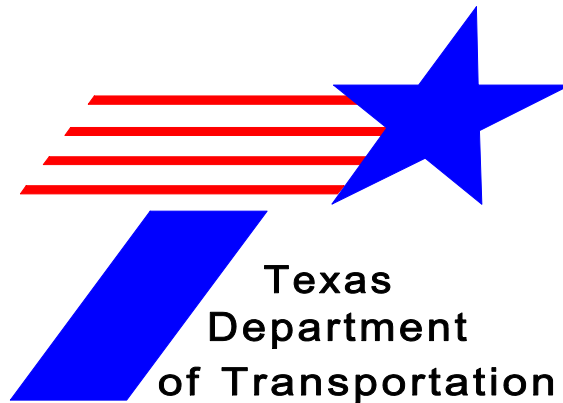


FY 2011-2014

STIP

STATEWIDE TRANSPORTATION
IMPROVEMENT PROGRAM



HIGHWAY

Statewide Financials

February 2012 Quarterly Revisions

February 2012

**February 2012
Quarterly Revisions**

FY 2012

Funding Category District / MPO	CATEGORY 3 NON - TRADITIONAL FUNDING													Local Contribution	PROP 12	PROP 14	PTF	Regional Toll Revenue	TIGERII	TMF	RTC -Local/Local Match	5306	PE / ROW	Strategy 102 Budget
	CATEGORY 1	CATEGORY 2M	CATEGORY 2U	CATEGORY 4	CATEGORY 5	CATEGORY 6	CATEGORY 7	CATEGORY 8	CATEGORY 9	CATEGORY 10	CATEGORY 11	CATEGORY 12	CATEGORY 1-12 Total											
ABILENE DISTRICT													\$ -											
Abilene MPO									\$ 746,398				\$ 746,398											
AMARILLO DISTRICT										\$ 362,235			\$ 362,235											
Amarillo MPO	\$ 2,734,536		\$ 642,928								\$ 2,500,000		\$ 5,877,464											
ATLANTA DISTRICT													\$ -											
Texarkana MPO													\$ -											
AUSTIN DISTRICT													\$ -											
CAMPO		\$ 56,900,000				\$ 11,550,000	\$ 21,254,830	\$ -	\$ -	\$ -			\$ 89,704,830	\$ 189,320,000		\$ 51,100,000	\$ 30,700,000	\$ 6,000,000						
BEAUMONT DISTRICT													\$ -											
JHORTS					\$ 744,898								\$ 8,498,397											
BROWNWOOD DISTRICT									\$ 2,172,146				\$ 2,172,146		\$ 600,000									
BRYAN DISTRICT													\$ -											
B - C S MPO			\$ 8,230,524								\$ 5,390,418	\$ 6,336,340	\$ 19,957,282	\$ 3,000,000		\$ 8,000,000								
CHILDRESS DISTRICT													\$ 8,949,477		\$ 4,208,523									
CHILDRESS DISTRICT													\$ -											
Corpus Christi MPO		\$ 2,704,000					\$ 4,950,000						\$ 7,654,000											
NCTCOG - DALLAS DISTRICT	\$ 6,200,000				\$ 16,403,902	\$ -	\$ 9,950,000		\$ 12,421,022	\$ 203,500	\$ 6,750,000	\$ 48,050,019	\$ 99,978,443	\$ 508,055,005	\$ 269,576,669	\$ 330,000		\$ 880,846,762		\$ 5,737,500	\$ 44,175,394	\$ 3,120,803	\$ 107,320,814	
NCTCOG - FORT WORTH DISTRICT	\$ 10,958,551				\$ 6,077,171	\$ -	\$ 5,084,350		\$ 2,793,151	\$ 19,704,588	\$ 7,158,550	\$ 37,072,099	\$ 88,848,460	\$ 99,777,897	\$ 69,800,000	\$ 135,000,000		\$ 9,500,000	\$ 34,000,000		\$ 2,375,000		\$ 39,580,000	
NCTCOG - PARIS DISTRICT	\$ 6,158,579										\$ 1,865,000		\$ 8,023,579										300,000	
Fort Worth District										\$ 2,098,212			\$ 2,098,212		\$ 8,651,000									
EL PASO DISTRICT													\$ -											
El Paso MPO	\$ 8,000,000	\$ 21,130,000			\$ 4,705,696		\$ 16,978,898		\$ 3,172,043	\$ 19,486,448	\$ 9,000,000	\$ 12,571,974	\$ 95,045,059	\$ 4,585,737	\$ 19,500,000								\$ 11,500,000	
HOUSTON DISTRICT													\$ -											
