



FORM U

TABLE U-1

<b>Public Funds Request:</b>		
- Nominal amount	\$1,823,538,222	Form K, Box 1
- Net present value amount	\$1,468,068,831	Form K, Box 2
<b>Concession Payment to TxDOT</b>	\$0	Form , Box 3
<b>Capacity Improvement Funds Request</b>		
- Nominal amount	\$47,447,028	Form K, Box 4
- Net present value amount	\$37,516,230	Form K, Box 5
<b>Capacity Improvement Concession Payment</b>		
- Nominal amount	\$0	Form K, Box 6
- Net present value amount	\$0	Form K, Box 7
<b>Total development cost (Section 1-4)</b>	Total Development costs:	
	\$3,882,605,346	
- Design costs		\$229,200,000
- Construction costs		\$2,911,747,444
- ROW and ROW acquisition costs		\$0
- Utilities adjustment costs		\$22,996,770
-Independent engineer		\$17,985,354
- ITS and Tolling		\$126,188,573
- Interest, fees		\$574,487,204
- Other (identify)		\$0
<b>Total development cost (Capacity Improvement Section)</b>	Total Development costs:	
	\$91,773,505	
- Design costs		\$0
- Construction costs		\$83,701,920
- ROW and ROW acquisition costs		\$0
- Utilities adjustment costs		\$0
-Independent engineer		\$0
- ITS and Tolling		\$4,923,578
- Interest, fees		\$3,148,007
- Other (identify)		\$0
<b>Total operation and maintenance costs (npv) (Section 1-4)</b>	Total O&M costs:	
	\$1,118,934,098	
- Toll operation costs		\$378,071,343
- Routine and capital maintenance costs		\$740,862,755
- Capacity Improvements		
<b>Total operation and maintenance costs (npv) (Capacity Improvement Section)</b>	Total O&M costs:	
	\$17,230,720	
- Toll operation costs		
- Routine and capital maintenance costs		
- Capacity Improvements		\$17,230,720
<b>Amount of Developer Equity and Quasi-Equity contributions for each Equity participant</b>	A. Total for all Equity Participants (Section 1 - 4)	
	\$543,500,000	
	ACS	\$543,500,000
	B. Total for all Equity Participants (Capacity Improvement Section)	
	\$11,500,000	
	ACS	\$11,500,000
<b>Nominal Equity IRR</b>		13%





TABLE U-2 Construction Section 1 - 4

<b>Sources of Funds</b>	
- Equity	\$543,500,000
- Subordinated debt	\$0
- Bank debt	\$700,000,000
- TIFIA	\$796,668,522
- PABs	\$0
- Bond	\$0
- Other	\$1,842,436,824
<b>Total Sources of Funds</b>	<b>\$3,882,605,346</b>
<b>Uses of Funds</b>	
- Design costs	\$229,200,000
- Construction costs	\$2,911,747,444
- ROW and ROW acquisition costs	\$0
- Utility Adjustments	\$22,996,770
-Independent engineer	\$17,985,354
- ITS and Tolling	\$126,188,573
- Interest, fees	574,487,204
<b>Total Uses of Funds</b>	<b>3,882,605,346</b>

TABLE U-3 Construction IH 35E Capacity Improvement Section

<b>Sources of Funds</b>	
- Equity	\$11,500,000
- Subordinated debt	\$0
- Bank debt	\$15,000,000
- TIFIA	\$16,642,903
- PABs	\$0
- Bond	\$0
- Other	\$48,630,602
<b>Total Sources of Funds</b>	<b>\$91,773,505</b>
<b>Uses of Funds</b>	
- Design costs	\$0
- Construction costs	\$83,701,920
- ROW and ROW acquisition costs	\$0
- Utility Adjustments	\$0
-Independent engineer	\$0
- ITS and Tolling	\$4,923,578
- Interest, fees	\$3,148,007
- Other	\$0
<b>Total Uses of Funds</b>	<b>91,773,505</b>