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March 19, 2014

RE: Loop 375 – Border Highway West Extension Project – Issuance of Request for Proposals Addendum #5

To all Shortlisted Proposers:

Attached is Addendum #5 to the Request for Proposals that was issued December 20, 2013 (“RFP”) for the Loop 375 Border Highway West Extension Project. The Addendum amends the terms of the RFP as indicated.

The RFP Addendum #5 documents include those listed below, which are posted on the Project website (SharePoint):

Volume I: Instructions to Proposers (ITP) Documents

1. ITP Forms M-1.1 and M-3.1 (in Word Format)
2. ITP Forms M-1.1 and M-3.1 (in Excel Format)

Volume II: Development Agreement (DA) Documents

1. Development Agreement (DA) § 13.8.4.2 (reflecting the changes described in response to question no. 14 in Q&A Matrix #2, issued March 6, 2014).

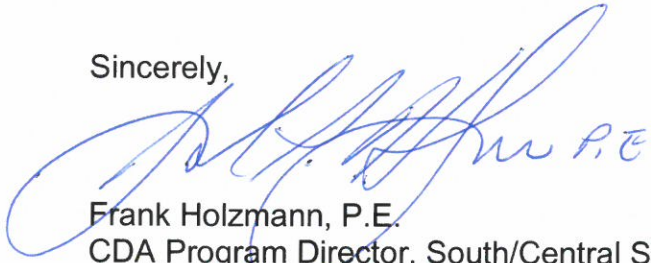
Volume III: Comprehensive Maintenance Agreement (COMA) Documents

1. Comprehensive Maintenance Agreement (COMA) § 8.1.3 (reflecting changes described in response to question no. 232 in Q&A Matrix #1, issued February 13, 2014).

TxDOT is providing a redlined version of Forms M-1.1 and M-3.1 and the Development Agreement showing changes from the last version released to the Proposers (i.e., from Addendum #4, issued March 14, 2014). The redlined documents are provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies in the redlines between the version included in the Final RFP and the versions included in RFP Addendum #5 and Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of RFP Addendum #5 shall control.

TxDOT continues to be enthusiastic about the opportunities for both the successful Proposer and the community with respect to the Project and looks forward to continued cooperation with shortlisted Proposers during the course of this procurement.

Sincerely,

A handwritten signature in blue ink, appearing to read "F. Holzmann P.E.", written over the typed name.

Frank Holzmann, P.E.
CDA Program Director, South/Central Strategic Projects Office
Strategic Projects Division

cc: Dieter Billek, P.E., Strategic Projects Division
Marcus Coronado, P.E., Strategic Projects Division
Sergio Garcia, P.E., Strategic Projects Division
Claire McGuinness, Office of General Counsel