189

Telephone: (602) 366-8116

Fax: (602) 366-7305

E-mail: foundation@fmi.com

URL: www.freeportinmycommunity.com

Type of Grantmaker: Company-sponsored foundation

EIN: 136077350

990-PF: [2011](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

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Additional Contact Information: Additional tel.: (800) 528-1182, ext. 8116; fax: (602) 366-7323; e-mail: communitydevelopment@fmi.com

Contact for Scholarship Program: Brittany Watkins, e-mail: brittany_watkins@fmi.com

Online Communications: [Grants Database](#)

Donor(s): Phelps Dodge Corp.

Background: Incorporated in 1953 in NY.

Limitations: Giving primarily in areas of company operations in Ajo, Bagdad, Bisbee Area, Clarkdale, Globe, Graham County, Green Valley, Greenlee County, Jerome, Miami, Phoenix, Sahuarita, Tucson, AZ, Chafee County, Clear Creek County, Denver, Eagle County, Grand County, Lake County, and Summit County, CO, Norwich, CT, Ft. Madison, IA, Jefferson Parish, Lafayette Parish, New Orleans, Plaquemines Parish, St. Bernard Parish, St. Charles Parish, St. John the Baptist Parish, St. Tammany Parish, and Tangipahoa Parish, LA, Elizabeth, NJ, Grant County, NM, and El Paso and Houston, TX. No support for discriminatory organizations, fraternal, veterans', or labor organizations, churches or religious organizations not of direct benefit to the entire community, political or lobbying organizations, pass-through foundations, or auxiliary organizations. No grants to individuals (except for scholarships), or for travel, conference fees, medical procedures, advertising, religious activities, or debt reduction or operational deficits.

Purpose and Activities: The foundation supports organizations involved with arts and culture, education, the environment, health, mental health, crime and violence prevention, employment, nutrition, housing, safety, recreation, human services, community development, science, civic affairs, and economically disadvantaged people.

Program Area(s): The grantmaker has identified the following area(s) of interest:

Community Investments Funds (CIFs): Through Community Investment Funds, the foundation supports programs designed to promote local capacity-building, community development, and sustainability. The CIFs are governed by community representatives who cultivate and address projects that serve priority needs of the community and the foundation funds those projects that have a positive, sustainable impact. CIFs are limited to Graham County, Greenlee, Green Valley, and Sahuarita AZ, Climax Area, CO, and Grant County, NM.

Employee Matching Gifts Program: The foundation matches contributions made by employees and directors of Freeport-McMoRan to nonprofits, civic, health, social welfare, educational, cultural, environmental or other community organizations that provide a public service. The foundation matches contributions from \$25 up to an annual maximum of \$40,000. The first \$1,000 contributed per

institution will be double matched, and any amount above \$1,000 will be single matched.

Employee Volunteer Fund: The foundation awards a \$250 or \$500 grant to nonprofit organizations with which employees of Freeport-McMoRan volunteer a year.

Employee-related Scholarships: The foundation awards college scholarships to children of domestic and international Freeport-McMoRan employees. The program is administered by the National Merit Scholarship Corp. and the International Institute of Education (IIE)

General Social Investment Program: The foundation supports programs designed to ensure that resources are used to address high-priority needs and community development. Special emphasis is directed toward programs designed to address education and training; economic and community development; community safety, health, and wellness; the environment; and cultural heritage and the arts.

Mini Grants for Education: The foundation awards grants to K-12 schools and teachers to strengthen and expand opportunities for young people to learn and excel in education. Special emphasis is directed toward projects designed to promote the environment; mining, mineral, and natural resources; reading and literacy; and Science, Technology, Engineering, and Math (STEM). Grants range from \$100 to \$500.

Native American Partnership Fund: The foundation supports programs designed to address priority issues and needs in the Native American reservation communities and tribal leaders. Special emphasis is directed toward education and training; health and wellness; cultural preservation; women's development; and elder engagement. The program is limited to the Hualapai, San Carlos Apache, Tohono O'odham, and White Mountain Apache tribes. Grants range from \$10,000 to \$75,000.

Scholarship Program: The foundation awards scholarships to students pursuing a degree in engineering or mining at select colleges and universities. Special emphasis is directed towards students entering their junior or senior year studying engineering, sustainability, geology, chemistry, environmental sciences, health and safety, or business. Applicants must apply through participating schools. Scholarship recipients are also encouraged to apply for a 10 to 14 week summer internship following each year in which a scholarship is awarded.

STEM Innovation Grants: The foundation awards grants of up to \$5,000 to K-12 teachers and schools to develop, improve, and expand innovative instructional programs in science, technology, engineering, and math (STEM)

Women's Development: The foundation supports programs designed to provide women and/or girls opportunities to reach their full potential and achieve economic success, including education, physical/mental health and wellness, entrepreneurship/employment, and mentoring or leadership development, with a goal of increasing access to key services critical to women's equal participation and success in their communities.

Fields of Interest: Subjects: Adult/continuing education; Arts; Arts, cultural/ethnic awareness; Business/industry; Children/youth, services; Community/economic development; Community development, small businesses; Crime/violence prevention, child abuse; Crime/violence prevention, domestic violence; Disasters, preparedness/services; Economic development; Economic development, visitors/convention bureau/tourism promotion; Education; Education, early childhood education; Education, reading; Elementary/secondary education; Employment; Employment, training; Engineering/technology; Environment; Environmental education; Environment, forests; Environment, land resources; Environment, natural resources; Environment, water resources; Family services; Family services, domestic violence; Geology; Health care; Higher education; Hospitals (general); Housing/shelter; Human services; Leadership development; Mathematics; Mental health/crisis services; Nutrition; Physical/earth sciences; Public affairs; Public health, physical fitness; Recreation; Safety/disasters; Science; Science, formal/general education; Substance abuse, prevention; Teacher school/education; Transportation; United Ways and Federated Giving Programs; Vocational education; Youth development, adult & child programs. **Population Groups:** Economically disadvantaged; Girls;

Native Americans/American Indians; Women.