HGAC	\$ 2,344,490	\$ 20,377,256			\$ 39,347,327		\$ 33,706,957		\$ 12,008,458	\$ 21,505,199	\$ 2,500,000	\$ 31,535,000	\$ 163,324,687	\$ 282,711,727	\$ 185,514,967			\$ 3,865,000	\$ -		\$ 16,500,000			
LAREDO DISTRICT													\$ 9,707,000		\$ 788,000									
Laredo MPO											\$ 1,934,763		\$ 1,934,763	\$ 3,821,211	\$ 3,845,100									
LUBBOCK DISTRICT													\$ -											
Lubbock MPO													\$ -	\$ 2,140,854	\$ 19,200,000									
LUFKIN DISTRICT	\$ 2,500,000					\$ 20,636,253		\$ 38,062,580	\$ 4,686,473		\$ 2,500,000	\$ 8,500,000	\$ 76,885,306	\$ 6,943,022										
ODESSA DISTRICT													\$ 1,752,950	\$ 2,598,783			\$ 17,036,150							
MOTOR													\$ -											
PARIS DISTRICT	\$ 3,160,374												\$ 1,000,000			\$ 27,882,468								
Sherman-Denison MPO			\$ 1,147,504										\$ -											
PHARR DISTRICT													\$ 1,378,740		\$ 14,618,381									
Brownsville MPO													\$ 4,390,518		\$ 44,000,000									
HSB MPO			\$ 1,725,627							\$ 5,328,410	\$ 2,000,000		\$ 9,054,037	\$ 2,796,440	\$ 5,430,025									
Hidalgo MPO	\$ 202,804					\$ 18,368,693		\$ 1,141,336	\$ 4,548,626	\$ -	\$ -	\$ -	\$ 24,261,459	\$ 121,629,010	\$ 18,863,440									
SAN ANTONIO DISTRICT	\$ 13,517,941			\$ 19,000,000		\$ 18,000,000		\$ 1,863,125		\$ 2,500,000			\$ 54,881,066	\$ 28,700,000										
SA-BC MPO							\$ 23,693,315	\$ 19,907,169		\$ 8,944,680		\$ 18,000,000	\$ 70,545,164	\$ 27,241,739	\$ 30,051,468									
SAN ANGELO DISTRICT													\$ -											
San Angelo MPO								\$ 3,999,140	\$ 6,259,219				\$ 10,258,359											
TYLER DISTRICT													\$ -											
Tyler MPO	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Longview MPO									\$ 2,711,827				\$ 2,711,827											
WACO DISTRICT									\$ 19,405,635	\$ 1,000,000		\$ 37,433,340	\$ 57,838,975											
WUTS			\$ 6,300,000										\$ 6,300,000		\$ 960,734									
K-T MPO				\$110,000,000								\$ 63,845,000	\$ 173,845,000	\$ 1,700,000										
WICHITA FALLS DISTRICT													\$ -		\$ 7,200,000									
Wichita Falls MPO													\$ -											
YOAKUM DISTRICT													\$ -											
Victoria MPO													\$ -											
STATEWIDE PROJECTS						\$ 8,842,000							\$ 8,842,000											
TOTAL	\$55,777,275	\$101,111,256	\$18,046,583	\$129,000,000	\$67,278,994	\$59,028,253	\$133,987,043	\$57,969,749	\$67,120,754	\$127,966,428	\$50,185,625	\$257,007,432	\$1,124,479,392	\$1,341,829,023	\$687,359,810	\$195,390,734	\$34,565,000	\$896,346,762	\$34,000,000	\$22,237,500	\$46,550,394	\$3,120,803	\$147,200,814	\$11,500,000

