



TIGER TIFIA Payment Letter of Interest

J) Identify a key contact person with whom all communication should flow.

Name:	James Bass
Title:	Chief Financial Officer
Street Address:	Texas Department of Transportation Texas Turnpike Authority Division 125 East 11 th Street
City/State:	Austin, Texas, 78701
Phone:	512-305-9507
Fax:	512-463-6661
E-mail:	james.bass@TxDOT.gov

K) Additional information requested.

DUNS:	806782553		
Project Location:			
State:	Texas	County:	Tarrant
		City:	Fort Worth
Congressional Districts Impacted by the Project:	12 th and 26 th U.S. Congressional Districts		
Type of Jurisdiction (e.g., rural, urban):	Urban		

Fees. The undersigned certifies that, if invited to submit a formal application, payment of a non-refundable \$50,000 application fee will be made to the DOT concurrent with the application submission. For projects that enter credit negotiations, the undersigned further certifies a transaction fee will be paid at closing or, in the event no final credit agreement is reached, upon invoicing by the DOT, in the amount equal to the actual costs incurred by the DOT in procuring the assistance of outside financial advisors and legal counsel. This fee is due whether or not the loan closes.

Debarment. The undersigned certifies that it is not currently, nor has it been in the preceding three years: 1) debarred, suspended or declared ineligible from participating in any Federal program; 2) formally proposed for debarment, with a final determination still pending; 3) voluntarily excluded from participation in a Federal transaction; or 4) indicted, convicted, or had a civil judgment rendered against it for any of the offenses listed in the Regulations Governing Debarment and Suspension (Governmentwide Nonprocurement Debarment and Suspension Regulations: 49 C.F.R. Part 29).

Default/Delinquency. The undersigned further certifies that neither it nor any of its subsidiaries or affiliates are currently in default or delinquent on any debt or loans provided or guaranteed by the Federal Government.

Signature: By submitting this Letter of Interest, the undersigned certifies that the facts stated herein are true, to the best of the applicant's knowledge and belief after due inquiry, and that the applicant has not omitted any material facts. The undersigned is an authorized representative of the applicant.

Submitted by:

Applicant/Borrower Name James M Bass James M. Bass

Title Chief Financial Officer

Organization Texas Department of Transportation

Date October 31, 2011