Geographic Focus: Arizona; Colorado; Connecticut; Iowa; Louisiana; New Jersey; New Mexico; Texas.

Types of Support: Annual campaigns; Continuing support; Curriculum development; Employee-related scholarships; Employee matching gifts; Employee volunteer services; Equipment; General/operating support; Internship funds; Management development/capacity building; Matching/challenge support; Research; Scholarship funds; Scholarships--to individuals.

Publications: Application guidelines; Corporate report; Grants list; Informational brochure (including application guidelines); Program policy statement.

Application Information: Organizations receiving STEM Innovation Grants are required to submit a final report. An application form is required for scholarships. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Results expected from proposed grant
3. Population served
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. Copy of most recent annual report/audited financial statement/990
7. How project's results will be evaluated or measured
8. Explanation of why grantmaker is considered an appropriate donor for project
9. Detailed description of project and amount of funding requested
10. Copy of current year's organizational budget and/or project budget
11. Listing of additional sources and amount of support

Initial approach: Complete online application; download application form and mail to participating schools for scholarships

Copies of proposal: 1

Board meeting date(s): May

Deadline(s): Mar. 1 to Aug. 30 for General Social Investment Program; May 1 to Oct. 30 for Mini Grants for Education; Sept. 15 to Mar. 15 for STEM Innovation Grants; Mar. 30, June 30, and Sept. 30 for Native American Partnership Fund; Nov. 30 for Women's Development; Mar. 30 for scholarships; Varies for Community Investment Funds

Final notification: Jan. for General Social Investment Program; Jan. 15 for Mini Grants for Education; May 15 for STEM Innovation Grants; May 30, Aug. 30, and Nov. 30 for Native American Partnership Fund; Dec. 30 for Women's Development; Apr. 20 for scholarships

Additional information: Scholarship applications should include an essay, resume, letters of recommendation, and official transcripts.

Officers and Directors:

Tracy L. Bame,* President. Affiliation(s): Freeport-McMoRan Copper & Gold Inc., Director, Social Responsibility and Community Development; Michael J. Arnold,* Vice President. Affiliation(s): Freeport-McMoRan Copper & Gold Inc., Executive Vice President and C.A.O.; Dean T. Falgoust, Vice President; Catherine R. Hardwick, Secretary; Kathleen L. Quirk,* Treasurer. Affiliation(s): Freeport-McMoRan Copper & Gold Inc., Executive Vice President, Chief Financial Officer, and Treasurer; Pamela Q. Masson, Executive Director; Richard C. Adkerson. Affiliation(s): Freeport-McMoRan Copper & Gold, Inc., President and Chief Executive Officer; L. Richards McMillan, II

Staff: Number of Staff: 2 part-time professional; 1 part-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Arizona Grantmakers Forum.

Financial Data: Year ended 12/31/11: Assets: \$3,332,162 (market value); Gifts received: \$13,700,000;

Expenditures: \$15,493,727; Total giving: \$15,493,199; Qualifying distributions: \$15,493,199; Giving activities include: \$13,861,235 for 170 grants (high: \$1,487,130; low: \$400); \$1,631,964 for employee matching gifts.

Additional Location Information: County: Maricopa; Metropolitan area: Phoenix-Mesa-Scottsdale, AZ; Congressional district: Arizona District 7.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$1,457,130 to Thunderbird, The Garvin School of International Management, Glendale, AZ, in 2011. For Freeport-McMoRan Women's Empowerment Institute, payable over 1 year.

\$1,000,000 to University of Arizona, Tucson, AZ, in 2011. For Sustainability, Research and Training Program, payable over 1 year.

\$700,000 to Science Foundation Arizona, Phoenix, AZ, in 2011. For STEM Initiative, payable over 1 year.

\$300,000 to Baton Rouge Area Foundation, Baton Rouge, LA, in 2011. For City-Wide Renewal Program, payable over 1 year.

\$300,000 to New Mexico State University Foundation, Las Cruces, NM, in 2011. For Freeport-McMoRan Water Quality Laboratory, payable over 1 year.

\$250,000 to United Community Health Center, Sahuarita, AZ, in 2011. For The Expansion of the Continental Campus, payable over 1 year.

\$150,000 to Advocates of Lake County, Leadville, CO, in 2011. For Family Crisis Center, payable over 1 year.

\$50,000 to Nature Conservancy, Baton Rouge, LA, in 2011. For Louisiana/Gulf of Mexico Restoration Initiative, payable over 1 year.

\$15,000 to Phoenix Indian Center, Phoenix, AZ, in 2011. For Programs and Services, payable over 1 year.

\$10,000 to Arizona Quest for Kids, Phoenix, AZ, in 2011. For Quest for College/Baghdad Tour, payable over 1 year.

TRANSPORTATION also

Topfer Family Foundation

(formerly The Morton & Angela Topfer Family Foundation)

3600 N. Capital of TX Hwy., Bldg. B, Ste. 310

Austin, TX 78746

Telephone: (512) 329-0009

Contact: Erica Gustafson, Prog. Off., Austin

Fax: (512) 329-6462

E-mail: info@topferfoundation.org

URL: www.topferfamilyfoundation.org

Type of Grantmaker: Independent foundation

Additional Descriptor: Family foundation

EIN: 742961304

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

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Additional Contact Information: Toll free tel.: (866) 897-0298; application e-mail: application@topferfoundation.org

Donor(s): Angela Topfer; Morton Topfer.

