



125 EAST 11TH STREET | AUSTIN, TEXAS 78701-2483 | (512) 463-8700 | WWW.TXDOT.GOV

April 4, 2014

Re: SH 183 Managed Lanes Project Issuance of
Addendum No. 3 to the Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to provide Addendum No. 3 to the Request for Proposals, dated November 7, 2013, (as amended, the "RFP") for the SH 183 Managed Lanes Project (the "Project") to the shortlisted proposers.

This Addendum No. 3 includes the documents listed below and is now available on the SH 183 Managed Lanes Project Site:

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms to ITP, in Word format

Volume II: Development Agreement Documents

4. Development Agreement
5. Exhibit 1 to Development Agreement (Definitions)
6. Exhibits 2-32 to Development Agreement
7. Technical Provisions
8. Technical Provisions Attachments

Redline versions of these documents showing changes from this Addendum No. 3 will be provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies between Addendum No. 1, Addendum No. 2, and this Addendum No. 3 and Proposers are cautioned against relying on them. In the case of any discrepancy, the actual contents of Addendum No. 3 to the final RFP shall control.

We note that TxDOT is having internal discussions concerning Section 1.10.2 and Exhibit 30 of the Development Agreement. Any changes resulting from these discussions will be relayed to the Proposers.

The deadline for submission of questions and comments regarding this Addendum No. 3 is April 7, 2014. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

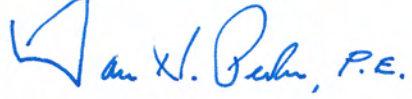
OUR GOALS

MAINTAIN A SAFE SYSTEM ▪ ADDRESS CONGESTION ▪ CONNECT TEXAS COMMUNITIES ▪ BEST IN CLASS STATE AGENCY

An Equal Opportunity Employer

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward in this Project procurement.

Sincerely,

A handwritten signature in blue ink that reads "Dan H. Peden, P.E.". The signature is written in a cursive style with a large, stylized initial "D".

Dan H. Peden, P.E.
Project Manager
Strategic Projects Division
Texas Department of Transportation