

EXHIBIT 9

MILESTONE SCHEDULE

Milestone	Deadline
NTP2 Conditions Deadline	The later of (a) 180 days after the date TxDOT issues NTP1 or (b) 180 days after the date Financial Close occurs
NTP3 Conditions Deadline	180 days after the date TxDOT issues a written notice of intent to issue NTP3 under <u>Section 7.7.2.3</u> of the Agreement
Commencement of Construction Work of the IH 635 Section and the IH 635/IH 35E Interchange	180 days after the date TxDOT issues NTP2
Commencement of Construction Work of the IH 35E Section	180 days after the date TxDOT issues NTP2
Commencement of Construction Work of the IH 635/US 75 Interchange	180 days after the date TxDOT issues NTP2
Service Commencement Deadline	5 years after the date TxDOT issues NTP2
Long Stop Date	18 months after the Service Commencement Deadline
Final Acceptance Deadline for each Project Segment	90 days after the Service Commencement Date for the applicable Project Segment