Background: Established in 2000 in TX. In 2000, Morton and Angela Topfer, along with their children, formed a private foundation, to help people connect to the tools and resources they need to build self-sufficient and fulfilling lives. The Topfers relocated to the Austin, Texas, area from Chicago, Illinois, in 1994 when Mort became vice-chairman of Dell Inc. Mort's children serve on the foundation board and actively participate in the grantmaking process. The foundation limits its giving to organizations serving the two communities in which Topfer family members reside - the greater Austin and Chicago metropolitan areas.

Limitations: Giving primarily in the greater metropolitan areas of Chicago, IL (particularly to organizations serving Cook and DuPage counties), and Austin, TX. No support for political campaigns or purposes, academic or scientific research. No grants to individuals, advertising, dinner, gala, or raffle tickets, school fundraisers or events; no loans.

Purpose and Activities: The foundation is committed to helping people connect to the tools and resources needed to build self-sufficient and fulfilling lives.

Program Area(s): The grantmaker has identified the following area(s) of interest:

Aging in Place: The foundation partners with local organizations that provide housing options for the elderly while ensuring access to the support services needed to maintain their health and independence. Eligible programs include those that offer home modification, home repair and affordable housing alternatives.

Child Abuse Prevention and Treatment: The foundation supports programs that provide resources, training and treatment for families and children of abuse. Grants are awarded to programs that promote positive parenting, strengthen families, and provide early intervention. Additionally, the foundation funds therapeutic support services for victims of abuse to enhance their quality of life and enable them to reach their full potential.

Children's Health: The foundation supports organizations that provide access to critical health care for low-income children and those with chronic and terminal illnesses. Grants are awarded to programs that address the physical and emotional needs of sick children and their families through compassionate care, medical treatment and intervention services. Unsolicited applications from the Chicago area are

currently not being accepted.

Job Training and Support Services: The foundation supports job training programs and support services that enable people to increase their earning potential and enhance their quality of life through sustainable and meaningful employment. Initiatives eligible for foundation funding include vocational training, remedial education and life skills training. Successful programs will address the multiple needs of the individual to ensure that employment is secured and sustained. Unsolicited applications from the Chicago area are currently not being accepted.

Youth Enrichment: The foundation is committed to helping today's youth prepare for self-sufficient, fulfilling lives. The foundation funds initiatives that help youth develop practical life skills, promote education, build self-confidence, and provide positive development and enrichment opportunities.

Fields of Interest: Subjects: Children/youth, services; Crime/violence prevention, child abuse; Education, drop-out prevention; Employment, job counseling; Employment, services; Employment, training; Family services, adolescent parents; Family services, parent education; Health care, infants; Housing/shelter, aging; Pediatrics; Youth development. **Population Groups:** Economically disadvantaged.

Geographic Focus: Illinois; Texas.

Types of Support: Building/renovation; Capital campaigns; Continuing support; General/operating support; Matching/challenge support; Program development.

Publications: Application guidelines.

Application Information: If the applicant's supporting documents are too large to submit with the online application, please submit them as an e-mail attachment addressed to the application e-mail. Attachments that cannot be submitted electronically may be mailed. Applications available on foundation web site. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Copy of current year's organizational budget and/or project budget

Initial approach: Online grant application with required documents

Copies of proposal: 1

Board meeting date(s): Mar., June, Sept., and Dec.

Deadline(s): None

Additional information: A letter of support from the applying organization's board chair must also be included with application.

Officers and Directors:

- Mort Topfer,* Chairperson and President.

Affiliation(s):

- Castletop Capital, Managing Partner
- , Advanced Micro Devices (AMD), Director

;

- Alan Topfer,* Vice President and Treasurer;
- Richard Topfer,* Secretary;
- Patricia Hayes, Ph.D.;
- Jacqueline Hynek;
- Steven L. Hynek;
- Bonnie Vozar

Staff: Number of Staff: 2 full-time professional; 1 part-time professional. **Key Staff:** *Note: Does not include officers.* Erica Gustafson, *Program Officer, Austin*; Cindy Raab, *Program Officer, Chicago*.

Memberships: Affinity Groups: Central Texas Education Funders. **Associations and Other Philanthropic**

Organizations: Council on Foundations.

Financial Data: Year ended 12/31/11: Assets: \$42,706,365 (market value); Gifts received: \$31,118; Expenditures: \$3,695,396; Total giving: \$3,082,529; Qualifying distributions: \$3,403,675; Giving activities include: \$3,082,529 for 248 grants (high: \$168,828; low: \$5).

Additional Location Information: County: Travis; Metropolitan area: Austin-Round Rock, TX.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to Dell Childrens Medical Center Foundation of Central Texas, Austin, TX, in 2011. To construct third bed tower for the hospital to meet growing demand, payable over 4 years.

\$150,000 to Positive Parenting DuPage, Villa Park, IL, in 2011. To increase effective parenting by improving knowledge of child development and strengthening support services for families.

\$100,000 to Positive Parenting DuPage, Villa Park, IL, in 2012. To increase effective parenting by improving knowledge of child development and strengthening support services for families.

\$75,000 to Community House, Hinsdale, IL, in 2012. For after-school and summer programs for the Willowbrook Corner Neighborhood, payable over 1 year.

\$65,000 to Northern Illinois Food Bank, Geneva, IL, in 2011. To purchase food for distribution at emergency food pantries, payable over 1 year.

\$60,000 to Communities in Schools, Central Texas, Austin, TX, in 2012. For XY Zone male involvement program, payable over 1 year.

\$60,000 to Communities in Schools, Central Texas, Austin, TX, in 2011. For individualized student support programs on ten CIS campuses in Hays County and XY-Zone male involvement project. XY-Zone teaches productive life skills in high school-age, at-risk males, encouraging them to stay in school and helping them prepare for the future, payable over 1 year.

