

December 20, 2013

RE: Loop 375 - Border Highway West Extension Project Issuance of Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide the Request for Proposals (RFP) for the Loop 375 Border Highway West Extension Project (the Project) from Racetrack Drive near Doniphan Road and New Mexico State Route 273, west of downtown El Paso, to approximately one mile east of Park Street. The purpose of this letter is to announce the distribution of the RFP and remind shortlisted Proposers of the upcoming one-on-one meetings on January 21-22, 27 and 29, 2014. Further details and schedules will follow.

The RFP documents include those listed below, which are posted on the Project website (SharePoint):

Instruction to Proposers (ITP)

1. ITP
2. ITP Exhibits A-C and E-H
3. ITP Exhibit D Required Forms in Word Format

Development Agreement (DA)

1. DA
2. Exhibit 1 to the DA (Abbreviations and Definitions)
3. Exhibits 2-21 to the DA
4. Technical Provisions (TP)

Comprehensive Maintenance Agreement (COMA)

1. COMA
2. COMA Exhibits 1-16

Reference Information Documents (RID)

In addition to the final RFP documents, TxDOT is providing to Proposers redlined versions of the documents to reflect changes from the versions of the documents included in the Industry Review Draft RFP, issued November 20, 2013. Please be advised that the insurance provisions included in the RFP are currently under review by TxDOT, and any appropriate revisions to such provisions will be included in an addendum to the RFP.

OUR GOALS

MAINTAIN A SAFE SYSTEM • ADDRESS CONGESTION • CONNECT TEXAS COMMUNITIES • BEST IN CLASS STATE AGENCY

An Equal Opportunity Employer

To All Shortlisted
Proposers

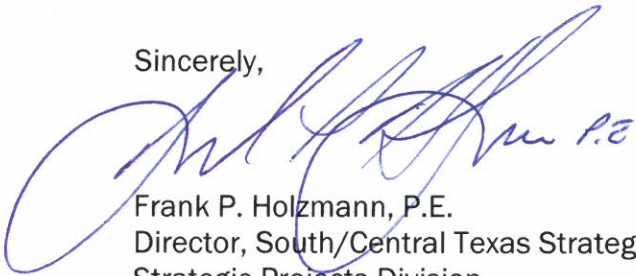
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To ensure that TxDOT has sufficient time to review Proposer comments prior to the one-on-one meetings, the deadline for submission of initial questions and comments regarding the RFP is January 7, 2014 by noon Central Time, via the Loop 375 Project email at TXDOT-ELP-PPP-LP375BHW@txdot.gov. Proposer's attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarification regarding the RFP, including limits on the number of Proposer comments/questions.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Loop 375 Border Highway West Extension Project procurement.

Sincerely,

A handwritten signature in blue ink, appearing to read "Frank P. Holzmann P.E.", is written over the typed name and title.

Frank P. Holzmann, P.E.
Director, South/Central Texas Strategic Projects Office
Strategic Projects Division

cc: Claire McGuinness, Attorney, Office General Counsel, TxDOT
Dieter Billek, P.E., Procurement / Implementation Coordination Section Director, TxDOT