

TEXAS TRANSPORTATION COMMISSION

TRAVIS and WILLIAMSON Counties

MINUTE ORDER

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AUSTIN District

Title 43, Texas Administrative Code, §27.82(d) provides that the Texas Transportation Commission (commission) will establish toll rates for the use of a toll project on the state highway system. In setting toll rates, the commission is required to consider: (1) the results of traffic and revenue studies and any schedule of toll rates established in a traffic and revenue report; (2) the requirements of project bond covenants; and (3) vehicle classification, type and location of the facility, and similar criteria that apply to a specific project.

SH 130 is a four-lane, controlled-access toll road extending 49 miles from I-35 north of Georgetown to US 183 south of the Austin-Bergstrom Airport, and is an element of the Central Texas Turnpike System 2002 Project (2002 Project). SH 45 Southeast is a four-lane, controlled-access toll road extending 7.4 miles from I-35 to US 183/SH 130 in Travis County, which was recently incorporated in the Central Texas Turnpike System.

The Texas Department of Transportation (department) desires to establish temporary toll rate tables on SH 130 Segments 1-4 and SH 45 Southeast for the period of February 4, 2013, to March 3, 2013, to charge the current two-axle toll rate for all vehicles, regardless of classification. The intent of this temporary change is to encourage greater truck usage on the toll roads during the winter season. The toll rates would revert back to the previously-approved rates, as described in Minute Order 113244, on March 4, 2013.

In accordance with Section 502 of the Indenture of Trust for the 2002 Project (indenture), any change in classification that results in a reduced toll or any new classification shall be subject to a traffic consultant approving the same before it is implemented unless the same is temporary. In all events, the commission shall not make a change in classification or any new classification unless the commission determines that such change is not expected to result in the receipt of revenues in amounts less than that contemplated by the rate covenant.

The department's traffic consultant has provided a certification indicating that the cost of the temporary changes in the main lane and ramp toll rates will represent less than a 1% change in annual revenue and will not adversely affect the ability of the commission to comply with its rate covenants in Section 501 of the indenture.

IT IS THEREFORE ORDERED and determined by the commission that the change in classification is not expected to result in the receipt of revenues in amounts less than that contemplated by the rate covenant and the department is authorized to charge tolls on SH 130 Segments 1-4 and SH 45 Southeast in the amounts stated in Exhibit A from February 4, 2013, to March 3, 2013.

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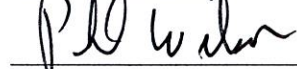
IT IS FURTHER ORDERED that the toll rates will revert back to the previously-approved rates, as described as in Minute Order 113244, on March 4, 2013.

Submitted and reviewed by:



Director, Toll Operations Division

Recommended by:



Executive Director

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Minute Number Date Passed

EXHIBIT A

Temporary Rate Tables

All Vehicles and Classifications

February 4, 2013 through March 3, 2013

Tolling Point SH 130 (Segments 1-4)	Toll Rate	
	TxTag	PBM
SH 130 Main lane Plazas From I-35 at SH 195 to US 183; SH 130 Entrance and Exit Ramps at: Cameron Rd.	\$1.69	\$2.25
SH 130 Entrance and Exit Ramps at: SH 29, Blue Bluff, Harold Green, and Moore Rd.	\$0.45	\$0.60
SH 130 Entrance and Exit Ramps at: FM 104, Pecan St./Pflugerville, Gregg Manor, FM 973, FM 969, Pearce Ln., and FM 812	\$0.56	\$0.74
SH 130 Entrance and Exit Ramps at: US 79, CR 138, Chandler Rd., and Elroy Rd.	\$0.73	\$0.97

Tolling Point SH 45 SE	Toll Rate	
	TxTag	PBM
SH 45SE Main lane Plaza From I-35 to US 183	\$1.00	\$1.33
SH 45SE Ramps From I-35 to US 183	\$0.66	\$0.88

Note:

1. Pay By Mail (PBM) rates do not include the \$1.15 statement fee.
2. A 33% surcharge (for PBM) over the TxTag rate is applied.