\$60,000 to Greater Chicago Food Depository, Chicago, IL, in 2012. For senior-friendly produce and shelf-stable items to low-income older adults, payable over 1 year.

\$60,000 to Naperville Community Outreach Youth and Family Services, Naperville, IL, in 2011. For counseling and life skills development for male youth in group home and transitional living settings.

\$55,000 to Any Baby Can of Austin, Austin, TX, in 2012. For the Nurse-Family Partnership Program, serving low-income, first time mothers, payable over 1 year.

\$42,000 to Austin Child Guidance Center, Austin, TX, in 2012. For children's mental health services.

\$42,000 to Austin Child Guidance Center, Austin, TX, in 2011. To provide children's mental health services, payable over 1 year.

\$40,000 to Capital Area Food Bank of Texas, Austin, TX, in 2011. For Kids Cafe for low-income students and HOPE program for low-income seniors. Kids Cafes are safe, nurturing places where neighborhood children can go after school and receive a hot dinner, as well as help with homework from caring individuals. Healthy Options Program for the Elderly (HOPE) was created in an effort to curb hunger and food insecurity challenging older adults. Through HOPE, CAFB partners with neighborhood centers, churches and other agencies like Meals on Wheels and More who are already working with those age 60 and older, payable over 1 year.

\$25,000 to DuPage Senior Citizen Council, Lombard, IL, in 2012. For a home maintenance and minor repair program for seniors, payable over 1 year.

\$25,000 to Robert Crown Center for Health Education, Hinsdale, IL, in 2012. For a health education program for low-income students, payable over 1 year.

\$18,000 to Assistance League of Austin, Austin, TX, in 2012. For Operation School Bell which provides school clothing for children, payable over 1 year.

\$7,560 to University of Texas, Austin, TX, in 2011. For ACEE program which provides high quality,

research-based early literacy tutoring and educational support for bilingual students, payable over 1 year.

George & Fay Young Foundation, Inc.

14850 Montfort Dr., Ste. 269

Dallas, TX 75254-7077

Telephone: (972) 404-4001

Contact: Christopher Shaw, Grants. Off.

Fax: (972) 385-8990

E-mail: christophershaw@gfyfoundation.org

URL: www.gfyfoundation.org

Type of Grantmaker: Independent foundation

Additional Descriptor: Family foundation

EIN: 752478225

990-PF: [2012](#) [2011](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

The IRS has announced processing errors on electronically filed Forms 990 for filing years 2007-2009.

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Additional Contact Information: E-mail for general inquiries: info@gfyfoundation.org

Donor(s): George Young‡; Fay Cameron Young‡.

Background: Established in 1993 in TX as successor to George & Fay Young Charitable Foundation.

Limitations: Giving primarily in the Dallas/Fort Worth, TX, Metroplex, and the surrounding areas. No support for political organizations or research requests. No grants to individuals, or for conferences, deficit funding, or start-ups less than 3 yrs. old.

Purpose and Activities: Giving primarily for: 1) Education: The foundation seeks to support unique programs and experiences that have proven impact. The primary focus of its educational efforts is directed towards early childhood 0-5 and primary and secondary education. 2) Individual, Family, & Community Intervention: The foundation supports programs working to break destructive cycles and promote positive change while fostering self-reliance for individuals and families in part through equipping them with skills and knowledge to create and sustain healthy and successful lives. 3) Animal Awareness: The foundation focuses on programs in which animal welfare is the core component, as well as programs that promote the importance of the relationship between humans and animals. 4) Health: The foundation's focus for support to health issues revolves around several specific areas, research and support for cancer, diabetes, and vision loss. The foundation also looks to support environmental efforts that promote healthy living environments for all.

Fields of Interest: Subjects: Aging, centers/services; Animal welfare; Children/youth, services; Education; Family services; Health care; Human services; Religion.

Geographic Focus: Texas.

Types of Support: Annual campaigns; Building/renovation; Capital campaigns; Continuing support; Curriculum development; Endowments; General/operating support; Matching/challenge support; Program development; Scholarship funds.

Application Information: Videos, CDs, or cassettes are not accepted.

Initial approach: E-mail or telephone

Board meeting date(s): Oct. and May

Deadline(s): Apr. 15 and Sept. 15

Officers and Directors:

- Carol Y. Marvin,* President;
- John C. Franklin,* Vice President;
- Richard L. Ripley,* Secretary;
- Michael E. Marvin,* Treasurer;
- John T. Green

Staff: Number of Staff: 2 full-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Financial Data: Year ended 11/30/12: Assets: \$54,217,426 (market value); Gifts received: \$792,446; Expenditures: \$3,083,595; Total giving: \$2,352,000; Qualifying distributions: \$2,596,172; Giving activities include: \$2,352,000 for 39 grants (high: \$175,000; low: \$2,000).

Additional Location Information: County: Dallas; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 24.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$30,000 to Hope Cottage Pregnancy and Adoption Center, Dallas, TX, in 2006. For Crisis Pregnancy Emergency Assistance/Information and Referral program, payable over 1 year.

\$25,400 to Operation Kindness, Carrollton, TX, in 2006. For purchase of new van, payable over 1 year.

\$25,000 to Dallas Lighthouse for the Blind, Dallas, TX, in 2006. For Serving Our Seniors program, payable over 1 year.

\$15,000 to Visiting Nurse Association of Texas, Dallas, TX, in 2006, payable over 1 year.

\$10,000 to Bea's Kids, Dallas, TX, in 2006. For Tutoring and Mentoring program, payable over 1 year.

The Constantin Foundation, Inc.

