



September 20, 2012

RE: IH 35E Managed Lanes Project
Issuance of Request for Proposals Addendum #3

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to provide Request for Proposals Addendum #3 ("RFP Addendum #3") for the IH 35E Managed Lanes Project (the "Project") to the shortlisted Proposers

The RFP Addendum #3 documents include those listed below and are now available on the SharePoint Site:

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms to ITP (Exhibit D), in word format

Volume II: the Development Agreement Documents (Book 1 & 2)

4. Development Agreement (Book 1)
5. Exhibit 1 to Development Agreement (Definitions)
6. Exhibits 2-22 to Development Agreement
7. Technical Provisions (Book 2)
8. Technical Provisions Attachments

Volume III: Capital Maintenance Agreement

9. Capital Maintenance Agreement (CMA)
10. Exhibits to CMA
11. Maintenance Specifications (Exhibit 2 to CMA)

Volume IV: Reference Information Documents

THE TEXAS PLAN

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Please note that CDs containing the Reference Information Documents will be available for pickup at the Dallas District Offices beginning September 21, 2012.

Redline versions of Volumes I, II, III, and IV showing changes from the RFP Addendum #2, issued September 7, 2012, are provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies in the redlines between the RFP Addendum #2 and RFP Addendum #3 and the Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of RFP Addendum #3 shall control.

The deadline for submission of questions and comments regarding Addendum #3 is September 26, 2012. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers which provides the instructions for any comments and requests for clarification regarding the RFP, including limits on the number of Proposers comments/questions.

Sincerely,

A handwritten signature in blue ink that reads "John Hudspeth". The signature is stylized with a large, sweeping initial "J" and a long horizontal stroke extending to the right.

John Hudspeth, P.E.
Deputy Director, DFW Office
Strategic Projects Division

cc: Dieter Billek, Interim Section Director, Strategic Projects Division, TxDOT
Claire McGuinness, Office of General Counsel