

SH 99 (GRAND PARKWAY) SEGMENT H, I-1 AND I-2 PROJECT

The SH 99 (Grand Parkway) Segment H, I-1, and I-2 project lies northeast of Houston within Chambers, Harris, Liberty, and Montgomery counties and will increase capacity by providing: a new tolled two-lane controlled access facility, with intermittent four lane sections for passing, from US 59 North to IH 10 East (Segments H & I-1, approximately 37.5 miles); four additional toll lanes from FM 1405 to SH 146 (Segment I-2B, approximately 6.1 miles); and upgrade tolling equipment to the existing tolled four-lane facility from IH 10 East to FM 1405 (I-2A, existing 8.7 miles). TxDOT has executed a contract with Grand Parkway Infrastructure (GPI). GPI will build the 43.6 miles of Initial Phase Base Scope and be responsible for maintaining portions of the project through a Capital Maintenance Agreement (CMA). The Houston and Beaumont Districts will maintain portions of the existing I-2A and I-2B, and perform routine maintenance that is not in CMA for all segments of the H&I facility. Segment H also includes constructing the ultimate 4-lane facility from I-69/US-59 to Huffman-Cleveland Road, approximately 8 miles in length (H West Option).

GPI Equity Members

- Ferrovia Agroman US Corp.
- DBW Construction (Webber)
- Granite Construction Company

GRAND PARKWAY TRANSPORTATION CORPORATION (GPTC)

On March 29, 2012, the Texas Transportation Commission (TTC) created the Grand Parkway Transportation Corporation (GPTC).

The GPTC is organized for the purpose of aiding, assisting, and acting on behalf of the TTC in the promotion and development of public transportation facilities and systems of TxDOT by developing, financing, refinancing, designing, constructing, expanding, operating or maintaining some or all of the segments of SH 99 (Grand Parkway) that are to be developed by the Department. Bonds have been previously sold by the GPTC to develop Segments D (Harris Co. portion), E, F-1, F-2, and G and included funds to support advancing development on Segments H, I-1, and I-2.

By Minute Order 114290, dated June 25, 2015, the GPTC was allocated responsibilities to develop Segments H, I-1, and I-2 and incorporate these segments into the Grand Parkway System upon execution of the Design Build contract.

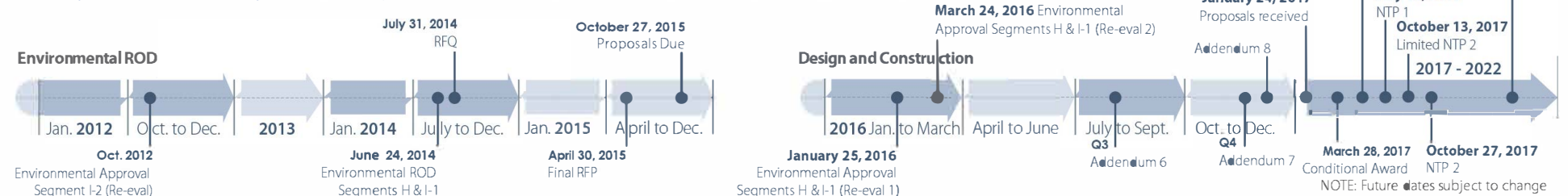
PROJECT STATUS

- USACE 404 obtained October 27, 2017.
- NTP2 issued October 27, 2017.
- Option NTP issued October 13, 2017.
- USACE 404 pre-construction meeting held March 1, 2018.
- ROW surveying and mapping in progress.
- First two DB contractor offers made in March.
- Materials Risk Workshop held February 20, 2018.

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|--------------------|------|
| ROW Acquisition* | 2.7% |
| Utility Agreements | 0.7% |
| PS&E | 33% |

* Six parcels cleared for construction to date in segments H and I.
 * All of I-2A and I-2B except - corner clips are existing ROW and available for construction.

SH 99 (GRAND PARKWAY) SEGMENT H, I-1 AND I-2 ESTIMATED PROJECT DEVELOPMENT TIMELINE



| Estimated Capital Cost ¹ | |
|--|------------------------|
| Design/Construction/Utilities ³ | \$894,701,622 |
| Right of Way ² | \$354,000,000 |
| Tolling/ITS | \$32,000,000 |
| Total Capital Costs | \$1,280,701,622 |

| Estimated Funding Sources | |
|--|------------------------|
| GPTC 2013 Bond Sale ^A | \$150,000,000 |
| Transportation Infrastructure Finance and Innovation Act (TIFIA) loan & GPTC 2017 Toll Road Revenue Bonds ^B | \$1,131,701,622 |
| Total Funding Sources | \$1,280,701,622 |

Note 1: All costs are in nominal dollars and do not include Agency oversight, indirect or financing costs.
 Note 2: This includes \$24M for Environmental Mitigation.
 Note 3: Design/construction and utilities are part of the Design-Build Agreement and GPI contracted value including the H west option.

CONTACT INFORMATION

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