4809 Cole Ave., LB 127, Ste. 346

Dallas, TX 75205-3654

Telephone: (214) 522-9305

Contact: Catherine I. Doyle, Exec. Dir.

Fax: (214) 521-7023

E-mail: constantinfndn@sbcglobal.net

Type of Grantmaker: Independent foundation

EIN: 205150433

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#)

Donor(s): E. Constantin, Jr.†; Mrs. E. Constantin, Jr.†.

Background: Trust established in 1947 in TX; reincorporated under current IRS identification number in 2007. The foundation was established by Mr. and Mrs. Eugene Constantin.

Limitations: Giving limited to Dallas County, TX. No support for tax-supported institutions, theater groups, churches, debt retirement, political organizations or second party requesters. No grants to individuals, or for endowments, research, debt retirement, operations, research, special events, fundraisers, or second party requests; no loans.

Purpose and Activities: Emphasis on higher and other education; some support for cultural programs, social service and youth agencies, and hospitals and health, including alcohol and drug abuse programs.

Fields of Interest: Subjects: Adult/continuing education; Arts; Children/youth, services; Crime/violence prevention, youth; Education; Health care; Higher education; Hospitals (general); Housing/shelter, development; Humanities; Human services; Libraries/library science; Medical care, rehabilitation; Museums; Secondary school/education; Substance abuse, services; Vocational education. **Population**

Groups: Children/youth; Disabilities, people with; Economically disadvantaged; Youth.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Endowments; Equipment; Land acquisition; Matching/challenge support; Program development; Scholarship funds.

Publications: Application guidelines.

Application Information: Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested
3. Copy of current year's organizational budget and/or project budget
4. Listing of additional sources and amount of support

Initial approach: Letter (up to 3 pages)

Copies of proposal: 1

Board meeting date(s): Feb., May, Aug., Oct., and Dec.

Deadline(s): Sept. 15 for letters of inquiry; grants reviewed at quarterly meetings; grant meeting in Dec.

Final notification: Following review

Additional information: If the project falls within the funding policies, more information will be requested. Requests will be considered for up to 10% of the total project cost or campaign goal. The foundation prefers to be one of at least three foundations participating in funding a project.

Officers:

- Joel T. Williams, Jr., Chairperson;
- Gene H. Bishop, President;
- Roy Gene Evans, Secretary-Treasurer;
- Angie Burch, Executive Director

Directors:

- Harvey Berryman Cash;
- Patrick McEvoy, Jr.;
- Joseph Boyd Neuhoff

Staff: Number of Staff: 1 full-time professional; 1 part-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations. **Affinity Groups:** Association of Small Foundations.

Financial Data: Year ended 12/31/12: Assets: \$48,403,289 (market value); Expenditures: \$2,674,188; Total giving: \$2,224,000; Qualifying distributions: \$2,251,273; Giving activities include: \$2,224,000 for 10 grants (high: \$609,000; low: \$1,750).

Additional Location Information: County: Dallas; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 32.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$500,000 to University of Dallas, Irving, TX, in 2006. For challenge grant over two years, payable over 2 years.

\$400,000 to YMCA Camp Grady Spruce, Dallas, TX, in 2006, payable over 1 year.

\$270,000 to AT&T Performing Arts Center, Dallas, TX, in 2006, payable over 1 year.

\$250,000 to Childrens Medical Center of Dallas, Dallas, TX, in 2006, payable over 1 year.

\$150,000 to Baylor Health Care System Foundation, Dallas, TX, in 2006, payable over 1 year.

\$150,000 to Reconciliation Outreach Ministries, Dallas, TX, in 2006, payable over 1 year.

\$75,000 to Saint Philips School and Community Center, Dallas, TX, in 2006, payable over 1 year.

\$50,000 to Museum of Nature and Science, Dallas, TX, in 2006, payable over 1 year.

\$17,000 to Austin Street Center, Dallas, TX, in 2006, payable over 1 year.

\$1,750 to Conference of Southwest Foundations, Dallas, TX, in 2006, payable over 1 year

Hext Family Foundation, Inc.

5704 Ponderosa

Odessa, TX 79762-9431

Telephone: (432) 561-5063

Contact: Jane Hext, Pres.

URL: www.hextfoundation.com

Type of Grantmaker: Independent foundation

EIN: 752754667

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Donor(s): Jane Hext; Hext Management, LLC; Mark Palmer; Susan Palmer; Melinda Spencer; Tim Spencer.

Background: Established in 1998 in TX.

Limitations: Giving primarily in Permian Basin, TX.

Purpose and Activities: Giving primarily for cancer research, vocational education, and religious charities in the Permian Basin area.

Fields of Interest: Subjects: Cancer research; Christian agencies & churches; Human services; Vocational education.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Conferences/seminars; Consulting services; Emergency funds; Equipment; General/operating support; Land acquisition; Matching/challenge support; Program development; Publication; Research; Scholarship funds; Seed money; Technical assistance.

Publications: Application guidelines; Grants list; Informational brochure (including application guidelines); Program policy statement.

Application Information: Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Detailed description of project and amount of funding requested
4. Additional materials/documentation

Initial approach: Letter

Copies of proposal: 1

Deadline(s): Annually

Final notification: Mar. 15

Officers:

- Jane Hext, President;
- Melinda Spencer, Vice President

Trustee:

- Tim Spencer

Financial Data: Year ended 12/31/11: Assets: \$2,951,450 (market value); Expenditures: \$209,997; Total giving: \$164,250; Qualifying distributions: \$164,360; Giving activities include: \$164,250 for 45 grants (high: \$25,000; low: \$1,000).