February 2012
Quarterly Revisions

FY 2013

Funding Category District / MPO	CATEGORY 3 NON - TRADITIONAL FUNDING													Local Contribution	PROP 12	PROP 14	PTF	Regional Toll Revenue	RTC -Local/Local Match	5306	PE / ROW	Strategy 102 Budget	
	CATEGORY 1	CATEGORY 2M	CATEGORY 2U	CATEGORY 4	CATEGORY 5	CATEGORY 6	CATEGORY 7	CATEGORY 8	CATEGORY 9	CATEGORY 10	CATEGORY 11	CATEGORY 12	CATEGORY 1-12 Total										
ABILENE DISTRICT													\$ -										
Abilene MPO													\$ -										
AMARILLO DISTRICT										\$ 3,145,337	\$ 494,100		\$ 3,639,437										
Amarillo MPO													\$ -	\$ 29,234,192									
ATLANTA DISTRICT	\$ 843,648												\$ 843,648	\$ 29,471,437									
Texarkana MPO													\$ -										
AUSTIN DISTRICT													\$ -										
CAMPO		\$ 71,000,000					\$ 18,067,744	\$ -					\$ 89,067,744	\$ 133,799									
BEAUMONT DISTRICT													\$ -										
JHORTS					\$ 3,560,000					\$ 5,462,377	\$ 5,000,000	\$ 190,060,028	\$ 204,082,405	\$ 2,921,922									
BROWNWOOD DISTRICT	\$ 6,726,010												\$ 6,726,010	\$ 900,000									
BRYAN DISTRICT													\$ -										
B - C S MPO													\$ -	\$ 452,900	\$ 4,637,420								
CHILDRESS DISTRICT													\$ -										
CORPUS DISTRICT													\$ 2,059,410	\$ 38,899,380									
Corpus Christi MPO		30,312,160					\$ 7,020,000				\$ 3,334,816		\$ 40,666,976	\$ 11,648,000									
NCTCOG - DALLAS DISTRICT					\$ 16,518,608	\$ 75,000,000	\$ 31,927,529						\$ 116,759,311	\$ -	\$ 26,017,803	\$ 266,223,251	\$ 27,913,009	\$ 547,532,331	\$ 78,699,470	\$ 140,275,515	\$ 19,558,827	\$ 2,307,588	\$ 300,000
NCTCOG - FORT WORTH DISTRICT	\$ 2,500,000				\$ 16,950,557	\$ 3,000,000	\$ 14,078,442						\$ 2,251,475	\$ 546,000	\$ 6,172,100	\$ 45,498,574	\$ 62,578,144	\$ 17,350,000					
NCTCOG - PARIS DISTRICT													\$ -										
Dallas Fort Worth District													\$ -										
EL PASO DISTRICT													\$ -										
El Paso MPO	\$ 2,000,000	\$ 12,168,000			\$ -		\$ 8,737,456						\$ 5,842,131	\$ 28,747,587	\$ 702,250	\$ 34,153,000						\$ 2,106,750	
HOUSTON DISTRICT													\$ -										
HGAC	\$ 118,292				\$ 53,571,204		\$ 58,144,466		\$ 22,807,517	\$ 28,848,634	\$ 2,126,544		\$ 165,616,657	\$ 258,459,218	\$ 117,183,858		\$ 64,831,000	\$ -					
LAREDO DISTRICT													\$ 424,268	\$ 375,956									
Laredo MPO													\$ 8,347,592	\$ 4,423,702									
LUBBOCK DISTRICT													\$ -										
Lubbock MPO													\$ -										
LUFKIN DISTRICT										\$ -			\$ 6,656,534	\$ 1,443,201									
LUFKIN DISTRICT										\$ -			\$ 8,099,735	\$ 7,803,000	\$ 17,200,295	\$ -							
ODESSA DISTRICT													\$ -										
MOTOR										\$ 1,783,038			\$ 1,783,038										
PARIS DISTRICT	\$ 10,253,788												\$ 10,253,788	\$ 28,565,500									
Sherman-Denison MPO			\$ 2,894,420										\$ 2,894,420	\$ 2,351,000									
PHARR DISTRICT													\$ -										
Brownsville MPO													\$ 911,515	\$ 64,777,485	\$ 5,507,520								
HSB MPO													\$ 2,401,398	\$ 3,590,757									
Hidalgo MPO	\$ 7,977,067						\$ 12,573,828	\$ 1,324,431	\$ 10,346,069	\$ 1,053,038	\$ -		\$ 33,274,433	\$ 209,861,080	\$ 19,247,859								
SAN ANTONIO DISTRICT													\$ -										
SA-BC MPO	\$ 7,500,000	\$ 21,249,799					\$ 19,043,938			\$ 25,500,000			\$ 73,293,737	\$ 644,345,412	\$ 49,999,460								
SAN ANGELO DISTRICT													\$ -										
San Angelo MPO													\$ -										
TYLER DISTRICT													\$ -										
Tyler MPO													\$ -	\$ 50,000	\$ 7,317,700								
Longview MPO													\$ -										
WACO DISTRICT													\$ 1,001,475	\$ 6,425,061									
WUTS													\$ -										
K-T MPO			\$ 42,318,422							\$ 1,000,000	\$ 8,841,040		\$ 52,159,462	\$ 3,081,578									
WICHITA FALLS DISTRICT													\$ -										
Wichita Falls MPO													\$ -										
YOAKUM DISTRICT													\$ -										
Victoria MPO													\$ -	\$ 10,400,000									
STATEWIDE PROJECTS						\$ 3,491,000							\$ 3,491,000										
TOTAL	\$37,918,805	\$134,729,959	\$45,212,842	\$0	\$90,600,369	\$81,491,000	\$169,593,403	\$0	\$25,914,986	\$215,115,395	\$22,838,739	\$228,092,062	\$1,051,507,560	\$1,313,138,649	\$939,155,281	\$95,899,765	\$64,831,000	\$140,275,515	\$19,558,827	\$2,307,588	\$300,000	\$2,106,750	

