



Texas Department of Transportation

DEWITT C. GREER STATE HIGHWAY BLDG. • 125 E. 11TH STREET • AUSTIN, TEXAS 78701-2483 • (512) 463-8585

June 17, 2008

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #4 to the Final Request for Proposals (RFP) for the DFW Connector Project (the Project).

Addendum #4 includes the documents listed below.

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms accompanying ITP

Volume II: Comprehensive Development Agreement (CDA) Documents (Books 1 and 2)

4. CDA
5. Exhibit 1 to the CDA (Definitions)
6. CDA Exhibits 2-19
7. CDA Technical Provisions (Book 2)

Volume III: the Capital Maintenance Agreement (CMA) Documents

8. CMA
9. CMA Exhibits
10. Maintenance Specification

THE TEXAS PLAN

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INCREASE THE VALUE OF OUR TRANSPORTATION ASSETS

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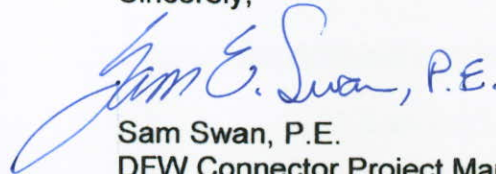
Please note that there are also revisions to Volume IV (Reference Information Documents). CDA Exhibit 19 has been revised in this Addendum #4 to reflect additions to the list of Reference Information Documents (RIDs). The RIDs can be found at the FTP site.

There are no revisions to Book 3, and it is not included in this Addendum #4. Please refer to the version of Book 3 included with the Final Request for Proposals, issued on March 28, 2008.

The deadline for submission of questions and comments regarding this Addendum #4 is **12:00 noon (CST) on Friday, June 20, 2008**. Proposers are advised to review Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP. Pursuant to Section 2.3, each Proposer is hereby limited to ten questions regarding the revisions made in this Addendum #4. Proposers are also invited to raise their questions concerning this Addendum #4 at the one-on-one meetings scheduled for June 23, 2008.

TxDOT is enthusiastic about the significant opportunities for both the successful Proposer and the community with respect to the Project and looks forward to continued cooperation with shortlisted Proposers during the course of this procurement.

Sincerely,

A handwritten signature in blue ink that reads "Sam E. Swan, P.E." with a stylized flourish at the end.

Sam Swan, P.E.
DFW Connector Project Manager
Texas Department of Transportation