



**STATE INFRASTRUCTURE BANK (SIB)  
LOAN APPLICATION**

**SECTION I - Applicant Information**

Applicant Name: \_\_\_\_\_ Application Type: \_\_\_\_\_  
 Primary Contact: \_\_\_\_\_ Taxpayer FEIN: \_\_\_\_\_  
 Contact's Title: \_\_\_\_\_ Email Address: \_\_\_\_\_  
 Street Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 City: \_\_\_\_\_ County: \_\_\_\_\_  
 Zip: \_\_\_\_\_ Urbanized Area: \_\_\_\_\_

TxDOT District: \_\_\_\_\_  
 TxDOT District Engineer: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 TxDOT District Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Financial Advisor Information, if applicable:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_ Email: \_\_\_\_\_

**Bond Counsel Information, if applicable:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_ Email: \_\_\_\_\_

**SECTION II - Financial Information**

Requested amount of financial assistance: \_\_\_\_\_  
 Requested terms: (including interest rate, number of years, etc.) \_\_\_\_\_  
 Preferred debt service payment date(s): \_\_\_\_\_  
 Yes: \_\_\_\_\_  No \_\_\_\_\_  
 Preferred disbursement date(s): \_\_\_\_\_

**Breakdown of use of funds (must equal application amount):**

Use	Amount
<b>Total</b>	

Proposed pledge of source of repayment and priority claim to those sources:

\_\_\_\_\_

List any other existing debt payable from the same revenue source (Please attach documentation.)

\_\_\_\_\_

Current credit rating(s), if applicable:

\_\_\_\_\_

Provide the applicant's legal authority to incur the proposed debt and the borrower's proposed pledge of source of repayment:

\_\_\_\_\_

### SECTION III - Project Information

Brief Description of the Project:

\_\_\_\_\_

Total Cost of Entire Project: (i.e. right of way, construction, utilities, etc.)

\_\_\_\_\_

CSJ Number(s):

\_\_\_\_\_

Is the project joint bid?

Yes  No

Energy Sector Corridor Roadway?

Yes  No

Direct or indirect effect on a Top 100 Congested Roadway?

Yes; Rank: \_\_\_\_\_  No

Functional Classification: \_\_\_\_\_

Is the requested financial assistance a local match? If yes, is it required or voluntary?

Yes: \_\_\_\_\_  No

Describe need and anticipated public benefits of the project:

\_\_\_\_\_

What type of construction contract will be used on the project (DB, DBB, etc.)?

\_\_\_\_\_

Additional Information (Attach additional pages if needed):

\_\_\_\_\_

### SECTION IV - Required Documentation

Does entity have home rule charter? If Yes, please submit a copy of the charter, or provide link if a charter is posted online.

Yes  No

List of all other outstanding financial agreements with TXDOT, for example toll equity, SIB loans, pass-through tolls, etc.  
(Please attach documentation)

Please submit the following documents with your application, if applicable.

- Copy of Advanced Funding Agreement, Utility Relocation or other agreement with TxDOT
- Bond rating letters from Moody's, Standard & Poor's, or Fitch, if any.
- [Resolution](#) from governing board authorizing the application.
- [Financial feasibility study](#).
- 5 years of audited financial statements related to the source of repayment.
- Copy of the most recent budget.
- Preliminary design study which includes:
  - An initial route and potential alignments.
  - The project's logical termini and independent utility.
  - The location of all right-of-way, facilities and equipment required to make the project functional.
  - Revisions or changes to state highway system facilities necessitated by the project.
  - An Environmental Review of the project if available.
  - Legal or letter size map of the project.

All application information and materials can be submitted electronically to [TexasSIB@txdot.gov](mailto:TexasSIB@txdot.gov) or by mail to:

TXDOT Project Finance, Debt, and Strategic Contracts Division  
State Infrastructure Bank (SIB)  
125 East 11th St.  
Austin, TX 78701-2483

### Section V - Acknowledgment and Certification

I certify that:

I have the authority to request and incur the debt described in this application, and upon award, will enter into contract for repayment of any financial assistance granted by the Texas Department of Transportation's State Infrastructure Bank (SIB).

I have completed the preliminary requirements, and will comply with all applicable state and federal regulations and requirements.

To the best of my knowledge, all information contained in this application is valid and accurate and the governing body of the undersigned jurisdiction has authorized the submission of this application.

\_\_\_\_\_  
Signature of authorized official

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title, Jurisdiction

The Texas Department of Transportation maintains the information collected through this form. With few exceptions, you are entitled on request to be informed about the information that we collect about you. Under Sections 552.021 and 552.023 of the Government Code, you also are entitled to receive and review this information. Under Section 559.004 of the Government Code, you are also entitled to have us correct information about you that is incorrect.

[Submit by E-mail](#) [Contact/Help](#)