STIP 2011-2014 Financial Summary

February 2012

Estimated Revenues by Category	FY 2011	FY 2012	FY 2013	FY 2014	Total
State Highway Fund (SHF)	\$ 7,700,246,550	\$ 7,263,946,764	\$ 7,338,923,096	\$ 7,388,852,450	\$ 29,691,968,860
Texas Mobility Fund	\$ 406,422,685	\$ 79,282,369	\$ 37,883,103	\$ 102,529,279	\$ 626,117,436
Proposition 14	\$ 1,034,936,602	\$ 1,013,169,983	\$ 438,297,663	\$ 126,922,526	\$ 2,613,326,774
Proposition 12	\$ 1,497,814,187	\$ 774,672,453	\$ 974,316,628	\$ 2,579,774,988	\$ 5,826,578,256
Local Toll, Bond, Pass Through, Other	\$ 1,160,625,503	\$ 34,565,000	\$ 64,831,000	\$ 13,600,000	\$ 1,273,621,503
SH 121 Proceeds	\$ 1,193,663,147	\$ 972,572,447	\$ 197,424,928	\$ 236,882,883	\$ 2,600,543,405
Federal -ARRA / FTA	\$ 63,156,039	\$ 37,120,803	\$ 2,307,588	\$ 1,072,836	\$ 103,657,266
Local Contributions and match	\$ 2,073,821,872	\$ 1,455,013,636	\$ 1,390,882,447	\$ 1,703,213,837	\$ 6,622,931,792
Total Estimated Revenues	\$ 15,130,686,585	\$ 11,630,343,455	\$ 10,444,866,453	\$ 12,152,848,799	\$ 49,358,745,292
Estimated Expenditures by Category	FY 2011	FY 2012	FY 2013	FY 2014	Total
STIP YOE Costs (Individual Project Listings)	\$ 7,925,377,248	\$ 4,544,580,232	\$ 3,629,080,935	\$ 2,634,744,860	\$ 18,733,783,275
Advanced Construction Conversions	\$ 230,000,000	\$ 211,000,000	\$ 160,000,000	\$ 293,000,000	\$ 894,000,000
Pass Through Repayments	\$ 64,000,000	\$ 120,800,000	\$ 177,500,000	\$ 207,500,000	\$ 569,800,000
Grouped Projects (Eng, ROW, Cat 1, 6, 8)	\$ 1,517,493,074	\$ 1,500,382,521	\$ 1,663,730,176	\$ 1,493,727,823	\$ 6,175,333,594
TxDOT Operating Expenditures	\$ 2,586,925,469	\$ 2,980,006,634	\$ 3,053,355,718	\$ 2,645,398,575	\$ 11,265,686,396
TxDOT Existing Project Payments	\$ 1,100,387,712	\$ 859,049,658	\$ 517,960,902	\$ 402,109,178	\$ 2,879,507,450
Other Agency Expenditures from SHF	\$ 928,220,036	\$ 938,000,000	\$ 901,000,000	\$ 911,000,000	\$ 3,678,220,036
Total Estimated Expenditures	\$ 14,352,403,539	\$ 11,153,819,045	\$ 10,102,627,731	\$ 8,587,480,436	\$ 44,196,330,751
Balance	\$ 778,283,046	\$ 476,524,410	\$ 342,238,722	\$ 3,565,368,363	\$ 5,162,414,541
Estimated Revenues by Source	FY 2011	FY 2012	FY 2013	FY 2014	Total
Federal	\$ 3,461,952,759	\$ 3,438,229,167	\$ 3,403,434,380	\$ 3,366,692,168	\$ 13,670,308,474
State	\$ 4,301,449,830	\$ 3,862,838,400	\$ 3,937,796,304	\$ 4,023,233,118	\$ 16,125,317,652
Local Contributions and match	\$ 2,073,821,872	\$ 1,455,013,636	\$ 1,390,882,447	\$ 1,703,213,837	\$ 6,622,931,792
Local Toll, Bond, Pass Through, Other	\$ 1,160,625,503	\$ 34,565,000	\$ 64,831,000	\$ 13,600,000	\$ 1,273,621,503
SH 121 Proceeds	\$ 1,193,663,147	\$ 972,572,447	\$ 197,424,928	\$ 236,882,883	\$ 2,600,543,405
Texas Mobility Fund	\$ 406,422,685	\$ 79,282,369	\$ 37,883,103	\$ 102,529,279	\$ 626,117,436
Proposition 14	\$ 1,034,936,602	\$ 1,013,169,983	\$ 438,297,663	\$ 126,922,526	\$ 2,613,326,774
Proposition 12	\$ 1,497,814,187	\$ 774,672,453	\$ 974,316,628	\$ 2,579,774,988	\$ 5,826,578,256
Total Estimated Revenues	\$ 15,130,686,585	\$ 11,630,343,455	\$ 10,444,866,453	\$ 12,152,848,799	\$ 49,358,745,292
Estimated Expenditures by Source	FY 2011	FY 2012	FY 2013	FY 2014	Total
Federal	\$ 3,460,713,370	\$ 3,438,229,167	\$ 3,152,571,455	\$ 2,735,212,216	\$ 12,786,726,208
State	\$ 3,913,059,653	\$ 4,246,829,144	\$ 4,194,733,409	\$ 3,817,394,442	\$ 16,172,016,648
Local Contributions and match	\$ 2,073,821,872	\$ 1,455,013,636	\$ 1,390,882,447	\$ 1,703,213,837	\$ 6,622,931,792
Local Toll, Bond, Pass Through, Other	\$ 1,160,625,503	\$ 34,565,000	\$ 64,831,000	\$ 13,600,000	\$ 1,273,621,503
SH 121 Proceeds	\$ 1,193,663,147	\$ 972,572,447	\$ 197,424,928	\$ 236,882,883	\$ 2,600,543,405
Texas Mobility Fund	\$ 406,422,685	\$ 79,282,369	\$ 37,883,103	\$ 22,382,585	\$ 545,970,742
Proposition 14	\$ 636,190,695	\$ 255,080,627	\$ 128,080,527	\$ 44,104,269	\$ 1,063,456,118
Proposition 12	\$ 671,235,931	\$ 774,672,453	\$ 974,316,628	\$ 8,000,000	\$ 2,428,225,012
Total Estimated Expenditures	\$ 13,515,732,856	\$ 11,256,244,843	\$ 10,140,723,497	\$ 8,580,790,232	\$ 43,493,491,428

