RailAmerica Transportation Corp.

Corporate Headquarters:
7411 Fullerton Street
Jacksonville, FL 32256
Tel: 904.538.6100
Fax: 904.538.6453

October 11, 2011

The Honorable Ray H. LaHood
Secretary
U.S. Department of Transportation
1200 New Jersey Ave., SE
Washington, DC 20590

Re: Tiger III Application (Sun Belt Regional Short Line Project)

Dear Secretary LaHood:

This letter accompanies the grant application being co-submitted by the Texas Department of Transportation, Oklahoma Department of Transportation and Arkansas Highway and Transportation Department involving three (3) subsidiary RailAmerica railroads operating in the states of Texas, Oklahoma and Arkansas. Since all of the work will be performed on our railroads' rights-of-way, we certify that we will comply with the requirements of subchapter IV of chapter 31 of title 40, United States Code (Federal Wage Rate Requirements), as required by the FY 2011 Appropriations Act.

If you have any questions about this matter and the practices of RailAmerica Transportation Corp., please do not hesitate to contact me directly.

Yours truly,

David Arganbright
Vice President, Government Affairs

cc: William E. Glavin, P.E.
Director, Rail Division
Texas DOT

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October 11, 2011

Mr. William E. Glavin, P.E.
Director, Rail Division
Texas Department of Transportation
118 East Riverside Drive
Austin, Texas 78704

RE: Sun Belt Regional Short Line Project

Dear Bill:

I am pleased to certify that RailAmerica Transportation Corp's subsidiary railroads have access to, and will be prepared to contribute, a 25% project match (up to $7,087,027) if the Texas Department of Transportation, Oklahoma Department of Transportation and Arkansas Highway and Transportation Department (the "co-applicants") are successfully awarded a TIGER III grant in the amount of $21,261,079 for the Sun Belt Regional Short Line Project.

RailAmerica Transportation Corp. recognizes that the National Infrastructure Investment program (TIGER III) does not require a local match for rural projects; however, RailAmerica is committing its funds to ensure that the grant application is competitive.

Thank you for your support of the rail industry as lead applicant for this project.

Sincerely,

Dave Arganbright
Vice President, Government Affairs

Top Ten Customers by Carload in 2010				
Railroad	Carloads		Revenue	Location
DGNO	**35572**	**$**	**8,908,764.96**	
ADM/FARMLAND	1514	$	783,786.00	DFW metroplex
COCA COLA USA	2165	$	1,120,677.00	DFW metroplex
DALLAS LIQUID TERMINALS	1192	$	318,120.00	DFW metroplex
KANSAS CITY SOUTHERN RAILROAD	8573	$	879,880.50	DFW metroplex
LATTIMORE MATERIALS COMPANY	10543	$	2,433,868.46	DFW metroplex
LIBERTY DIV CMCL METALS CO	1992	$	749,354.00	DFW metroplex
LONE STAR RAILCAR STORAGE	2537	$	271,195.00	Texarkanna, TX
OWENS CORNING SHARED SERVICES	1466	$	387,050.00	DFW metroplex
RED RIVER ARMY DEPOT	3348	$	1,742,634.00	Texarkanna, TX
TEXAS TANK CAR WORKS	2242	$	222,200.00	Texarkanna, TX
KRR	**35403**	**$**	**11,949,772.19**	
ASH GROVE CEMENT	4234	$	1,592,040.65	Foreman, AR.
CAMPBELL SOUP CO. LTD.	1043	$	535,467.24	Paris, TX.
DOMTAR INDUSTRIES	2660	$	1,453,214.15	Ashdown, AR.
HOLCIM(US) INC.	2097	$	654,772.30	Hope, AR.
INTERNATIONAL PAPER-N LAKE	6619	$	2,158,788.23	Valliant, OK
MARTIN MARMAT	1988	$	589,440.62	Hugo, OK
SEABOARD RAILCAR REPAIR	751	$	187,307.83	Hugo, OK
SPECIALTY MINERALS INC.	923	$	473,438.10	Ashdown, AR.
TYSON FOODS	920	$	277,765.71	Hope, AR.
WFEC RAILROAD COMPANY	14168	$	4,027,537.36	Ft. Townson, OK