Additional Location Information: County: Ector; Metropolitan area: Odessa, TX; Congressional district: Texas District 11.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$25,000 to Odessa College, Odessa, TX, in 2010, payable over 1 year.
\$5,000 to Texas Arms of Love, Midland, TX, in 2010, payable over 1 year.
\$3,000 to Odessa LINKS, Odessa, TX, in 2010, payable over 1 year.
\$2,500 to Life Center, Midland, TX, in 2010, payable over 1 year.
\$2,000 to Meals on Wheels of Odessa, Odessa, TX, in 2010. For operations, payable over 1 year.
\$2,000 to Midland Fair Havens, Midland, TX, in 2010. For operations, payable over 1 year.
\$2,000 to SHARE, Midland, TX, in 2010, payable over 1 year.
\$2,000 to United Way of Odessa, Odessa, TX, in 2010. For operations, payable over 1 year.
\$2,000 to Unlock Ministries, Midland, TX, in 2010, payable over 1 year.

Hoblitzelle Foundation

5556 Caruth Haven Ln., Ste. 200

Dallas, TX 75225-8146

Telephone: (214) 373-0462

Contact: Paul W. Harris, C.E.O. and Pres.

Fax: (214) 750-7412

E-mail: pharris@hoblitzelle.org

URL: www.hoblitzelle.org

Type of Grantmaker: Independent foundation

EIN: 756003984

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Donor(s): Karl St. John Hoblitzelle‡; Esther T. Hoblitzelle‡; Karl Hoblitzelle Trust.

Background: Trust established in 1942 in TX; incorporated in 1953. Mr. Hoblitzelle was president of Interstate Theaters, Inc. and Texas Consolidated Theaters, Inc., as well as Chair. Emeritus of the Republic National Bank of Dallas and the head of Hoblitzelle Properties, Inc., a large real estate holdings concern in the Dallas area. He was very active in community affairs and served on the boards of many Texas cultural, educational, and civic organizations.

Limitations: Giving limited to TX, primarily within the Dallas Metroplex. No support for religious organizations (except for sectarian purposes) No grants to individuals; only occasional board-initiated support for operating budgets, debt reduction, research, scholarships, media productions, publications, or endowments; no loans (except for program-related investments)

Purpose and Activities: Grants for higher, secondary, vocational, scientific and medical education, hospitals and health services, youth agencies, cultural programs, social services, and community development.

Fields of Interest: Subjects: AIDS; Adult/continuing education; Adult education--literacy, basic skills & GED; Aging, centers/services; Alcoholism; Arts; Children/youth, services; Community/economic development; Education; Education, reading; Health care; Higher education; Historic preservation/historical societies; Hospitals (general); Housing/shelter, development; Human services; Medical care, rehabilitation; Medical school/education; Performing arts; Science; Secondary school/education; Visual arts; Vocational education. **Population Groups:** Aging; Children/youth; Disabilities, people with; Economically disadvantaged; Homeless; Mentally disabled; Minorities; Substance abusers; Youth.

Geographic Focus: Texas.

Types of Support: Building/renovation; Capital campaigns; Equipment; Land acquisition; Matching/challenge support; Program development; Seed money.

Publications: Annual report (including application guidelines); Application guidelines; Grants list; Newsletter; Program policy statement.

Application Information: Submitted application material must be unbound without folders or binders. Application form not required. Applicants should submit the following:

1. Statement of problem project will address
2. Copy of IRS Determination Letter
3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget
5. Listing of additional sources and amount of support

Initial approach: Letter

Copies of proposal: 1

Board meeting date(s): Latter part of Jan, May, and Sept.

Deadline(s): Dec. 15, Apr. 15 and Aug. 15

Final notification: After next board meeting

Additional information: If the project falls within the areas of the foundation's interest, purposes, and current funding policies, one copy of a more detailed proposal will be required.

The foundation acknowledges receipt of proposals and grants interviews with applicants following its response to the initial letter.

Officers and Directors:

- William T. Solomon,* Chairperson;
- Caren H. Prothro,* Vice-Chairperson;
- Paul W. Harris,* Chief Executive Officer and President;
- J. McDonald Williams, Treasurer;
- Rafael M. Anchia;
- Linda P. Custard;
- John Dayton;
- Deedie Rose;
- Kern Wildenthal, M.D., Ph.D.

Staff: Number of Staff: 1 full-time professional; 1 full-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Conference of Southwest Foundations.

Associations and Other Philanthropic Organizations: Philanthropy Roundtable.

Financial Data: Year ended 4/30/11: Assets: \$115,656,478 (market value); Gifts received: \$20,536; Expenditures: \$6,119,511; Total giving: \$5,046,894; Qualifying distributions: \$5,597,852; Giving activities include: \$5,046,894 for 76 grants (high: \$500,000; low: \$5,000).

Additional Location Information: County: Dallas; Metropolitan area: Dallas-Fort Worth-Arlington, TX; Congressional district: Texas District 32.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$500,000 to Southwestern Medical Foundation, Dallas, TX, in 2011. For capital campaign, University of Texas Southwestern Medical Center, payable over 1 year.

\$500,000 to Trinity Trust Foundation, Dallas, TX, in 2011. For redevelopment of Moore Park, payable over 1 year.

\$250,000 to Southern Methodist University, Dallas, TX, in 2011. For campus infrastructure improvements, payable over 1 year.

\$150,000 to Dallas Museum of Art, Dallas, TX, in 2011. For storage improvements, payable over 1 year.

\$150,000 to Goodwill Industries of Dallas, Dallas, TX, in 2011. For development of a Resale Outlet, payable over 1 year.

\$75,000 to Uplift Education, Irving, TX, in 2011. For construction of computer classroom.

\$50,000 to Jubilee Park and Community Center Corporation, Dallas, TX, in 2011. For new vehicle.