Notes for Financial Summary

State Highway Fund-

Used \$3,225,619,332 for Federal funds, based on Advance Notice of Anticipated Apportionments, July 2010

Used State Gas Tax, Registration Fees, Other Federal Reimbursements, Other Revenue from page 6 of April 2010 Cash Forecast

Texas Mobility Fund- used Total Expense from page 7 of April 2010 Cash Forecast

Proposition 14- used Total Expense from page 9 of April 2010 Cash Forecast

Proposition 12- used Total Expense from page 10 of April 2010 Cash Forecast

Local Bond, Toll, Pass Through, Other- used totals from TIPs

SH 121 Proceeds- used totals from TIPs and Eng/ROW totals from Regional Service Centers

Federal Economic Stimulus (ARRA)- used totals from TIPs

Local Contributions- used totals from TIPs

STIP Year Of Expenditure (YOE) Costs (Individual Project Listings)- Project Estimated Contract Obligations from TIPs

Advanced Construction Conversions- used totals from Finance division

Pass Through Repayments- used totals from Finance division

Grouped Projects (Eng, ROW, Cat 1, 6, 8)-

Used Engineering and ROW totals from Regional Service Centers

Used Categories 1, 6, and 8 totals from 2010 UTP

TxDOT Operating Expenditures- Non-Letting expenditures less Pass Through, SHF ROW and Engineering

TxDOT Existing Payments- Payments on SHF projects already let

Other Agency Expenditures from SHF- Including TxDOT benefits, TxDPS, TxDMV, etc.

TxDOT may shift funds between sources, such as Texas Mobility Fund, Proposition 14, etc. to maintain financial

constraint of available federal revenues or state gas tax and registration fees

In addition, TxDOT's Finance division uses the Letting Schedule to balance federal obligation limitation and cash flow

in order to maintain financial constraint

Finally, TxDOT may use short term borrowing, up to \$500 million, to fund projects or operating expenses

* September 29, 2011 Texas Transportation Committee approved additional Prop 12 Funding. Minute Order 112822