

TxDOT
Task Force on Texas Energy Sector
Roadway Needs

Economic Benefits of Energy Industry in
Texas

Deb Hastings
Executive Vice President
Texas Oil & Gas Association

Jobs

Private Sector Job Growth

From 2006 – 2011

Mining	All Others
174%	4%

Private Sector Wage Growth

From 2006 – 2011

Mining	All Others
296%	17%

Private Sector Average Wage

2011

Mining	All Others
\$73,406	\$35,459

Calendar 2011, Direct Employment

Sector	Jobs	— Salaries & Wages —	
		Total, in billions	Average, per job
Crude Petroleum & Natural Gas Extraction	85,247	\$ 15.14	\$ 177,597
Natural Gas Liquid Extraction	2,845	\$ 0.44	\$ 152,948
Drilling Oil and Gas Wells	40,515	\$ 4.13	\$ 102,051
Support Activities, Oil/Gas Operations	96,867	\$ 8.52	\$ 87,944
Natural Gas Distribution	7,594	\$ 0.77	\$ 102,008
Petroleum Refineries	21,302	\$ 2.69	\$ 126,281
Petrochemical Manufacturing	15,244	\$ 1.72	\$ 112,817
Oil and Gas Field Machinery & Equipment	46,268	\$ 4.21	\$ 91,085
Petroleum Products Merchant Wholesalers	13,715	\$ 1.35	\$ 98,499
Pipeline Transportation	15,833	\$ 2.26	\$ 142,436
Total, Annual Average	345,428	\$ 41.23	\$ 119,368

Recent Trajectory:

1st Quarter, 2011	325,833
4th Quarter, 2011	365,036

Texas Royalty Holders, annual average

Number of Families Receiving Royalties	570,000
Annual Royalty Income in billions	\$ 10.77

Texas Oil & Gas Association

Tax & Fiscal Consulting

Sales Tax Collection Cleburne

	Cleburne	State, millions
2006	\$6,506,420	\$18,275
2011	\$8,766,607	\$21,479
Growth	35%	18%

School Tax Bases in Johnson County in Millions of Dollars

	Oil and Gas Taxable Property Values	All Other Property Types
--	--	-----------------------------

2006	\$253	\$16,422
2011	\$2,880	\$24,647
Growth:	1038%	50%