\$50,000 to Planned Parenthood of North Texas, Dallas, TX, in 2011. For Equipment, payable over 1 year.

\$32,148 to Avance Family Support and Education Program-Dallas, Dallas, TX, in 2011. For office equipment and relocation costs, payable over 1 year.

\$25,000 to Documentary Alliance, Bellaire, TX, in 2011. For final production costs, payable over 1 year.

Freeport-McMoRan Copper & Gold Foundation

(formerly Phelps Dodge Foundation)

333 N. Central Ave.

Phoenix, AZ 85004-2189

Telephone: (602) 366-8116

Fax: (602) 366-7305

E-mail: foundation@fmi.com

URL: www.freeportinmycommunity.com

Type of Grantmaker: Company-sponsored foundation

EIN: 136077350

990-PF: [2011](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

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Additional Contact Information: Additional tel.: (800) 528-1182, ext. 8116; fax: (602) 366-7323; e-mail: communitydevelopment@fmi.com

Contact for Scholarship Program: Brittany Watkins, e-mail: brittany_watkins@fmi.com

Online Communications: [Grants Database](#)

Donor(s): Phelps Dodge Corp.

Background: Incorporated in 1953 in NY.

Limitations: Giving primarily in areas of company operations in Ajo, Bagdad, Bisbee Area, Clarkdale, Globe, Graham County, Green Valley, Greenlee County, Jerome, Miami, Phoenix, Sahuarita, Tucson, AZ, Chafee County, Clear Creek County, Denver, Eagle County, Grand County, Lake County, and Summit County, CO, Norwich, CT, Ft. Madison, IA, Jefferson Parish, Lafayette Parish, New Orleans, Plaquemines Parish, St. Bernard Parish, St. Charles Parish, St. John the Baptist Parish, St. Tammany Parish, and Tangipahoa Parish, LA, Elizabeth, NJ, Grant County, NM, and El Paso and Houston, TX. No support for discriminatory organizations, fraternal, veterans', or labor organizations, churches or religious organizations not of direct benefit to the entire community, political or lobbying organizations, pass-through foundations, or auxiliary organizations. No grants to individuals (except for scholarships), or for travel, conference fees, medical procedures, advertising, religious activities, or debt reduction or operational deficits.

Purpose and Activities: The foundation supports organizations involved with arts and culture, education, the environment, health, mental health, crime and violence prevention, employment, nutrition, housing, safety, recreation, human services, community development, science, civic affairs, and economically disadvantaged people.

Program Area(s): The grantmaker has identified the following area(s) of interest:

Community Investments Funds (CIFs): Through Community Investment Funds, the foundation supports programs designed to promote local capacity-building, community development, and sustainability. The CIFs are governed by community representatives who cultivate and address projects that serve priority needs of the community and the foundation funds those projects that have a positive, sustainable impact. CIFs are limited to Graham County, Greenlee, Green Valley, and Sahuarita AZ, Climax Area, CO, and Grant County, NM.

Employee Matching Gifts Program: The foundation matches contributions made by employees and directors of Freeport-McMoRan to nonprofits, civic, health, social welfare, educational, cultural, environmental or other community organizations that provide a public service. The foundation matches contributions from \$25 up to an annual maximum of \$40,000. The first \$1,000 contributed per institution will be double matched, and any amount above \$1,000 will be single matched.

Employee Volunteer Fund: The foundation awards a \$250 or \$500 grant to nonprofit organizations with

which employees of Freeport-McMoRan volunteer a year.

Employee-related Scholarships: The foundation awards college scholarships to children of domestic and international Freeport-McMoRan employees. The program is administered by the National Merit Scholarship Corp. and the International Institute of Education (IIE)

General Social Investment Program: The foundation supports programs designed to ensure that resources are used to address high-priority needs and community development. Special emphasis is directed toward programs designed to address education and training; economic and community development; community safety, health, and wellness; the environment; and cultural heritage and the arts.

Mini Grants for Education: The foundation awards grants to K-12 schools and teachers to strengthen and expand opportunities for young people to learn and excel in education. Special emphasis is directed toward projects designed to promote the environment; mining, mineral, and natural resources; reading and literacy; and Science, Technology, Engineering, and Math (STEM). Grants range from \$100 to \$500.

Native American Partnership Fund: The foundation supports programs designed to address priority issues and needs in the Native American reservation communities and tribal leaders. Special emphasis is directed toward education and training; health and wellness; cultural preservation; women's development; and elder engagement. The program is limited to the Hualapai, San Carlos Apache, Tohono O'odham, and White Mountain Apache tribes. Grants range from \$10,000 to \$75,000.

Scholarship Program: The foundation awards scholarships to students pursuing a degree in engineering or mining at select colleges and universities. Special emphasis is directed towards students entering their junior or senior year studying engineering, sustainability, geology, chemistry, environmental sciences, health and safety, or business. Applicants must apply through participating schools. Scholarship recipients are also encouraged to apply for a 10 to 14 week summer internship following each year in which a scholarship is awarded.

STEM Innovation Grants: The foundation awards grants of up to \$5,000 to K-12 teachers and schools to develop, improve, and expand innovative instructional programs in science, technology, engineering, and math (STEM)

Women's Development: The foundation supports programs designed to provide women and/or girls opportunities to reach their full potential and achieve economic success, including education, physical/mental health and wellness, entrepreneurship/employment, and mentoring or leadership development, with a goal of increasing access to key services critical to women's equal participation and success in their communities.

