



RailAmerica Transportation Corp.

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August 11, 2010

Mr. William E. Glavin, P.E.
Director, Rail Division
Texas Department of Transportation
118 East Riverside Drive
Austin, Texas 78704

RE: Sun Belt Regional Short Line Project

Dear Bill:

I am pleased to certify that RailAmerica Transportation Corp. has access to, and will be prepared to contribute, a 20% project match (up to \$4,316,480) if the Texas Department of Transportation (TxDOT) is successfully awarded a TIGER II grant in the amount of \$17,265,920 for the Sun Belt Regional Short Line Project.

RailAmerica Transportation Corp. recognizes that the National Infrastructure Investment program (TIGER II) does not require a local match for rural projects; however, RailAmerica is committing its funds to ensure that the grant application is competitive.

Thank you for your support of the rail industry in Texas and we look forward to partnering with the TxDOT on this infrastructure project.

Sincerely,

Dave Arganbright
Vice President, Government Affairs