Fields of Interest: Subjects: Adult/continuing education; Arts; Arts, cultural/ethnic awareness; Business/industry; Children/youth, services; Community/economic development; Community development, small businesses; Crime/violence prevention, child abuse; Crime/violence prevention, domestic violence; Disasters, preparedness/services; Economic development; Economic development, visitors/convention bureau/tourism promotion; Education; Education, early childhood education; Education, reading; Elementary/secondary education; Employment; Employment, training; Engineering/technology; Environment; Environmental education; Environment, forests; Environment, land resources; Environment, natural resources; Environment, water resources; Family services; Family services, domestic violence; Geology; Health care; Higher education; Hospitals (general); Housing/shelter; Human services; Leadership development; Mathematics; Mental health/crisis services; Nutrition; Physical/earth sciences; Public affairs; Public health, physical fitness; Recreation; Safety/disasters; Science; Science, formal/general education; Substance abuse, prevention; Teacher school/education; Transportation; United Ways and Federated Giving Programs; Vocational education; Youth development, adult & child programs. **Population Groups:** Economically disadvantaged; Girls; Native Americans/American Indians; Women.

Geographic Focus: Arizona; Colorado; Connecticut; Iowa; Louisiana; New Jersey; New Mexico; Texas.

Types of Support: Annual campaigns; Continuing support; Curriculum development; Employee-related scholarships; Employee matching gifts; Employee volunteer services; Equipment; General/operating support; Internship funds; Management development/capacity building; Matching/challenge support; Research; Scholarship funds; Scholarships--to individuals.

Publications: Application guidelines; Corporate report; Grants list; Informational brochure (including application guidelines); Program policy statement.

Application Information: Organizations receiving STEM Innovation Grants are required to submit a final report. An application form is required for scholarships. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Results expected from proposed grant
3. Population served
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. Copy of most recent annual report/audited financial statement/990
7. How project's results will be evaluated or measured
8. Explanation of why grantmaker is considered an appropriate donor for project
9. Detailed description of project and amount of funding requested
10. Copy of current year's organizational budget and/or project budget
11. Listing of additional sources and amount of support

Initial approach: Complete online application; download application form and mail to participating schools for scholarships

Copies of proposal: 1

Board meeting date(s): May

Deadline(s): Mar. 1 to Aug. 30 for General Social Investment Program; May 1 to Oct. 30 for Mini Grants for Education; Sept. 15 to Mar. 15 for STEM Innovation Grants; Mar. 30, June 30, and Sept. 30 for Native American Partnership Fund; Nov. 30 for Women's Development; Mar. 30 for scholarships; Varies for Community Investment Funds

Final notification: Jan. for General Social Investment Program; Jan. 15 for Mini Grants for Education; May 15 for STEM Innovation Grants; May 30, Aug. 30, and Nov. 30 for Native American Partnership Fund; Dec. 30 for Women's Development; Apr. 20 for scholarships

Additional information: Scholarship applications should include an essay, resume, letters of recommendation, and official transcripts.

Officers and Directors:

Tracy L. Bame,* President. Affiliation(s): Freeport-McMoRan Copper & Gold Inc., Director, Social Responsibility and Community Development; Michael J. Arnold,* Vice President. Affiliation(s): Freeport-McMoRan Copper & Gold Inc., Executive Vice President and C.A.O.; Dean T. Falgoust, Vice President; Catherine R. Hardwick, Secretary; Kathleen L. Quirk,* Treasurer. Affiliation(s): Freeport-McMoRan Copper & Gold Inc., Executive Vice President, Chief Financial Officer, and Treasurer; Pamela Q. Masson, Executive Director; Richard C. Adkerson. Affiliation(s): Freeport-McMoRan Copper & Gold, Inc., President and Chief Executive Officer; L. Richards McMillan, II

Staff: Number of Staff: 2 part-time professional; 1 part-time support. **Key Staff:** .

Memberships: Regional Associations of Grantmakers: Arizona Grantmakers Forum.

Financial Data: Year ended 12/31/11: Assets: \$3,332,162 (market value); Gifts received: \$13,700,000; Expenditures: \$15,493,727; Total giving: \$15,493,199; Qualifying distributions: \$15,493,199; Giving activities include: \$13,861,235 for 170 grants (high: \$1,487,130; low: \$400); \$1,631,964 for employee

matching gifts.

Additional Location Information: County: Maricopa; Metropolitan area: Phoenix-Mesa-Scottsdale, AZ; Congressional district: Arizona District 7.

Selected Grants:

The following grants are a representative sample of this grantmaker's funding activity:

\$1,457,130 to Thunderbird, The Garvin School of International Management, Glendale, AZ, in 2011. For Freeport-McMoRan Women's Empowerment Institute, payable over 1 year.

\$1,000,000 to University of Arizona, Tucson, AZ, in 2011. For Sustainability, Research and Training Program, payable over 1 year.

\$700,000 to Science Foundation Arizona, Phoenix, AZ, in 2011. For STEM Initiative, payable over 1 year.

\$300,000 to Baton Rouge Area Foundation, Baton Rouge, LA, in 2011. For City-Wide Renewal Program, payable over 1 year.

\$300,000 to New Mexico State University Foundation, Las Cruces, NM, in 2011. For Freeport-McMoRan Water Quality Laboratory, payable over 1 year.

\$250,000 to United Community Health Center, Sahuarita, AZ, in 2011. For The Expansion of the Continental Campus, payable over 1 year.

\$150,000 to Advocates of Lake County, Leadville, CO, in 2011. For Family Crisis Center, payable over 1 year.

\$50,000 to Nature Conservancy, Baton Rouge, LA, in 2011. For Louisiana/Gulf of Mexico Restoration Initiative, payable over 1 year.

\$15,000 to Phoenix Indian Center, Phoenix, AZ, in 2011. For Programs and Services, payable over 1 year.

\$10,000 to Arizona Quest for Kids, Phoenix, AZ, in 2011. For Quest for College/Baghdad Tour, payable over 1 year.

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